

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,059.42	82,116.17	82,250.42	81,153.70	81,186.44	-872.98	-1.06
NIFTY	24,945.45	24,996.20	25,010.35	24,669.70	24,683.90	-261.55	-1.05

BOURSES CLOSED IN RED FOR THE THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was down by 872.98 points or 1.06% to settle at 81,186.44 and the Nifty was down by 261.55 points or 1.05% to settle at 24,683.90. The BSE Mid-Cap was down by 1.65% and BSE Small Cap was down by 0.96%. On the sectoral front, there were no gaining index; on the flip side, Auto, Realty, Bank, Metal, Consumer Durables, IT, Healthcare, FMCG, Oil & Gas and Capital Goods were losing indices. Tata Steel, Infosys and ITC were the top gainers on the Sensex; on the flip side, Eternal, Maruti, Mahindra & Mahindra, Ultratech Cement and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	408.95	402.70	1.55
TATASTEEL	159.59	157.57	1.28
HINDALCO	666.00	658.35	1.16
ONGC	249.05	246.58	1.00
DRREDDY	1,225.00	1,219.00	0.49

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	228.00	238.03	-4.21
HEROMOTO	4,249.00	4,387.70	-3.16
BAJAJ-AUTO	8,600.00	8,851.00	-2.84
MARUTI	12,640.00	12,989.00	-2.69
SHRIRAMFIN	659.70	677.80	-2.67

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BEL	6,70,88,831	364.5	2,450.75
HDFCBANK	1,19,39,545	1,917.10	2,290.66
BHARTIARTL	1,25,12,596	1,809.70	2,264.59
ICICIBANK	1,13,52,383	1,439.50	1,635.36
RELIANCE	1,12,70,560	1,424.50	1,611.59

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	6,70,88,831	364.50	2,450.7
TATASTEEL	5,80,61,639	159.59	928.23
ETERNAL	4,58,91,392	228.00	1,060.7
POWERGRID	2,13,39,095	298.30	641.92
COALINDIA	1,87,55,291	408.95	773.56



Indian equity benchmarks closed sharply lower on Tuesday, with both the Nifty and Sensex ending over 1% cut, amid foreign fund outflows. Markets made a positive start but gave up their initial gains, as investors were cautious ahead of key global trade developments. Selling pressure intensified in the second half of the session, dragging indices deep into the red, with most of the sectors ending in red. Traders overlooked ICRA's report stating that it projected India's GDP growth at 6.9 per cent in the quarter ended March 31, 2025 (Q4) and at 6.3 per cent for the full 2024-25 fiscal, undershooting the NSO estimates made in February. Traders took note of Commerce and Industry Minister Piyush Goyal held discussions with US Commerce Secretary Howard Lutnick in Washington to expedite negotiations on the first phase of the proposed bilateral trade agreement between the two countries. Traders were cautious after FIIs turned cautious in tandem on Monday, marking the first simultaneous selloff in over a month. Provisional NSE data showed that FIIs offloaded Indian equities worth Rs 526 crore on May 19.

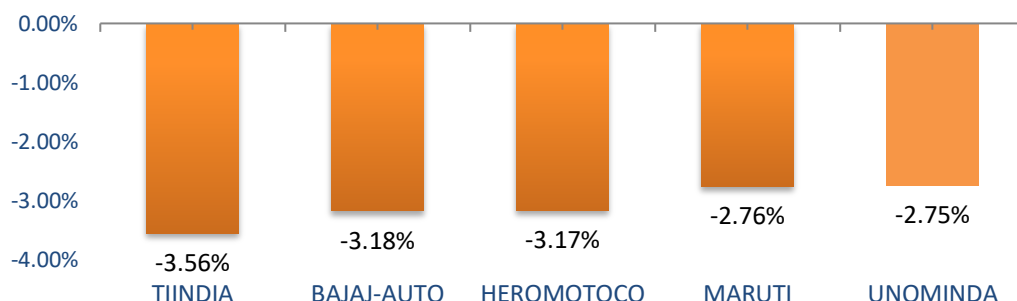
On Global front, European markets were trading in green, as investors watched the latest developments on the trade front and reacted to widely expected rate cuts in China to stimulate consumption and loan growth.

Source: AceEquity

NEWS BULLETIN

- **Bansal Wire industries** has reported 51.03% jump in its net profit at Rs 30.01 crore for the quarter under review as compared to Rs 19.87 crore for the same quarter in the previous year.
- **Marksans Pharma** has reported 13.94% rise in its net profit at Rs 37.59 crore for the quarter under review as compared to Rs 32.99 crore for the same quarter in the previous year.
- **Gujarat Gas** has reported 29.88% fall in its net profit at Rs 287.18 crore for the quarter under review as compared to Rs 409.54 crore for the same quarter in the previous year. However, total income of the company marginally increased at Rs 4363.33 crore for Q4FY25 as compared to Rs 4324.94 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : AUTO



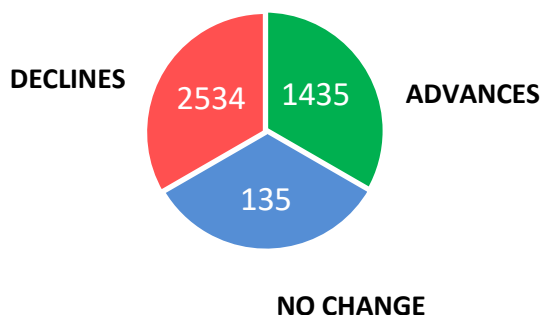
S&P BSE: AUTO

CLOSING: 52,730.66

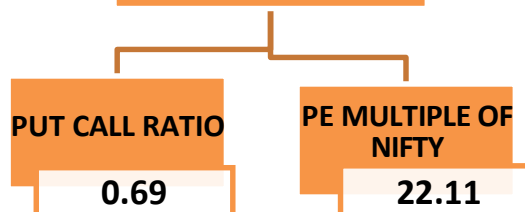
CHANGE: - 1,150.33

CHANGE: - 2.13%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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