

09th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,188.99	82,574.55	82,669.00	82,369.24	82,445.21	+256.22	+0.31
NIFTY	25,003.05	25,160.10	25,160.10	25,077.15	25,103.20	+100.15	+0.40

INDICES START THE WEEK ON A POSITIVE BIAS

The 30-share BSE Sensex was up by 256.22 points or 0.31% to settle at 82,445.21 and the Nifty was up by 100.15 points or 0.40% to settle at 25,103.20. The BSE Mid-Cap was up by 1.03% and BSE Small Cap was up by 1.19%. On the sectoral front, Oil & Gas, Capital Goods, FMCG, Bank, Auto, Consumer Durables, Healthcare, IT and Metal were gaining indices; on the flip side, Realty were losing index. Kotak Bank, Bajaj Finance, Axis Bank, IndusInd Bank and Powergrid were the top gainers on the Sensex; on the flip side, Eternal, ICICI Bank, Titan, Mahindra & Mahindra and Adani Ports were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	305.45	294.00	3.89
KOTAKBANK	2,140.80	2,073.40	3.25
BAJFINANCE	9,624.00	9,371.50	2.69
TRENT	5,922.00	5,777.00	2.51
AXISBANK	1,220.50	1,194.60	2.17

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	256.99	261.86	-1.86
ICICIBANK	1,434.50	1,459.70	-1.73
TITAN	3,533.90	3,559.90	-0.73
M&M	3,085.00	3,106.50	-0.69
ADANIPTS	1,467.00	1,471.70	-0.32

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BAJFINANCE	23,49,601	9,624.00	2,261.62
ICICIBANK	1,10,22,031	1,434.50	1,589.28
HDFCBANK	66,01,294	1,980.10	1,308.48
KOTAKBANK	57,79,088	2,140.80	1,230.84
RELIANCE	78,85,125	1,447.20	1,143.30

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,36,60,854	256.99	871.72
JIOFIN	2,66,08,267	305.45	802.85
NTPC	1,94,16,373	337.00	651.42
TATASTEEL	1,53,15,437	157.30	241.23
BEL	1,37,44,521	392.15	540.39



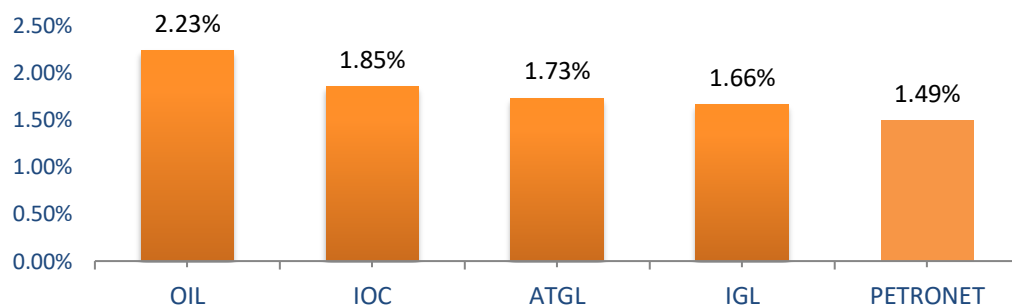
Indian equity benchmarks extended their upward momentum for the second straight session on Monday, supported by rally in IT and Banking stocks. Markets made an optimistic start and hovered near the day's high point throughout the session, as FIIs turned buyers on Friday. They bought equities worth Rs 1,009.71 crore. Sentiment remained upbeat following a private report stated that the Reserve Bank of India (RBI) is expected to hold interest rates in August but possibly make yet another reduction later this year, following its greater-than-expected cut on June 06 aimed at bolstering growth. Sentiments remained upbeat as India's extreme poverty rate declined sharply to 5.3 per cent over a decade from 27.1 per cent in 2011-12 even as the World Bank revised upwards its threshold poverty line to \$3 per day. Some support also came with Commerce and Industry Minister Piyush Goyal's statement that India is receiving FDI inflows from 112 countries compared to 89 in 2013-14, underscoring the country's rising global appeal.

On Global front, European markets were trading in red as France's industrial production declined for the first time in three months in April. Asian markets ended mostly in green amid hopes that another round of U.S.-China trade talks that will take place in London later today could help ease trade tensions between the two superpowers.
Source: AceEquity

NEWS BULLETIN

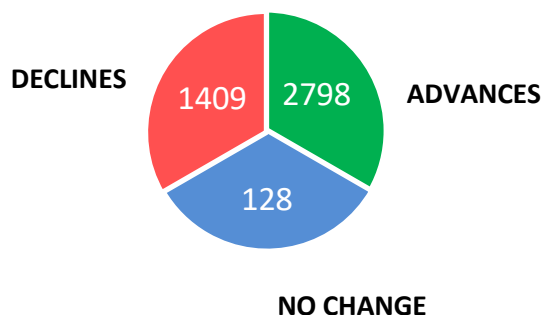
- **Power & Instrumentation (Gujarat)** has received work order worth Rs 1.32 crore (Including GST) from Nyati Engineering & Construction for design, supply, installation, testing, commissioning of ELV raceways and cable tray Work at Udaipur Air Terminal, Rajasthan.
- **Aurionpro Solutions** has won \$2.5 million deal from one of Sri Lanka's largest banks. Under this multi-year engagement, the company will deploy its advanced iCashpro cash management and transaction banking platform.
- **MTAR Technologies** has bagged orders worth around Rs 19.20 crore from various clients in Clean Energy and Aerospace Sectors. The company has received first order worth around Rs 13.84 crore from Bloom Energy Corporation and it is to be executed by January 2026.

MARKET DRIVING SECTOR : OIL & GAS

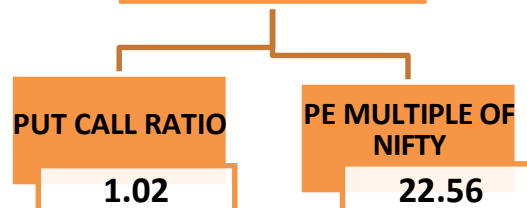


S&P BSE: OIL & GAS
CLOSING: 27,382.71
CHANGE: + 302.97
CHANGE: + 1.12%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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