

19th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,444.66	81,403.94	81,583.94	81,191.04	81,361.87	-82.79	-0.10
NIFTY	24,812.05	24,803.25	24,863.10	24,733.40	24,793.25	-18.80	-0.08

CHOPPY SESSION ENDS ON A FLAT NOTE

The 30-share BSE Sensex was down by 82.79 points or 0.10% to settle at 81,361.87 and the Nifty was down by 18.80 points or 0.08% to settle at 24,793.25. The BSE Mid-Cap was down by 1.64% and BSE Small Cap was down by 1.77%. On the sectoral front, Auto were gaining index; on the flip side, Realty, IT, Healthcare, Oil & Gas, Capital Goods, Metal, Bank, Consumer Durables and FMCG were losing indices. Mahindra & Mahindra, Titan, Larsen & Toubro, Bharti Airtel and Maruti were the top gainers on the Sensex; on the flip side, Adani Ports, Bajaj Finance, Tech Mahindra, IndusInd Bank and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,088.00	1,065.20	2.14
EICHERMOT	5,485.00	5,393.00	1.71
M&M	3,089.00	3,041.10	1.58
WIPRO	265.00	261.59	1.30
DRREDDY	1,330.00	1,313.30	1.27

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIPTS	1,338.00	1,372.60	-2.52
BAJFINANCE	898.00	919.00	-2.29
SHRIRAMFIN	648.30	662.10	-2.08
TECHM	1,678.00	1,710.70	-1.91
ADANIENIT	2,414.00	2,459.10	-1.83

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	84,38,110	1,933.10	1,634.97
RELIANCE	1,00,07,230	1,428.00	1,434.84
ICICIBANK	88,49,883	1,410.00	1,247.50
SBIN	1,18,24,333	782.60	929.70
TCS	26,72,768	3,420.00	915.83

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,23,47,921	248.25	809.54
TATASTEEL	2,01,45,922	150.51	304.53
BEL	1,82,20,823	397.50	727.19
WIPRO	1,41,84,486	265.00	375.19
JIOFIN	1,39,10,925	283.00	397.55



Indian equity benchmarks ended a choppy trading session in negative territory on Thursday, ahead of the release of the Reserve Bank of India's Monetary Policy Committee (MPC) meeting minutes, scheduled for Friday. After a slightly negative start, soon indices traded near neutral lines for most of the day, amid escalating trend in the ongoing conflict between Israel and Iran as they continued to attack each other. In the final hour of trade, markets slipped into red but managed to close with minor losses. Traders were cautious as India has been ranked 71st on a global Energy Transition Index released by the World Economic Forum (WEF). Sweden topped the list of 118 countries, followed by Finland, Denmark, Norway and Switzerland in the top five. Traders overlooked Commerce and Industry Minister Piyush Goyal's statement that the India-UK Free Trade Agreement (FTA) brings stability and predictability for businesses in both the countries.

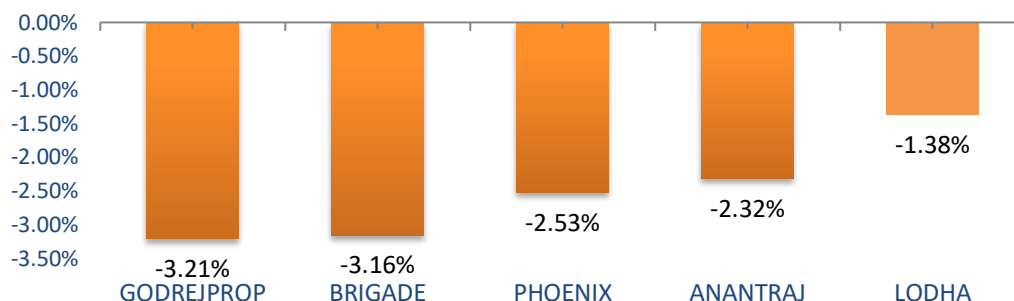
On Global front, European markets were trading mostly in red, while Asian markets ended mostly in red on Thursday, as investors weighed the U.S. Federal Reserve's decision to keep interest rates steady, while the ongoing conflict between Israel and Iran continues to dent sentiment.

Source: AceEquity

NEWS BULLETIN

- **Suraksha Diagnostic** is planning to invest Rs 200 crore to set up over 20 advanced imaging centres across eastern India. The plan, which will be executed in collaboration with United Imaging, is aimed at expanding access to advanced diagnostic services in tier 2 and tier 3 cities, enhancing both affordability and healthcare quality in smaller towns and semi-urban regions.
- **Atishay** has received a work order from The Central Co-operative Bank, Bikaner, under the Co-operative Department of Rajasthan. The total value of the work order is Rs 85.54 lakh, inclusive of all applicable duties and taxes. This order further strengthens the company's footprint in the agricultural and rural banking segment and reflects the company's ongoing commitment to enhancing digital financial infrastructure in rural India.

MARKET DRIVING SECTOR : REALTY



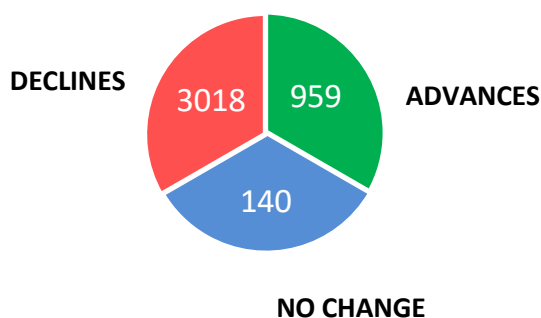
S&P BSE: REALTY

CLOSING: 7,701.06

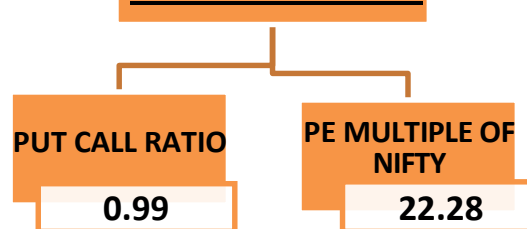
CHANGE: - 127.54

CHANGE: - 1.63%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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