

21th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,596.63	81,327.61	82,021.64	81,237.06	81,596.63	+410.19	+0.51
NIFTY	24,683.90	24,744.25	24,946.20	24,685.35	24,813.45	+129.55	+0.52

INDICES CLOSED IN GREEN AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 410.19 points or 0.51% to settle at 81,596.63 and the Nifty was up by 129.55 points or 0.52% to settle at 24,813.45. The BSE Mid-Cap was up by 0.90% and BSE Small Cap was up by 0.51%. On the sectoral front, Capital Goods, Auto, Realty, Bank, Metal, IT, Healthcare, FMCG and Oil & Gas were gaining indices; on the flip side, Consumer Durables was losing index. Bajaj Finserv, Tata Steel, Sunpharma, Tech Mahindra and Bajaj Finance were the top gainers on the Sensex; on the flip side, IndusInd Bank, Kotak Bank, Powergrid, ITC and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BEL	382.95	363.80	1.55
TATASTEEL	161.75	158.69	1.28
CIPLA	1,481.00	1,454.40	1.16
HDFCLIFE	758.00	747.05	1.00
BAJAJFINSV	2,034.30	2,005.10	0.49

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	766.80	782.25	-1.98
JSWSTEEL	1,001.90	1,012.70	-1.07
KOTAKBANK	2,072.50	2,090.10	-0.84
COALINDIA	405.45	408.10	-0.65
GRASIM	2,703.00	2,720.80	-0.65

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BEL	8,86,88,170	382.95	3,343.99
HDFCBANK	75,66,020	1,925.20	1,460.55
BHARTIARTL	68,49,562	1,822.00	1,246.07
ETERNAL	4,71,66,136	230.01	1,074.40
RELIANCE	61,36,364	1,428.20	876.12

Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	8,86,88,170	382.95	3,343.9
ETERNAL	4,71,66,136	230.01	1,074.4
TATASTEEL	3,60,44,599	161.75	579.34
POWERGRID	1,19,97,632	296.10	357.71
JIOFIN	1,04,76,515	274.55	286.33



Indian equity benchmarks snapped their three-day losing streak on Wednesday, with both the Nifty and Sensex closing higher, amid supportive cues from other Asian markets. Markets made a positive start and extended their gains, bolstered by strong buying interest in heavyweight stocks such as Tech Mahindra, Bajaj Finance, and Hindustan Unilever. However, in the afternoon session, the indices pulled back from their intraday highs but still managed to settle with gains around half a percent each. Traders got support as retail inflation for farm as well as rural workers eased marginally to 3.48 per cent and 3.53 per cent, respectively, in the month of April compared to the pace of price hikes for the two categories at 3.73 per cent and 3.86 per cent recorded in March. Some support also came as PHDCCI Secretary General Ranjeet Mehta stated that the industry is hopeful of a rate cut by the Reserve Bank very soon and expects India's economic growth at more than 6.5 per cent in the current financial year.

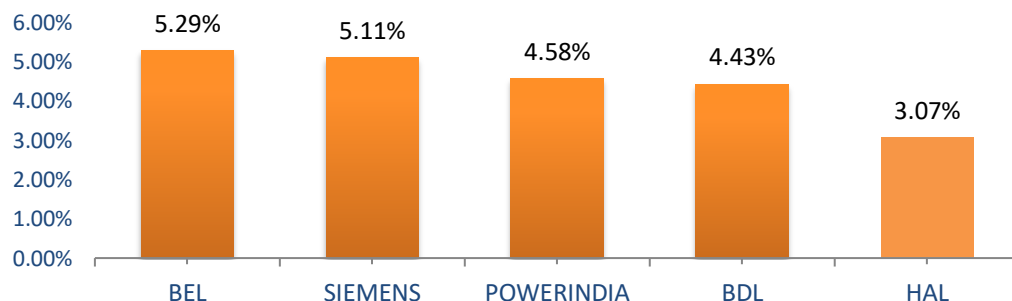
On Global front, European markets were trading in red on Wednesday, as market participants worried about the lack of progress on trade deal and closely monitored discussions on the US budget bill and federal deficit. Asian markets ended mostly in green.

Source: AceEquity

NEWS BULLETIN

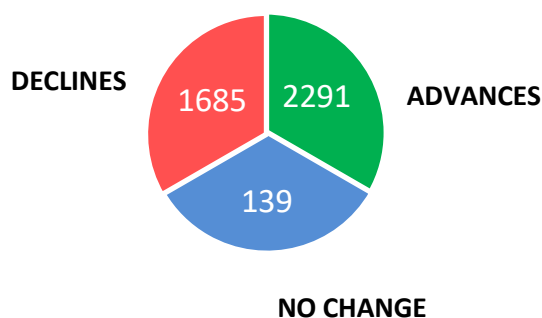
- **JK Tyre & Industries** has reported 34% fall in its net profit at Rs 96.55 crore for the quarter under review as compared to Rs 146.29 crore for the same quarter in the previous year.
- **Gabriel India** has reported 2.54% rise in its net profit at Rs 54.05 crore for the quarter under review as compared to Rs 52.71 crore for the same quarter in the previous year. The total income of the company increased by 8.19% at Rs 937.56 crore for Q4FY25 as compared to Rs 866.55 crore for the corresponding quarter previous year.
- **Max Healthcare Institute** has reported 26.63% decline in its net profit at Rs 177.39 crore for the quarter under review as compared to Rs 241.77 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS

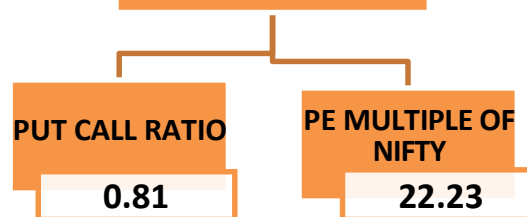


S&P BSE: CAPITAL GOODS
CLOSING: 69,097.16
CHANGE: + 1,118.92
CHANGE: + 1.65%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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