

14th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,188.99	82,574.55	82,783.51	80,354.59	81,118.60	-1,070.39	-1.30
NIFTY 50	25,003.05	25,160.10	25,222.40	24,473.00	24,718.60	-284.45	-1.14

INDICES DECLINED AMID GEOPOLITICAL TENSIONS

Indian equity benchmark ended on a red note in the week ended 14th Jun, 2025. Key indices were negative in four out of five sessions of the week. The S&P BSE Sensex was down by 1,070.39 points or 1.30% to settle at 81,118.60 in the week ended 14th Jun, 2025. The CNX Nifty was down by 284.45 points or 1.14% to settle at 24,718.60. The BSE Mid-Cap index was down by 415.23 or 0.90% to settle at 45,681.28. The BSE Small-Cap index was down by 69.97 points or 0.13% to settle at 53,370.29.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECH MAHINDRA	1,659.00	1,571.10	5.59
ONGC LTD	251.51	240.06	4.77
WIPRO LTD	260.21	248.59	4.67
HCL TECH	1,695.30	1,637.70	3.52
GRASIM	2,663.80	2,574.40	3.47

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL LTD	249.08	261.86	-4.88
ADANI PORTS	1,405.00	1,471.70	-4.53
TITAN	3,421.90	3,559.90	-3.88
POWER GRID	285.50	295.80	-3.48
TATA STEEL	152.13	157.49	-3.40

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
ICICI BANK	6,597.69	1,416.10	4,65,905.32
HDFC BANK	6,548.51	1,917.60	3,41,495.04
INFOSYS LTD	6,335.02	1,602.00	3,95,444.24
BAJAJ FINANCE	6,249.08	9,331.00	66,971.21
RELIANCE	6,079.91	1,427.90	4,25,793.96

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	4,127.01	249.08	16,56,902.72
ONGC LTD	2,795.67	251.51	11,11,552.48
BEL	4,311.12	394.20	10,93,636.56
TATA STEEL	1,640.10	152.13	10,78,089.28
JIO FINANCIAL	2,719.64	294.05	9,24,891.84



INSTITUTIONAL NET POSITION



FII's Cash	• - 1,246.51
FII's Index Future	• - 1,845.95
FII's Stock Future	• - 13,259.11
DII's Cash	• + 18,637.29

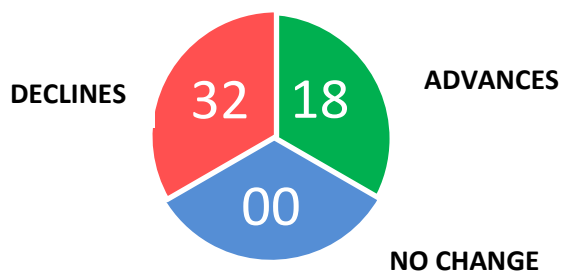
On Monday, 09 Jun, 2025, Indian equity benchmarks extended their upward momentum for the second straight session on Monday, supported by rally in IT and Banking stocks. On Tuesday, 10 Jun, 2025, Indian equity benchmarks ended flat on Tuesday amid mixed global cues as investors were cautious ahead of key developments in the US-China trade talks. On Wednesday, 11 Jun, 2025, Indian equity benchmarks closed higher on Wednesday amid positive cues from Asian markets. On Thursday, 12 Jun, 2025, Indian equity benchmarks witnessed bloodbath on Thursday, with both Nifty and Sensex closing over 1% cut, as investors were cautious ahead to the Consumer Price Index (CPI) data to be out later in the day. The S&P BSE Sensex was down by 823.16 points or 1% to 81,691.98. On Friday, 13 Jun 2025, S&P BSE Sensex was down by 573.38 points or 0.70% to 81,118.60.

Company Name	Quantity	Trade Price
Bajaj Finance	1,48,000	9419.50
Jubilant Foodworks	1,06,00,000	662.00
Shipping Corporation	28,61,775	225.87
Nazara Technologies	14,23,620	1225.63
Fino Payments Bank	7,09,049	283.37
Asian Paints	3,50,00,000	2201.00
Tanla Platforms	9,91,563	686.16

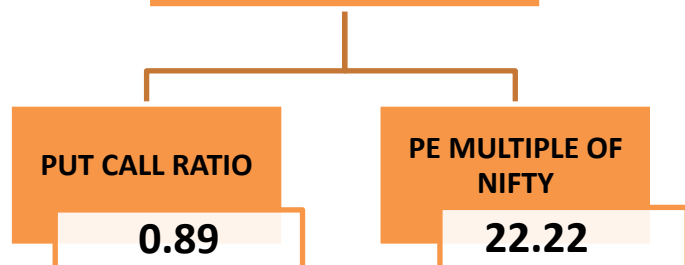


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



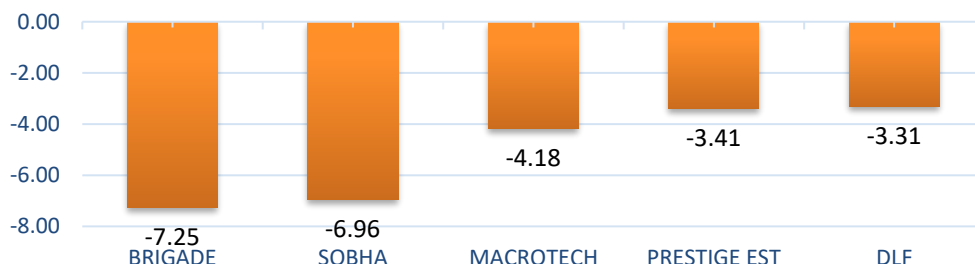


NEWS BULLETIN

- **Prostarm Info Systems** has received a work order on June 12, 2025 for supply and installation of UPS Systems and Servo stabilizers from 'Indial Payments'. Broad commercial consideration or size of the order is Rs 1.60 crore.
- **Kay Cee Energy & Infra** has been awarded work order from Rajasthan Rajya Vidyut Prasaran Nigam (RVPN) for construction of various transmission elements. The total order value for aforementioned work order is Rs 28.37 crore including GST and is to be executed within 15 Months from the date of issue of letter of acceptance.
- **RPP Infra Projects** has received letter of acceptance from the Principal General Manager UPSIDA Complex Kanpur for a new project 'Development of UPSIDA Industries Area At Bharapachpera-Pilibhit U.P.'. Contract price for the said project will be Rs 282.88 crore (Including GST). The said order is expected to be completed in 18 months.

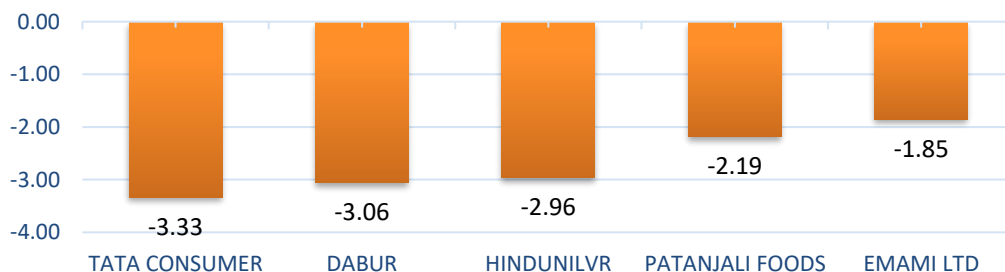
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 1007.05
CHANGE: - 32.55
CHANGE: - 3.13%

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG
CLOSING: 54,527.15
CHANGE: - 1,275.55
CHANGE: - 2.29 %

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