

10th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,445.21	82,643.73	82,680.79	82,240.40	82,391.72	-53.49	-0.06
NIFTY	25,103.20	25,196.05	25,199.30	25,055.45	25,104.25	+1.05	+0.00

BENCHMARKS END THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 53.49 points or 0.06% to settle at 82,391.72 and the Nifty was up by 01.05 points or 0.00% to settle at 25,104.25. The BSE Mid-Cap was up by 0.04% and BSE Small Cap was up by 0.33%. On the sectoral front, IT, Oil & Gas, Capital Goods, FMCG, Consumer Durables, Healthcare and Metal were gaining indices; on the flip side, Bank, Auto and Realty were losing indices. Tech Mahindra, Tata Motors, Infosys, HCL Tech and IndusInd Bank were the top gainers on the Sensex; on the flip side, Asian Paint, Bajaj Finance, Tata Steel, Bajaj Finserv and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	2,704.00	2,608.50	3.66
TECHM	1,612.90	1,579.10	2.14
DRREDDY	1,346.80	1,319.10	2.10
TATAMOTORS	732.70	717.80	2.08
ADANI	2,618.00	2,582.10	1.39

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	5,816.00	5,913.50	-1.65
MARUTI	12,472.00	12,637.00	-1.31
BAJFINANCE	9,490.00	9,607.50	-1.22
TATASTEEL	155.65	157.32	-1.06
BAJAJFINSV	1,997.50	2,017.40	-0.99

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	1,29,05,272	1,421.80	1,836.28
HDFCBANK	77,66,563	1,962.80	1,528.41
BHARTIARTL	79,25,901	1,855.90	1,474.19
TATAMOTOR	1,91,51,889	732.70	1,395.14
INFY	85,91,925	1,594.00	1,370.46

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,66,62,941	255.30	934.94
BEL	2,64,56,073	397.30	1,053.5
TATASTEEL	2,27,64,080	155.65	357.08
TATAMOTOR	1,91,51,889	732.70	1,395.1
JIOFIN	1,52,46,190	302.40	463.93



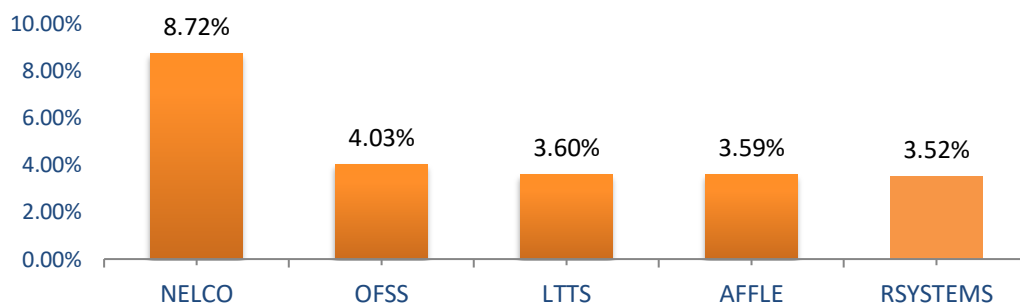
Indian equity benchmarks ended flat on Tuesday amid mixed global cues as investors were cautious ahead of key developments in the US-China trade talks. After making a positive start, soon markets hovered near the flat line for most part of the session, as traders avoided to take risk ahead of Consumer Price Index (CPI) data, which is due on June 12. Traders paid no attention towards as Commerce and Industry Minister Piyush Goyal said that the free trade agreement (FTA) between India and the four-nation European bloc EFTA is likely to come into force from September. Traders overlooked the Private report said that Commerce and Industry Minister Piyush Goyal will meet Swiss and Swedish business leaders this week and discuss ways to boost trade and investments. Traders took note of Finance Minister Nirmala Sitharaman has asked the National Investment and Infrastructure Fund (NIIF) to leverage its sovereign-backed design to showcase its performance at the global stage.

On Global front, European markets were trading mostly in red even after official data showed the U.K. unemployment rate rose slightly in the three months to April period. Asian markets ended mostly in green ahead of a second day of talks in London between China and the U.S. to resolve tariff disputes and strengthen economic relations.
Source: AceEquity

NEWS BULLETIN

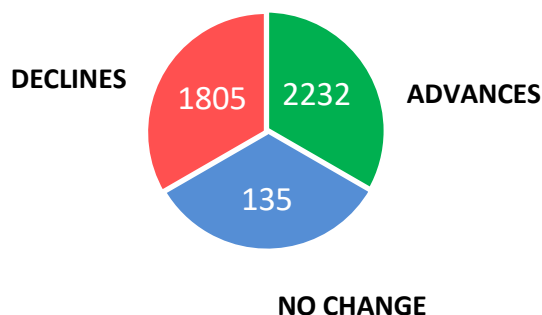
- **NBCC (India)** has received work order worth around Rs 50.54 crore from Ministry of Tourism for development of Maa Chintpurni Temple, District - Una, under Prashad Scheme, Govt. of India, Ministry of Tourism.
- **Larsen & Toubro's** Power Transmission & Distribution business vertical has secured new grid infrastructure orders in India and abroad. In India, it has secured an order to build 765kV and 400kV transmission line jobs pertaining to the integration of a Renewable Energy Zone in Andhra Pradesh.
- **Murae Organisior** has successfully accumulated supply orders amounting up to Rs 297 crore from multiple domestic institutional clients across the FMCG, agri-processing, and commodity trade sectors.

MARKET DRIVING SECTOR : IT

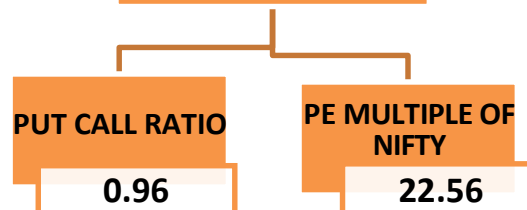


S&P BSE: IT
CLOSING: 37,798.96
CHANGE: + 586.39
CHANGE: + 1.58%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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