

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,118.60	81,034.45	81,865.82	81,012.31	81,796.15	+677.55	+0.84
NIFTY	24,718.80	24,732.35	24,967.10	24,703.60	24,946.50	+227.90	+0.92

INDICES CLOSED ON A STRONGE NOTE

The 30-share BSE Sensex was up by 677.55 points or 0.84% to settle at 81,796.15 and the Nifty was up by 227.90 points or 0.92% to settle at 24,946.50. The BSE Mid-Cap was up by 0.93% and BSE Small Cap was up by 0.38%. On the sectoral front, IT, Bank, Oil & Gas, Healthcare, Auto, Realty, Metal, Consumer Durables, FMCG and Capital Goods were gaining index; on the flip side, there were no losing index. Ultratech Cement, Tech Mahindra, HCL Tech, TCS and Infosys were the top gainers on the Sensex; on the flip side, Tata Motors, Adani Ports and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	404.00	394.20	2.49
HDFCLIFE	770.50	752.85	2.34
SBILIFE	1,795.00	1,755.20	2.27
ULTRACEMCO	11,471.00	11,224.00	2.20
TECHM	1,693.30	1,659.00	2.07

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	685.30	712.05	-3.76
DRREDDY	1,350.00	1,362.50	-0.92
SUNPHARMA	1,679.00	1,687.80	-0.52
ADANIPTS	1,400.20	1,405.00	-0.34
JIOFIN	294.00	294.05	-0.02

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	3,12,46,328	685.30	2,138.53
HDFCBANK	82,56,873	1,936.90	1,596.31
BEL	3,20,61,745	404.00	1,282.66
RELIANCE	84,58,093	1,436.90	1,214.94
BHARTIARTL	57,22,187	1,858.20	1,064.70

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ONGC	4,14,44,122	256.24	1,059.3
BEL	3,20,61,745	404.00	1,282.6
TATAMOTOR	3,12,46,328	685.30	2,138.53
ETERNAL	2,64,81,959	252.50	664.56
JIOFIN	1,62,56,316	294.00	475.53



Indian equity benchmarks ended with significant gains on Monday, rebounding after two consecutive sessions of losses, as investors shrugged off escalating geopolitical tensions in the Middle East. Despite making a cautious start, soon indices moved into positive territory and maintained their upward momentum throughout the session, supported by strong buying in IT, Realty, and Banking stocks. Additionally, traders took note of report that Finance Minister Nirmala Sitharaman has said that the Modi government is committed to giving greater emphasis to small entrepreneurs. Traders took support from positive wholesale price inflation (WPI) data. Wholesale price inflation declined to 0.39 per cent in May as prices of food articles, manufactured products, and fuel eased. Some support came as the RBI said that India's forex reserves increased by \$5.17 billion to \$696.65 billion for the week ended June 6.

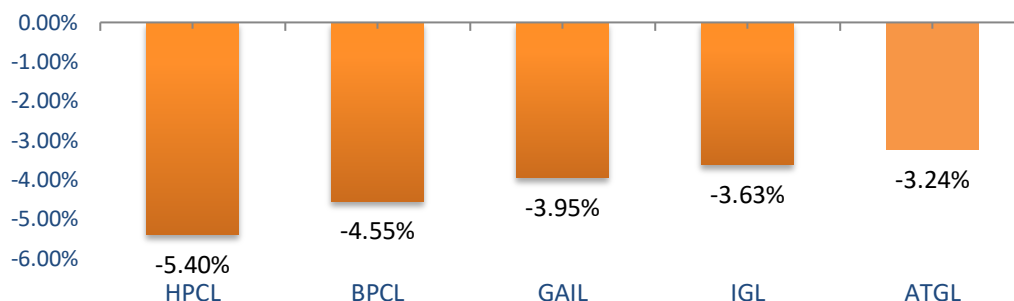
On Global front, European markets were trading in green on Monday as world leaders gathered in Canada for the G7 summit, which will address global security, economic resilience, and tech cooperation. Asian markets ended in mixed on Monday, as the Israel-Iran conflict continued to escalate, with Israeli military claiming its attack on Iran eliminated high-value targets.

Source: AceEquity

NEWS BULLETIN

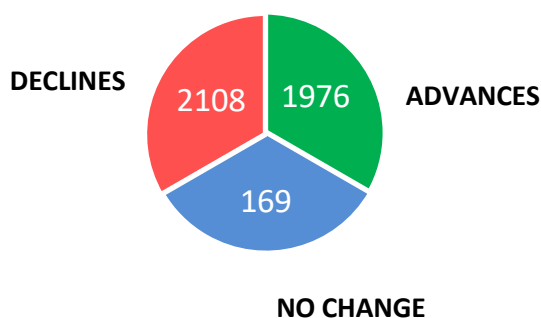
- **Marine Electricals (India)** has received order amounting to total of Rs 5.71 crore excluding Taxes, from Indian Navy -Material Organisation for supply of Integrated Bridge System. The delivery of the said goods shall be made over a period of 6 months.
- **SpiceJet** has reported over two-fold jump in its net profit at Rs 324.87 crore for the quarter under review as compared to Rs 118.99 crore for the same quarter in the previous year.
- **United Drilling Tools (UDTL)** has secured order valued at Rs 107.55 crore (including GST) which scheduled to be fulfilled over a period of approximately 9 months.

MARKET DRIVING SECTOR : IT



S&P BSE: IT
CLOSING: 38,407.35
CHANGE: + 568.31
CHANGE: + 1.50%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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