

12th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,515.14	82,571.67	82,661.04	81,523.16	81,691.98	-823.16	-1.00
NIFTY	25,141.40	25,164.45	25,196.20	24,825.90	24,888.20	-253.20	-1.01

PROFIT BOOKING SEEN IN BROADER MARKET

The 30-share BSE Sensex was down by 823.16 points or 1.00% to settle at 81,691.98 and the Nifty was down by 253.20 points or 1.01% to settle at 24,888.20. The BSE Mid-Cap was down by 1.52% and BSE Small Cap was down by 1.38%. On the sectoral front, there were no gaining index; on the flip side, Bank, Oil & Gas, Healthcare, IT, Auto, Realty, Metal, Consumer Durables, FMCG and Capital Goods were losing indices. Bajaj Finserv, Asian Paint and Tech Mahindra were the top gainers on the Sensex; on the flip side, Tata Motors, Titan, Eternal, Powergrid and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	6,994.00	6,927.50	0.96
ASIANPAINT	2,225.00	2,208.80	0.73
BAJAJFINSV	2,022.10	2,012.90	0.46
DRREDDY	1,356.30	1,351.10	0.38
TECHM	1,643.60	1,637.50	0.37

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	714.45	736.40	-2.98
TRENT	5,620.00	5,776.50	-2.62
TITAN	3,448.90	3,541.60	-2.62
SHRIRAMFIN	668.40	686.05	-2.57
COALINDIA	392.00	402.10	-2.51

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
INFY	1,04,83,574	1,605.00	1,690.24
HDFCBANK	81,74,565	1,940.00	1,590.10
TCS	40,60,134	3,432.00	1,399.58
BHARTIARTL	73,46,031	1,844.00	1,360.33
RELIANCE	88,28,114	1,439.50	1,275.05

Most Active (by volume)

Name	Qty	Pr.	Value CR
ONGC	3,56,13,271	247.35	893.93
TATASTEEL	2,78,46,151	152.60	427.33
ETERNAL	2,42,98,795	251.00	615.54
ITC	1,85,08,835	420.95	780.67
JIOFIN	1,61,75,003	296.15	483.47



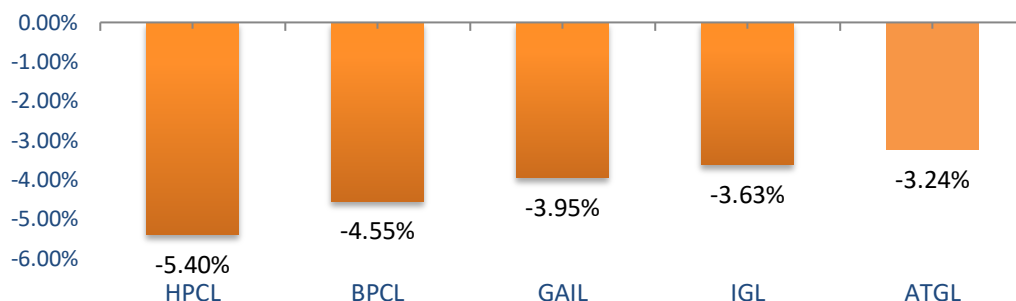
Indian equity benchmarks witnessed bloodbath on Thursday, with both Nifty and Sensex closing over 1% cut, as investors were cautious ahead to the Consumer Price Index (CPI) data to be out later in the day. After making a slightly positive start, markets soon turned negative and extended their losses in late afternoon session amid the weekly F&O expiry. Additionally, broad-based selling was witnessed across the markets. Traders overlooked Commerce and Industry Minister Piyush Goyal's statement that the world trade is facing severe geo-political challenges, but India has consistently emerged as a winner in such times, and the country's exports of goods and services will certainly cross \$825 billion in 2025-26 (FY26). Traders were cautious as a private report said that private consumption in the Indian economy moderated slightly in the fourth quarter of FY25.

On Global front, European markets were trading in red, amid escalating tensions in the Middle East. Asian markets ended mostly in red as investors assessed U.S. President Donald Trump's declaration that a trade deal with China was 'done' and that he would set unilateral tariff rates for trading partners within two weeks.
Source: AceEquity

NEWS BULLETIN

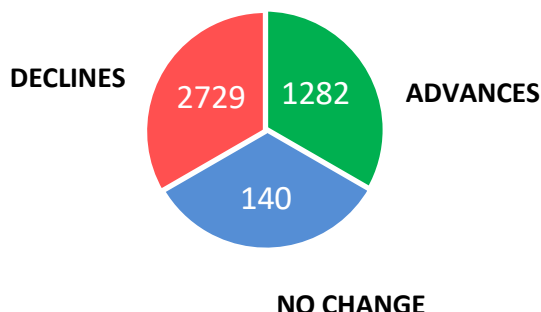
- **Shakti Pumps (India)** has received Letter of Award (LoA) from Maharashtra Energy Department Agency (MEDA) for 4500 Off-grid Solar Photovoltaic Water Pumping System (SPWPS). The total amount of the work order is for around Rs 114.58 crore (inclusive of GST). The order is to be executed within 90 days from the date of issuance of work order.
- **RailTel Corporation of India** has received the work order worth Rs 11.94 crore from South Eastern Coalfields for managed bandwidth service to support live streaming & storage of video footage of CCTV Cameras located at various SECL mines in MP & CG States. The order is to be executed within June 05, 2028.

MARKET DRIVING SECTOR : OIL & GAS

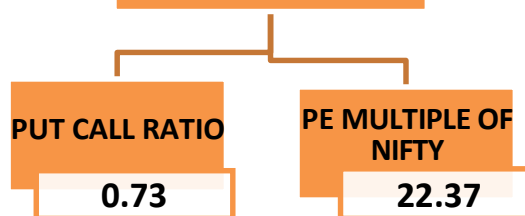


S&P BSE: OIL & GAS
CLOSING: 27,316.67
CHANGE: - 586.85
CHANGE: - 2.10%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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