

| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 81,583.30 | 81,314.62 | 81,858.97 | 81,237.01 | 81,444.66 | -138.64 | -0.17 |
| NIFTY | 24,853.40 | 24,788.35 | 24,947.55 | 24,750.45 | 24,812.05 | -41.35 | -0.17 |

INDICES SHUT THE DAY ON A NEGATIVE NOTE

The 30-share BSE Sensex was down by 138.64 points or 0.17% to settle at 81,444.66 and the Nifty was down by 41.35 points or 0.17% to settle at 24,812.05. The BSE Mid-Cap was down by 0.34% and BSE Small Cap was down by 0.34%. On the sectoral front, Bank and Consumer Durables were gaining indices; on the flip side, IT, Healthcare, Oil & Gas, Capital Goods, Auto, Realty, Metal and FMCG were losing indices. Tech Mahindra, Infosys, Asian Paint, TCS and NTPC were the top gainers on the Sensex; on the flip side, IndusInd Bank, Titan, Mahindra & Mahindra, Maruti and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| INDUSINDBK | 847.10 | 809.15 | 4.69 |
| TITAN | 3,478.80 | 3,405.70 | 2.15 |
| TRENT | 5,728.00 | 5,626.50 | 1.80 |
| MARUTI | 12,750.00 | 12,595.00 | 1.23 |
| M&M | 3,038.00 | 3,007.20 | 1.02 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| TCS | 3,455.00 | 3,515.30 | -1.72 |
| ADANIPTS | 1,370.50 | 1,392.30 | -1.57 |
| HINDUNILVR | 2,295.10 | 2,328.60 | -1.44 |
| NESTLEIND | 2,330.20 | 2,362.00 | -1.35 |
| JSWSTEEL | 986.90 | 999.65 | -1.28 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| HDFCBANK | 92,16,908 | 1,932.50 | 1,777.12 |
| INDUSINDBK | 2,08,26,809 | 847.10 | 1,759.41 |
| RELIANCE | 66,81,735 | 1,429.70 | 956.36 |
| ICICIBANK | 67,51,745 | 1,413.00 | 955.74 |
| BHARTIARTL | 50,69,427 | 1,861.80 | 945.14 |

| Most Active (by volume) | | | |
|-------------------------|-------------|--------|----------|
| Name | Qty | Pr. | Value CR |
| INDUSINDBK | 2,08,26,809 | 847.10 | 1,759.4 |
| BEL | 1,88,79,759 | 400.30 | 758.08 |
| NTPC | 1,78,35,507 | 332.55 | 593.51 |
| ETERNAL | 1,72,97,196 | 247.87 | 430.15 |
| TATASTEEL | 1,48,60,746 | 152.00 | 225.87 |



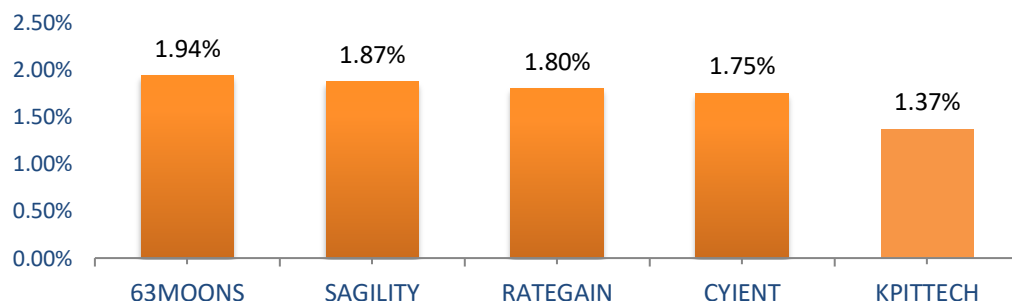
Indian equity benchmarks ended in negative territory on Wednesday as traders remained cautious following intensified missile attacks between Iran and Israel. However, in late morning session, market slipped into red and remained lower till the end, as traders remained cautious ahead of the U.S. Fed's interest-rate decision. Traders took note of Chief Economic Advisor (CEA) to the Indian government, V Anantha Nageswaran, has said the country needs to prioritise areas like manufacturing, education, and employment generation to become a developed nation by 2047 and become indispensable like China. Traders overlooked a report stating that India's export trajectory from 2010 to 2023 has shown a consistent and steady upward trend, reflecting the resilience and dynamism of its trade sector.

On Global front, European markets were trading mostly in green on Wednesday as UK consumer price inflation softened in May. Asian markets ended mixed on Wednesday, as Japan posted a merchandise trade deficit of 637.6 billion yen in May. That exceeded expectations for a shortfall of 893.0 billion yen following the upwardly revised 115.6-billion-yen deficit in April (originally 115.8 billion yen). Source: AceEquity

NEWS BULLETIN

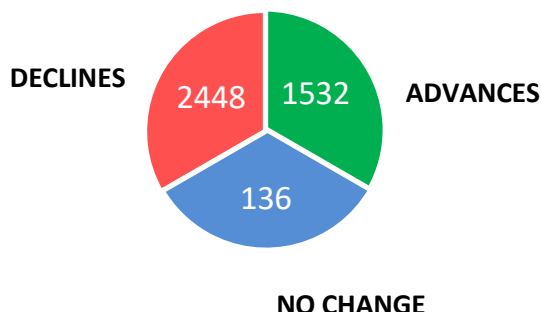
- **Raminfo** secured an order valued at Rs 474 crore from Rajasthan Renewable Energy Corporation (RRECL). To execute this project, the company has formed a special purpose vehicle -- Raminfo Green Energy, in which the company holds a 51% stake.
- **Premier Explosives** has received a purchase order worth Rs 1.73 crore from an international entity, for supply of defence products. The order is to be delivered within a period of 12 months.
- **Rajesh Power Services** has received orders worth Rs 59.79 crore from Gift Power Company for distribution & backup power system in SEZ Area & DTA Area of GIFT City.
- **DCX Systems** has received export purchase orders totalling around Rs 28.59 crore from its overseas and domestic customer for manufacture and supply of cable and wire harness assemblies.

MARKET DRIVING SECTOR : IT

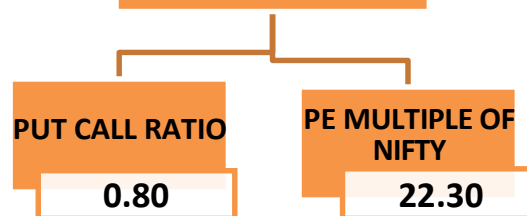


S&P BSE: IT
CLOSING: 38,361.00
CHANGE: - 293.35
CHANGE: - 0.76%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)