

03th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,373.75	81,492.50	81,774.23	80,575.09	80,737.51	-636.24	-0.78
NIFTY	24,716.60	24,786.30	24,845.10	24,502.15	24,542.50	-174.10	-0.70

INDICES TURNED NEGATIVE AMID GLOBAL UNCERTAINTY

The 30-share BSE Sensex was down by 636.24 points or 0.78% to settle at 80,737.51 and the Nifty was down by 174.10 points or 0.70% to settle at 24,542.50. The BSE Mid-Cap was down by 0.52% and BSE Small Cap was down by 0.07%. On the sectoral front, Realty were gaining index; on the flip side, Bank, FMCG, Consumer Durables, Auto, Healthcare, Capital Goods, IT, Metal and Oil & Gas were losing indices. Mahindra & Mahindra was the top gainers on the Sensex; on the flip side, Adani Ports, Bajaj Finserv, Bajaj Finance, Powergrid and Eternal were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	2,556.30	2,524.10	1.28
SHRIRAMFIN	649.00	642.55	1.00
BAJAJ-AUTO	8,569.00	8,513.50	0.65
M&M	3,044.00	3,025.90	0.60
DRREDDY	1,249.00	1,247.70	0.10

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,434.00	1,468.00	-2.32
ADANI ENT	2,471.10	2,518.80	-1.89
COALINDIA	392.30	399.70	-1.85
BAJAJFINSV	1,993.60	2,029.00	-1.74
POWERGRID	288.15	293.05	-1.67

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,21,88,792	1,923.50	2,357.13
ETERNAL	9,18,75,218	238.35	2,211.16
ICICIBANK	1,11,67,345	1,437.00	1,605.89
RELIANCE	1,12,52,626	1,405.40	1,589.25
KOTAKBANK	64,63,818	2,041.00	1,322.95

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	9,18,75,218	238.35	2,211.1
TATASTEEL	2,83,98,746	157.39	449.69
BEL	1,86,30,318	385.90	722.28
SBIN	1,42,47,597	808.20	1,155.5
NTPC	1,40,81,719	328.80	463.34



Indian equity benchmarks ended near the day's low points on Tuesday, with both Sensex and Nifty closing over half percent losses ahead of the release of the HSBC Services PMI data scheduled for June 4. After a flat-to-positive start, soon markets turned negative, amid global uncertainty around Donald Trump's trade tariffs. In afternoon session, markets slipped into deep red and remained lower till end of the day, as traders stayed on the sidelines ahead of the Reserve Bank's Monetary Policy Committee (MPC) meeting, scheduled to begin on June 4, 2025. Some cautiousness came as the Engineering Export Promotion Council of India said that US President Donald Trump's proposed 50 per cent tariff on steel and aluminium imports could severely impact India's engineering goods' shipments. Traders overlooked the G20 Sherpa Amitabh Kant said that India's economy, which is currently \$4 trillion in size, is expected to be close to \$30 trillion by 2047 and the country also has the advantage of younger demographics.

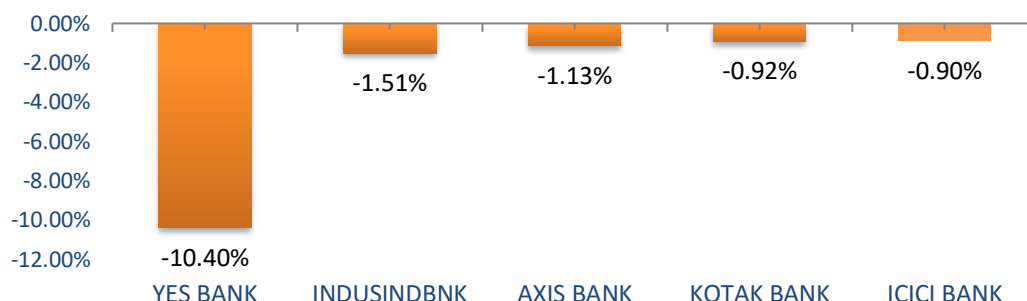
On Global front, European markets were trading mostly in red as trade tensions persisted, and investors looked ahead to the European Central Bank's policy meeting later in the week. Asian markets ended mostly in green even after China's manufacturing activity contracted for the first time in eight months in May as the rise in US trade tariff damped export orders.

Source: AceEquity

NEWS BULLETIN

- **Texmaco Rail & Engineering** has received order worth Rs 122.31 crore from Mumbai Railway Vikas Corporation vide its letter dated June 2, 2025 for Design, Supply, Construction, Installation, Testing and Commissioning of traction transformers & associated work for Western Railway to be executed within 30 months.
- **Sansera Engineering (Sansera)** has entered a long-term contract worth around Rs 160 crore (\$18.80 million) with Airbus Defence and Space for the manufacture, supply, and support of the Airborne Intensive Care Transport Module (ICTM) for light and medium transport aircraft programs.
- **NMDC** has reported an 89.32 per cent rise in its iron ore production and 53.90 per cent growth in sales of the mineral in May 2025.

MARKET DRIVING SECTOR : BANK



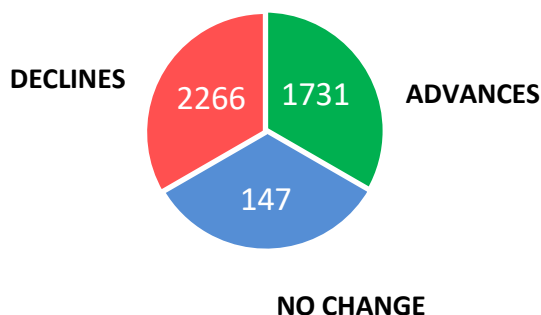
S&P BSE: BANK

CLOSING: 62,721.60

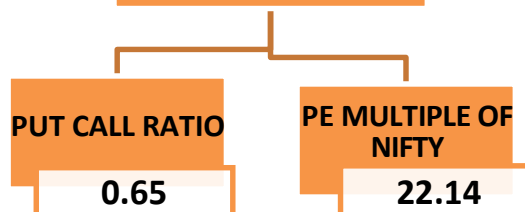
CHANGE: - 561.06

CHANGE: - 0.89%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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