

23<sup>th</sup> May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,951.99	80,897.00	81,905.17	80,897.00	81,721.08	+769.09	+0.95
NIFTY	24,609.70	24,639.50	24,909.05	24,614.05	24,853.15	+243.45	+0.99

## INDICES REBOUNDED AND CLOSED HIGHER

The 30-share BSE Sensex was up by 769.09 points or 0.95% to settle at 81,721.08 and the Nifty was up by 243.45 points or 0.99% to settle at 24,853.15. The BSE Mid-Cap was up by 0.50% and BSE Small Cap was up by 0.45%. On the sectoral front, FMCG, Capital Goods, Auto, Realty, Oil & Gas, Consumer Durables, Bank, Metal, IT were gaining indices; on the flip side, Healthcare were losing index. Eternal, Powergrid, ITC, Nestle and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Sunpharma was the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	237.34	229.02	3.63
HDFCLIFE	780.65	755.85	3.28
JIOFIN	281.40	274.55	2.49
POWERGRID	298.05	290.90	2.46
ITC	436.00	426.10	2.32

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,689.10	1,718.70	-1.72
GRASIM	2,656.00	2,674.60	-0.70
BHARTIARTL	1,831.00	1,831.40	-0.02
BEL	383.35	383.4	-0.01

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
BEL	3,76,66,187	383.35	1,451.47
SUNPHARMA	83,39,783	1,689.10	1,391.59
ETERNAL	4,21,80,098	237.34	1,000.09
HDFCBANK	47,83,036	1,933.50	923.11
RELIANCE	64,74,883	1,426.00	922.42

### Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	4,21,80,098	237.34	1,000
BEL	3,76,66,187	383.35	1,451.4
TATASTEEL	2,94,83,665	163.10	479.43
ITC	1,85,36,884	436.00	806.93
JIOFIN	1,35,48,313	281.40	379.62



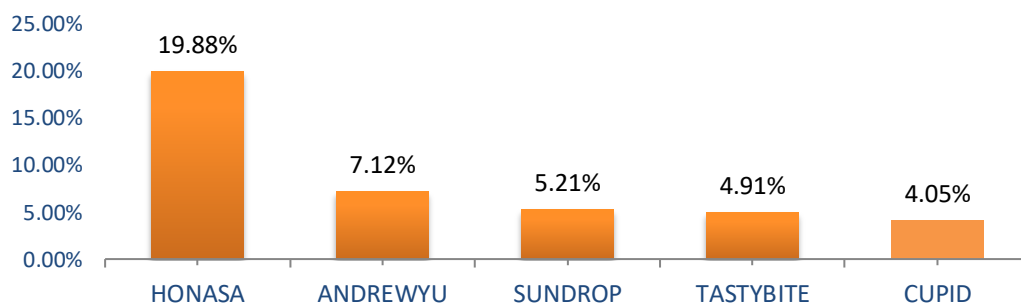
Indian equity benchmarks staged a strong recovery on Friday, with both the Nifty and Sensex closing near day's high points, driven by positive global cues and robust buying in IT and FMCG stocks. Markets made a positive start and extended their gains throughout the session, amid heavy buying in blue-chip stocks. Additionally, the easing of U.S. Treasury yields, further boosted investors' sentiments. Traders took some encouragement as Union Minister of Commerce and Industry Piyush Goyal held a meeting with Howard Lutnick, the United States Secretary of Commerce, to discuss the prospects of a mutually beneficial trade agreement between the two nations. Some support came with a report stating that the negotiations for the proposed India-Oman free trade agreement (FTA) are nearing conclusion with both sides discussing the last issue of the Gulf country's labour-related 'Omanisation' policy, as New Delhi wants the current regime to remain unchanged for its workers.

On Global front, European markets were trading mostly in green after the release of better-than-expected regional data. Retreating bond yields also offered some support. Asian markets ended mixed after US Treasury yields eased on improved US data and comments from a US Fed official that he still sees a path to interest rate cuts later this year. Source: AceEquity

## NEWS BULLETIN

- **ITC** has reported over 3-fold jump in its net profit at Rs 19561.57 crore for the quarter under review as compared to Rs 5020.20 crore for the same quarter in the previous year. The total income of the company increased by 8.96% at Rs 19289.51 crore for Q4FY25 as compared to Rs 17703.76 crore for the corresponding quarter previous year.
- **Grasim Industries** has reported a net loss at Rs 287.99 crore for the quarter under review as compared to net loss at Rs 440.93 crore for the same quarter in the previous year.
- **Power Mech Projects** has reported 32.59% rise in its net profit at Rs 107.48 crore for the quarter under review as compared to Rs 81.06 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : FMCG



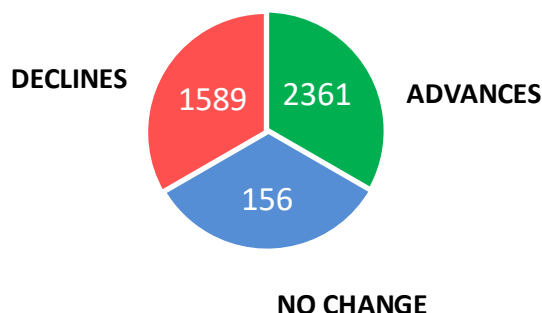
**S&P BSE: FMCG**

**CLOSING: 20,659.18**

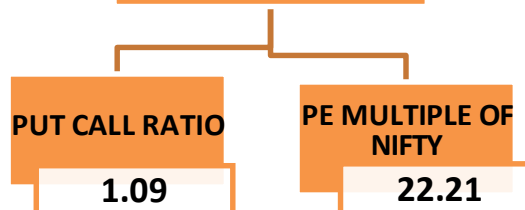
**CHANGE: + 303.54**

**CHANGE: + 1.49%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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