

26th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,721.08	81,928.95	82,492.24	81,867.23	82,176.45	+455.37	+0.56
NIFTY	24,853.15	24,919.35	25,079.20	24,900.50	25,001.15	+148.00	+0.60

BOURSES START THE WEEK ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 455.37 points or 0.56% to settle at 82,176.45 and the Nifty was up by 148 points or 0.60% to settle at 25,001.15. The BSE Mid-Cap was up by 0.56% and BSE Small Cap was up by 0.48%. On the sectoral front, Auto, FMCG, Capital Goods, Realty, Oil & Gas, Consumer Durables, Bank, Metal, IT and Healthcare were gaining indices; on the flip side, there were no losing index. Bajaj Auto, Mahindra & Mahindra, MRF, Tata Motors and Bosch Ltd were the top gainers on the Sensex; on the flip side, Balkrishna Industries, Maruti and TVS Motors were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	8,950.00	8,741.00	2.39
JSWSTEEL	1,030.00	1,008.50	2.13
M&M	3,075.00	3,012.70	2.07
TRENT	5,529.00	5,435.50	1.72
HINDALCO	661.00	650.10	1.68

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	226.65	237.55	-4.59
ULTRACEMCO	11,676.00	11,746.00	-0.60
KOTAKBANK	2,090.00	2,100.80	-0.51
POWERGRID	296.70	298.10	-0.47
NTPC	343.30	344.60	-0.38

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ETERNAL	8,91,47,067	226.65	2,034.07
HDFCBANK	54,01,430	1,940.30	1,047.59
BEL	2,67,22,793	384.70	1,024.10
TATAMOTOR	1,30,17,280	729.20	952.63
ICICIBANK	56,08,725	1,460.50	819.40

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	8,91,47,067	226.65	2,034
BEL	2,67,22,793	384.70	1,024.1
TATASTEEL	2,55,81,556	162.37	417.85
NTPC	1,66,55,057	343.30	576.46
POWERGRID	1,64,68,983	296.70	492.59



Local equity benchmarks extended their gains for a second consecutive session on Monday, with both the Nifty and Sensex closing over half a percent gains, as traders took some support amid the Reserve Bank of India's decision to pay Rs 2.68 lakh crore as a dividend to the central government for FY25. Markets made a gap-up opening and remained higher throughout the session, supported by broad-based buying across all sectoral indices. Support came as NITI Aayog CEO BVR Subrahmanyam said that India has become the fourth largest economy in the world, overtaking Japan. He also added that the overall geopolitical and economic environment is favourable to India. Traders took some support amid the Goods and Services Tax Council is expected to convene shortly in New Delhi. Discussions will focus on simplifying tax rates and rationalisation. The future of the compensation cess will also be addressed.

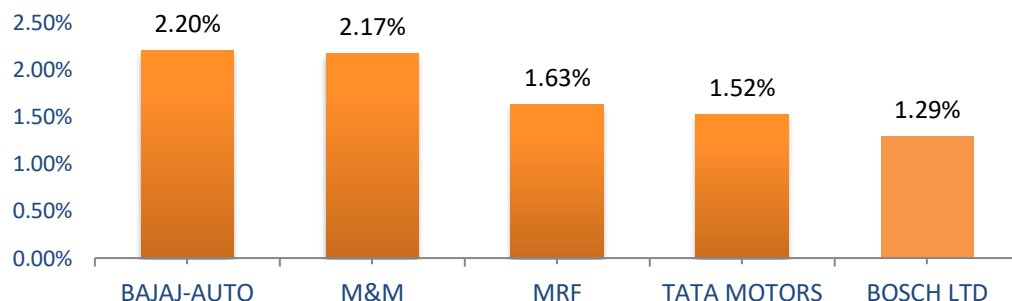
On Global front, European markets were trading in green as U.S. President Donald Trump delayed the roll out of 50 percent tariffs on the European Union to July 9 from June 1. Asian markets ended mostly in red as Japan's leading index decreased less than initially estimated in March to the lowest level in three months.

Source: AceEquity

NEWS BULLETIN

- **Indigo Paints** has reported 6.32% rise in its net profit at Rs 56.90 crore for the quarter under review as compared to Rs 53.52 crore for the same quarter in the previous year. The total income of the company marginally increased by 0.71% at Rs 372.79 crore for Q4FY25 as compared to Rs 370.18 crore for the corresponding quarter previous year.
- **Marine Electricals (India)** has received orders amounting to total of Rs 77.47 crore excluding taxes from Garden Reach Shipbuilders & Engineers and Goa Shipyard for supply of integrate bridge systems. The delivery of the said goods shall be made over a period of 27 months.
- **NTPC** has reported 3.99% rise in its net profit at Rs 5778.14 crore for the quarter under review as compared to Rs 5556.43 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : AUTO



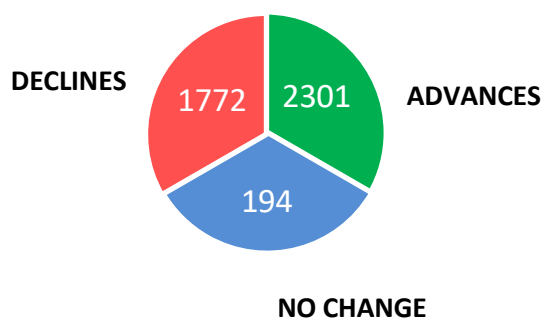
S&P BSE: AUTO

CLOSING: 53,291.09

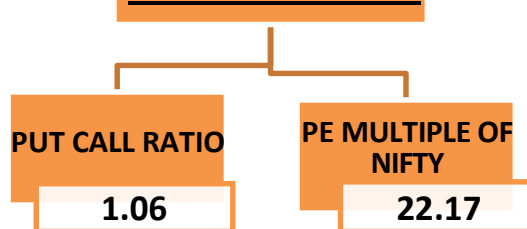
CHANGE: + 546.13

CHANGE: + 1.04%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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