

17th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,796.15	81,869.47	81,890.15	81,427.01	81,583.30	-212.85	-0.26
NIFTY	24,946.50	24,977.85	24,982.05	24,813.70	24,853.40	-93.10	-0.37

BENCHMARKS CLOSED WITH MINOR CUTS

The 30-share BSE Sensex was down by 212.85 points or 0.26% to settle at 81,583.30 and the Nifty was down by 93.10 points or 0.37% to settle at 24,853.40. The BSE Mid-Cap was down by 0.56% and BSE Small Cap was down by 0.67%. On the sectoral front, IT were gaining index; on the flip side, Healthcare, Bank, Oil & Gas, Capital Goods, Auto, Realty, Metal, Consumer Durables and FMCG were losing indices. Tech Mahindra, Infosys, Asian Paint, TCS and NTPC were the top gainers on the Sensex; on the flip side, Sunpharma, Eternal, Tata Motors, Bajaj Finance and IndusInd Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,722.00	1,693.90	1.66
INFY	1,638.00	1,623.80	0.87
ASIANPAINT	2,264.00	2,244.80	0.86
MARUTI	12,598.00	12,530.00	0.54
TCS	3,512.00	3,496.30	0.45

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIET	2,485.20	2,544.00	-2.31
ETERNAL	246.96	252.15	-2.06
DRREDDY	1,319.90	1,346.80	-2.00
TATAMOTORS	673.00	686.65	-1.99
SUNPHARMA	1,653.10	1,685.30	-1.91

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	84,89,368	1,926.00	1,636.37
RELIANCE	1,03,66,599	1,430.00	1,484.64
INFY	76,22,083	1,638.00	1,248.48
BHARTIARTL	65,61,555	1,856.80	1,216.98
TATAMOTOR	1,71,12,867	673.00	1,161.26

Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	2,43,71,681	401.65	984.10
ETERNAL	2,06,51,969	246.96	513.55
ONGC	1,87,81,097	251.98	474.82
TATAMOTOR	1,71,12,867	673.00	1,161.2
TATASTEEL	1,67,40,382	152.58	256.81



Indian equity benchmarks erased early gains to end in negative territory on Tuesday amid continued tensions in West Asia. The ongoing Israel-Iran situation continued to influence investors' sentiments. After a slightly positive start, indices quickly slipped into the red and remained under pressure throughout the session, as market participants adopted a cautious approach ahead of the US Fed interest rate decision later this week. Some cautiousness came as the government data showed that India's exports slipped into negative territory again, contracting 2.17 per cent year-on-year to \$38.73 billion in May due to a fall in petroleum goods' shipments, while trade deficit narrowed to \$21.88 billion during the month. Traders were cautious as the government data showed that the rate of unemployment in the country, measured in monthly term, rose to 5.6 per cent in May from 5.1 per cent in April this year mainly due to seasonal variation.

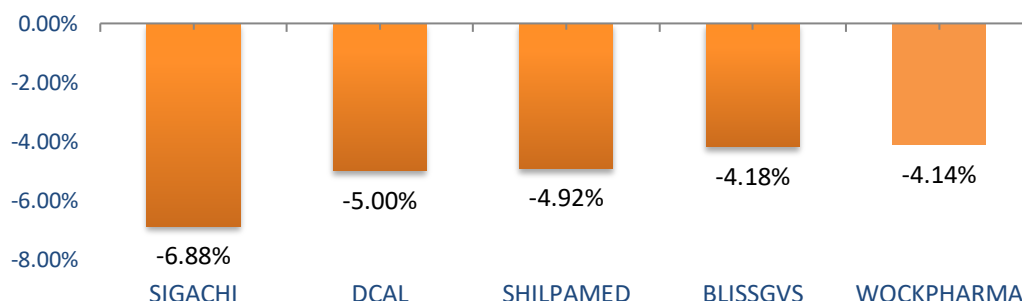
On Global front, European markets were trading in red on Tuesday after U.S. President Donald Trump urged residents of Tehran to 'immediately evacuate', signaling potential escalation of the conflict. Asian markets ended mostly in green on Tuesday, as Bank of Japan decided to maintain its interest rate and to reduce the amount of bond purchases from April next year.

Source: AceEquity

NEWS BULLETIN

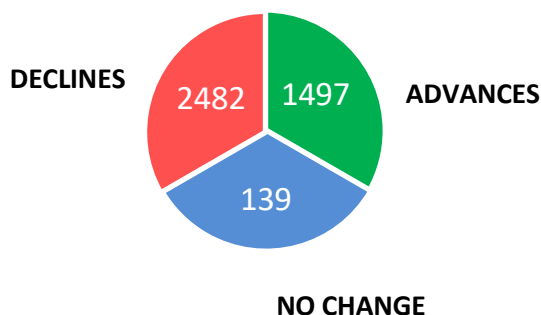
- **A consortium led by Siemens**, Siemens Mobility GmbH and Dineshchandra R Agrawal Infracon has bagged a contract worth around Rs 4100 crore from National High Speed Rail Corporation (NHSRCL), the implementing agency for India's first High-Speed rail project.
- **Raminfo secured** an order valued at Rs 474 crore from Rajasthan Renewable Energy Corporation (RRECL). To execute this project, the company has formed a special purpose vehicle (SPV) -- Raminfo Green Energy.
- **NBCC (India)** has secured work order worth around Rs 172.46 crore (Excluding GST) from UCO Bank for construction of modern high rise structure of UCO Bank head office with green building rating at new town Kolkata.

MARKET DRIVING SECTOR : HEALTHCARE

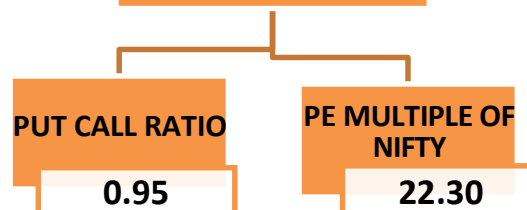


S&P BSE: HEALTHCARE
CLOSING: 43,373.62
CHANGE: - 803.57
CHANGE: - 1.82%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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