

21th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,118.60	81,034.45	82,494.49	81,012.31	82,408.17	+1,289.57	+1.59
NIFTY 50	24,718.60	24,732.35	25,136.20	24,703.60	25,112.40	+393.80	+1.59

MARKET SNAPPED THREE-DAY LOSING STREAK

Indian equity benchmark ended on a green note in the week ended 21th Jun, 2025. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was up by 1,289.57 points or 1.59% to settle at 82,408.17 in the week ended 21th Jun, 2025. The CNX Nifty was up by 393.80 points or 1.59% to settle at 25,112.40. The BSE Mid-Cap index was down by 201.02 or 0.44% to settle at 45,480.26. The BSE Small-Cap index was down by 991.77 points or 1.86% to settle at 52,378.52.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,184.40	3,006.00	5.93
TRENT LTD	5,897.50	5,590.00	5.50
BHARTI AIRTEL	1,936.70	1,840.40	5.23
EICHER MOTORS	5,525.00	5,319.00	3.87
BEL	408.25	394.20	3.56

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATA MOTORS	676.20	712.05	-5.03
ADANI PORTS	1,349.30	1,405.00	-3.96
BAJAJ FINANCE	905.00	933.10	-3.01
DR REDDY'S LAB	1,325.30	1,362.50	-2.73
ADANI ENTERPRISE	2,448.40	2,507.90	-2.37

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
BEL	8,821.73	408.25	21,60,864.32
ETERNAL LTD	3,723.46	253.33	14,69,807.68
ONGC LTD	2,509.22	251.89	9,96,157.92
TATA STEEL	1,487.48	151.97	9,78,799.60
TATA MOTORS	5,626.27	676.20	8,32,042.24

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	9,990.79	1,964.70	5,08,514.64
RELIANCE	9,460.55	1,466.20	6,45,242.92
BEL	8,821.73	408.25	2,60,864.32
TRENT LTD	7,849.66	5,897.50	1,33,101.44
BHARTI AIRTEL	7,416.40	1,936.70	3,82,940.08



INSTITUTIONAL NET POSITION



FII's Cash

• + 8,709.60

FII's Index Future

• + 1,401.43

FII's Stock Future

• + 5,228.47

DII's Cash

• + 12,635.38

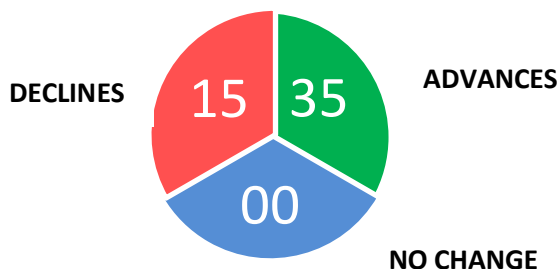
On Monday, 16 Jun, 2025, Indian equity benchmarks ended with significant gains on Monday, rebounding after two consecutive sessions of losses, as investors shrugged off escalating geopolitical tensions in the Middle East. On Tuesday, 17 Jun, 2025, Indian equity benchmarks erased early gains to end in negative territory on Tuesday amid continued tensions in West Asia. On Wednesday, 18 Jun, 2025, Indian equity benchmarks ended in negative territory on Wednesday as traders remained cautious following intensified missile attacks between Iran and Israel. On Thursday, 19 Jun, 2025, Indian equity benchmarks ended a choppy trading session in negative territory on Thursday. The S&P BSE Sensex was down by 82.79 points or 0.10% to 81,361.87. On Friday, 20 Jun 2025, S&P BSE Sensex was up by 1046.30 points or 1.29% to 82,408.17.

Company Name	Quantity	Trade Price
BEML	2,42,480	4,584.40
Fineotex Chemical	7,82,179	283.16
Fino Payments Bank	7,06,982	291.79
Northern Arc Capital	29,34,015	199.75
Aeroflex Industries	32,29,855	207.18
Vishal Mega Mart Ltd.	2,65,31,010	129.74
Sai Life Science Ltd.	24,93,075	722.00

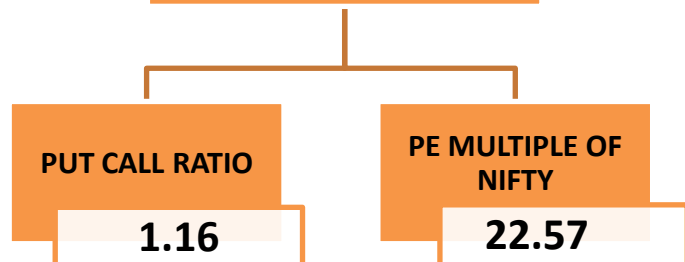
DEALS

**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



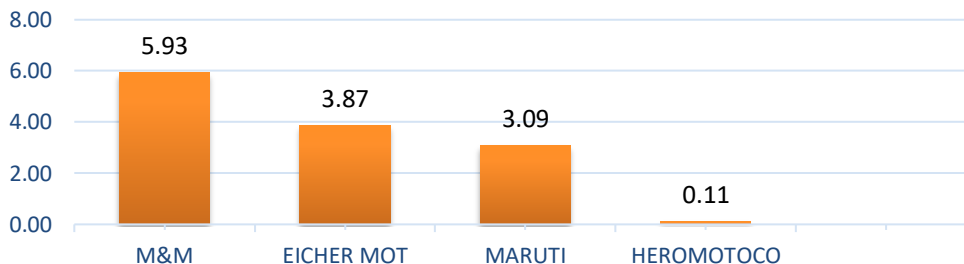


NEWS BULLETIN

- **Bharat Electronics** has secured additional orders worth Rs 585 crore. Major orders received include fire control and sighting system for missiles, communication equipment, jammers, spares, services etc.
- **Lloyds Metals and Energy** has successfully commissioned two of its key strategic projects -- a 4 million tonnes per annum (MTPA) pellet plant at Konsari, Maharashtra and an 85-kilometre iron ore slurry pipeline from Hedri to Konsari.
- **Premier Explosives** has received a purchase order worth around Rs 6.62 crore from an international entity for the manufacture and supply of defence products. The order is to be delivered within a period of 6 months.
- **Dilip Buildcon** has received the letter of acceptance (LoA) worth Rs 1341.00 crore (including GST) from Konkan Railway Corporation for construction of twin tube unidirectional tunnel (2-lanes in each traffic direction) in the Kozhikode and Wayanad districts of Kerala State.
- **Suzlon Group and AMPIN Energy Transition** -- have come together once again to fast-track the nation's transition to a low-carbon economy by decarbonizing DISCOMs. Suzlon has secured its third successive order from AMPIN for a 170.1 MW project to be developed in Kurnool, Andhra Pradesh.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : AUTO



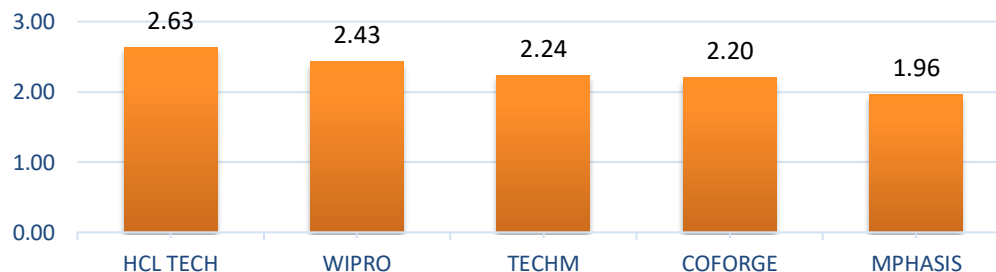
NIFTY AUTO

CLOSING: 23,679.35

CHANGE: + 351.95

CHANGE: + 1.51%

MARKET DRIVING SECTOR : IT



NIFTY IT

CLOSING: 38,991.45

CHANGE: + 522.20

CHANGE: + 1.36%

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