

06th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,442.04	81,434.24	82,299.89	81,140.11	82,188.99	+746.95	+0.92
NIFTY	24,750.90	24,748.70	25,029.50	24,671.45	25,003.05	+252.15	+1.02

NIFTY INDEX CLOSED ABOVE PSYCHOLOGICAL LEVEL OF 25K 😊

The 30-share BSE Sensex was up by 746.95 points or 0.92% to settle at 82,188.99 and the Nifty was up by 252.15 points or 1.02% to settle at 25,003.05. The BSE Mid-Cap was up by 0.91% and BSE Small Cap was up by 0.43%. On the sectoral front, Realty, FMCG, Bank, Auto, Oil & Gas, Consumer Durables, Healthcare, IT, Metal were gaining indices; on the flip side, Capital Goods were losing index. Bajaj Finance, Axis Bank, Maruti, IndusInd Bank and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Bharti Airtel and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	687.00	651.45	5.46
BAJFINANCE	9,372.00	8,934.00	4.90
JSWSTEEL	1,003.20	968.75	3.56
AXISBANK	1,195.50	1,159.00	3.15
MARUTI	12,463.00	12,126.00	2.78

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	755.00	761.60	-0.87
BEL	390.90	393.50	-0.66
BHARTIARTL	1,870.10	1,878.80	-0.46
SUNPHARMA	1,680.90	1,683.10	-0.13

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,50,63,432	1,978.00	2,976.58
BAJFINANCE	19,78,362	9,372.00	1,833.99
AXISBANK	1,47,15,115	1,195.50	1,741.58
ETERNAL	6,62,33,807	261.90	1,727.25
ICICIBANK	1,15,80,994	1,460.00	1,685.75

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	6,62,33,807	261.90	1,727.2
TATASTEEL	2,58,03,002	157.55	403.48
SHRIRAMFIN	2,01,15,034	687.00	1,358.0
BEL	1,73,65,229	390.90	679.81
SBIN	1,71,63,649	812.65	1,393.4



Indian equity benchmarks ended in positive terrain with significant gains on Friday. Markets made a cautious start, as traders were cautious with exchange data showed that foreign institutional investors (FIIs) sold equities worth Rs 208.47 crore on a net basis on Thursday. However, in the late morning session, indices turned positive and extended their gains to close near the day's high point, supported by a rally in banking stocks after the RBI announced a larger-than-expected rate cut and 100 basis points reduction in the Cash Reserve Ratio (CRR). Sentiments got boost after the Reserve Bank of India (RBI) announced larger-than-expected rate cut. RBI reduced repo rate by 50 bps to 5.50%. For the full year FY26, the RBI has projected headline inflation at 3.70%, lower than the 4% forecast made in April. Sentiments also remained optimistic as Union Minister Sarbananda Sonowal said that 'Under the able and visionary leadership of Prime Minister Narendra Modi, India is moving decisively toward the goals of Viksit Bharat and Atmanirbhar Bharat.

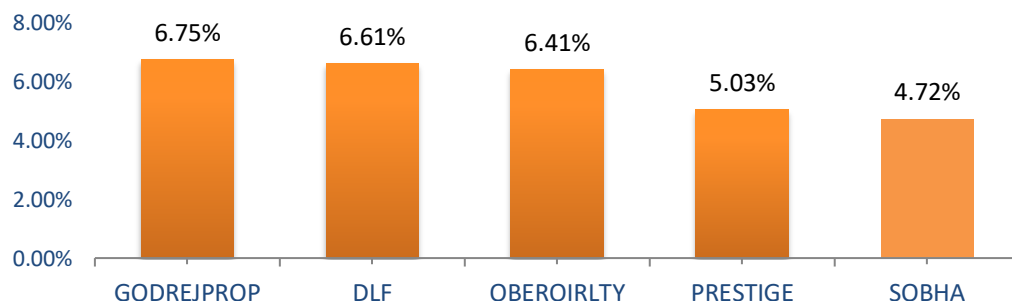
On Global front, European markets were trading mostly in red as investors reacted to a slew of downbeat regional data and looked ahead to the release of key U.S. non-farm payrolls report for direction. Asian markets ended mixed despite the leaders of the U.S. and China agreeing to further talks aimed at reaching a deal.

Source: AceEquity

NEWS BULLETIN

- **Wardwizard Innovations & Mobility** has received an order from SpeedforceEV for 2,500 units of one of its flagship models, the Wolf+ electric scooter. The vehicles will be deployed for fleet and last-mile delivery operations across key cities in India, reinforcing the company's vision to advance clean and efficient urban mobility.
- **Maruti Suzuki India** has dispatched 5.18 lakh vehicles through Indian Railways in FY 2024-25, its highest-ever. The major advantage of railways is that it offers a low-emission and energy-efficient mode of transportation. Besides, it also helps to ease road congestion.
- **Tejas Networks** has received an amount of Rs 122.95 crore from the Ministry of Communications, Department of Telecommunications, New Delhi under the PLI scheme for Telecom and Networking Products.

MARKET DRIVING SECTOR : REALTY



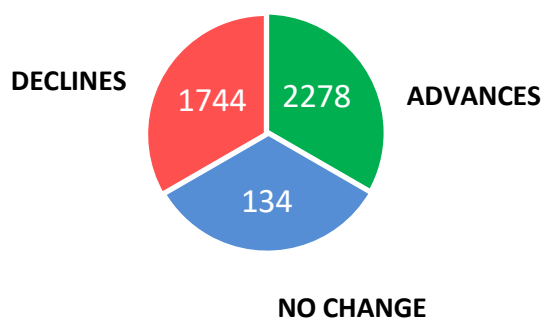
S&P BSE: REALTY

CLOSING: 8,069.29

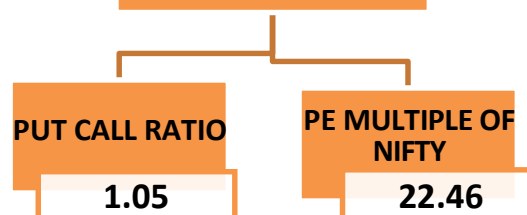
CHANGE: + 364.87

CHANGE: + 4.74%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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