

29<sup>th</sup> May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,312.32	81,591.03	81,816.89	81,106.98	81,633.02	+320.70	+0.39
NIFTY	24,752.45	24,825.10	24,892.60	24,677.30	24,833.60	+81.15	+0.33

## INDICES TRADED IN A NARROW RANGE

The 30-share BSE Sensex was up by 320.70 points or 0.39% to settle at 81,633.02 and the Nifty was up by 81.15 points or 0.33% to settle at 24,833.60. The BSE Mid-Cap was up by 0.48% and BSE Small Cap was up by 0.39%. On the sectoral front, Realty, Metal, Consumer Durables, Auto, IT, Healthcare, Capital Goods, Bank and Oil & Gas were gaining indices; on the flip side, FMCG were losing index. IndusInd Bank, Sunpharma, Adani Ports, Eternal and Tata Steel were the top gainers on the Sensex; on the flip side, Bajaj Finance, Bajaj Finserv, ITC, Asian paint and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	825.00	805.15	2.47
SUNPHARMA	1,699.50	1,666.40	1.99
ETERNAL	228.20	224.18	1.79
ADANIPTS	1,435.50	1,411.00	1.74
TRENT	5,651.00	5,559.00	1.65

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	781.00	789.45	-1.07
BEL	387.30	390.45	-0.81
TATACONSUM	1,105.60	1,121.40	-0.68
JIOFIN	288.40	290.35	-0.67
BAJFINANCE	9,210.00	9,267.50	-0.62

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,44,58,897	1,937.60	2,777.94
ICICIBANK	1,55,45,514	1,461.00	2,257.61
RELIANCE	1,37,71,917	1,419.50	1,948.34
INFY	86,09,500	1,586.50	1,367.58
ETERNAL	5,45,74,822	228.20	1,241.41

### Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	5,45,74,822	228.20	1,241.4
TATASTEEL	2,64,55,081	163.15	430.85
ITC	2,14,78,547	419.35	898.73
BEL	1,85,62,683	387.30	719.27
NTPC	1,58,84,093	339.80	539.12



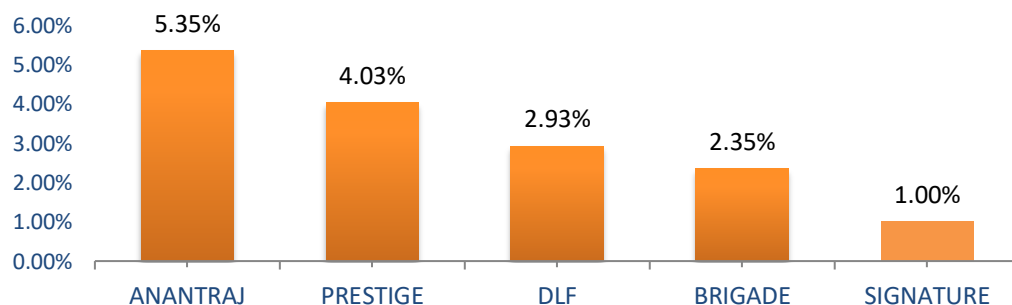
Indian equity benchmarks ended with significant gains on Thursday, with the Nifty and Sensex closing over half percent higher after a U.S. court ruling blocked President Trump's Liberation Day tariffs, citing overreach of power. After making a positive start, soon indices traded near flat lines as some cautiousness came after India's industrial production growth slowed to 2.7% in April 2025 due to poor performance of manufacturing, mining and power sectors. In final hours of trade, indices gained traction and ended near day's high points. Market participants took note of RBI's annual report indicating the country is poised to remain the fastest growing major economy in the world even in FY26. It added that benign inflation outlook and a moderation in GDP expansion warrant the monetary policy to be supportive of growth going forward. Some support also came as the government has approved continuation of Modified Interest Subvention Scheme (MISS) for 2025-26 under which farmers get short-term credit at affordable rate through Kisan Credit card (KCC).

On Global front, European markets were trading mostly in green after a U.S. federal court ruled that President Donald Trump had overstepped his authority by imposing the April 2 across-the-board duties on imports from U.S. trade partners.  
Source: AceEquity

## NEWS BULLETIN

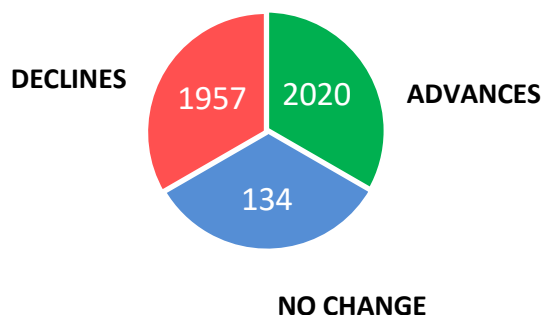
- **Frontier Springs** has received orders for Air Springs Assembly aggregating to a total value of Rs 92.6 crore (inclusive of GST) from Rail Coach Factory, Kapurthala and Modern Coach Factory, Raebareli.
- **Rajshree Polypack** has secured new order worth Rs 1.85 crore from a large packaging manufacturer listed on Indian stock exchange, majorly owned by Finland based packaging giant.
- **Waaree Energies'** wholly owned subsidiary -- Waaree Solar Americas has received an order on May 28, 2025 for supply of 586 MW solar modules for an amount of \$176 million from a renowned customer who is a developer and owner operator of utility scale solar and energy storage projects across the United States. The supply of modules is scheduled to commence from the Financial Year 2026-27.

## MARKET DRIVING SECTOR : REALTY

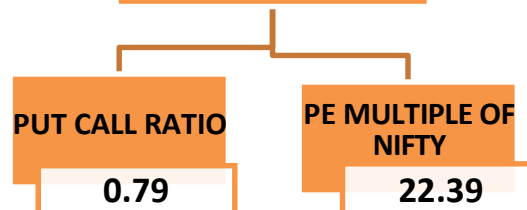


**S&P BSE: REALTY**  
**CLOSING: 7,408.95**  
**CHANGE: + 88.92**  
**CHANGE: + 1.21%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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