

11<sup>th</sup> Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,391.72	82,473.02	82,783.51	82,308.91	82,515.14	+123.42	+0.15
NIFTY	25,104.25	25,134.15	25,222.40	25,081.30	25,141.40	+37.15	+0.15

## INDICES TRADED IN A NARROW RANGE

The 30-share BSE Sensex was up by 123.42 points or 0.15% to settle at 82,515.14 and the Nifty was up by 37.15 points or 0.15% to settle at 25,141.40. The BSE Mid-Cap was down by 0.12% and BSE Small Cap was up by 0.06%. On the sectoral front, Oil & Gas, Healthcare, IT, Auto, Realty and Metal were gaining indices; on the flip side, Bank, Consumer Durables, FMCG and Capital Goods were losing indices. HCL Tech, Infosys, Tech Mahindra, Reliance and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Powergrid, Adani Ports, IndusInd Bank, HDFC Bank and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,721.30	1,668.10	3.19
INFY	1,628.00	1,596.00	2.01
TECHM	1,638.00	1,610.90	1.68
WIPRO	259.00	254.87	1.62
BAJAJ-AUTO	8,732.50	8,626.00	1.23

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	684.60	700.40	-2.26
POWERGRID	295.10	301.05	-1.98
BEL	392.25	397.40	-1.3
ADANIANT	2,584.10	2,613.10	-1.11
INDUSINDBK	836.00	845.05	-1.07

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
INFY	1,05,97,410	1,628.00	1,714.35
BHARTIARTL	89,07,265	1,857.50	1,654.61
RELIANCE	81,95,700	1,448.00	1,193.38
BAJFINANCE	11,86,081	9,426.00	1,122.37
HDFCBANK	55,48,197	1,947.90	1,085.38

## Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	4,05,54,764	257.10	1,044.9
ONGC	2,08,42,417	247.45	517.20
ITC	2,07,89,182	425.55	886.60
BEL	1,80,42,738	392.25	711.98
TATASTEEL	1,76,05,668	156.09	275.58



Indian equity benchmarks closed higher on Wednesday amid positive cues from Asian markets. After making a positive start, indices soon gained momentum and touched intraday highs, amid easing trade war tensions after top U.S. and Chinese officials agreed upon a 'framework' to move forward on trade, following two days of high-level talks in London. However, in the afternoon session, markets came off from day's high points as investors booked some profit but markets managed to end in green. Some cautiousness came as the World Bank pegged India's economic growth projection at a lower level of 6.3 per cent for 2025-26 due to pressure on exports emanating from global uncertainties. Some support came as Commerce and Industry Minister Piyush Goyal said that India and the 27-nation EU bloc are really very near to concluding talks for the proposed free trade agreement, with only a few issues left to be resolved.

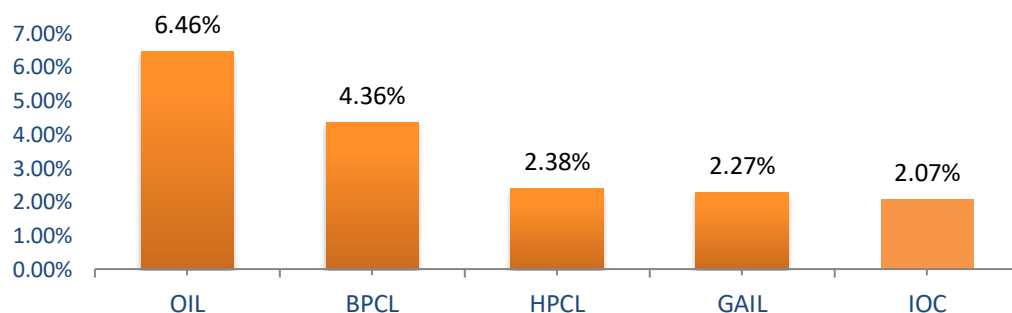
On Global front, European markets were trading in green, as Euro area investor morale rose to the highest level in a year in June, driven by the economic recovery in Germany. Asian markets ended mostly in green after top U.S. and Chinese officials said they have reached a framework to implement the Geneva consensus, following two days of discussions in London.

Source: AceEquity

## NEWS BULLETIN

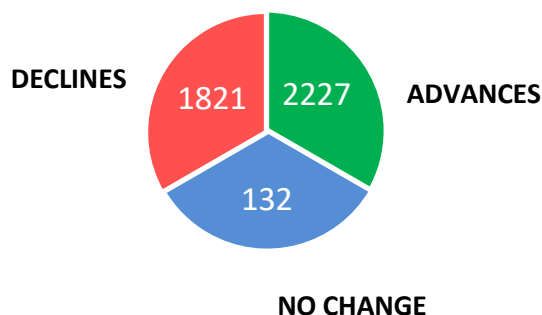
- **SEPC** has received a Letter of Award (LoA) from Parmeshi Urja, Kolkata for EPC of 133 MW AC Solar Power Project at 26 locations in Maharashtra, India for a consideration of Rs 650 crore.
- **Larsen & Toubro's** Power Transmission & Distribution business vertical has secured new grid infrastructure orders in India and abroad. In India, it has secured an order to build 765kV and 400kV transmission line jobs pertaining to the integration of a Renewable Energy Zone in Andhra Pradesh.
- **Premier Explosives** has received an export order worth Rs 2.60 crore from International Clients for supply of commercial explosives. The order is to be delivered within a period of 2 months.
- **KP Green Engineering** has secured new orders totalling around Rs 97.27 crore from multiple clients across various segments.

## MARKET DRIVING SECTOR : OIL & GAS

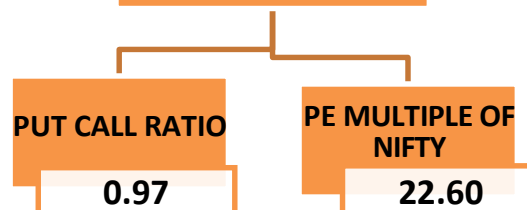


**S&P BSE: OIL & GAS**  
**CLOSING: 27,903.52**  
**CHANGE: + 502.39**  
**CHANGE: + 1.83%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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