

23<sup>th</sup> Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,408.17	81,704.07	82,169.67	81,476.76	81,896.79	-511.38	-0.62
NIFTY	25,112.40	24,939.75	25,057.00	24,824.85	24,971.90	-140.50	-0.56

## INDICES SHUT THE DAY ON A NEGATIVE NOTE

The 30-share BSE Sensex was down by 511.38 points or 0.62% to settle at 81,896.79 and the Nifty was down by 140.50 points or 0.56% to settle at 24,971.90. The BSE Mid-Cap was up by 0.20% and BSE Small Cap was up by 0.57%. On the sectoral front, Consumer Durables, Oil & Gas, Metal and Capital Goods were gaining indices; on the flip side, IT, Auto, Realty, Healthcare, Bank and FMCG were losing indices. Trent, BEL, Bajaj Finance, Kotak Bank and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Infosys, Larsen & Toubro, HCL Tech, Mahindra & Mahindra and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	6,108.00	5,897.50	3.57
BEL	421.40	408.25	3.22
HINDALCO	662.00	649.15	1.98
TATACONSUM	1,110.80	1,100.20	0.96
BAJFINANCE	913.00	905.00	0.88

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,584.70	1,622.90	-2.35
HCLTECH	1,699.90	1,739.90	-2.30
LT	3,579.00	3,662.00	-2.27
HEROMOTO	4,247.20	4,338.50	-2.10
M&M	3,136.00	3,184.40	-1.52

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
BEL	4,30,17,721	421.40	1,795.69
TRENT	22,71,641	6,108.00	1,377.30
INFY	79,43,676	1,584.70	1,259.69
HDFCBANK	58,69,759	1,948.10	1,143.53
TCS	31,23,421	3,392.00	1,059.53

### Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	4,30,17,721	421.40	1,795.6
ETERNAL	2,15,23,144	254.50	546.43
TATASTEEL	1,70,96,676	152.35	259.61
ONGC	1,67,76,881	251.10	422.74
ITC	1,48,39,890	413.40	615.84



Indian equity benchmarks ended in negative terrain on Monday, with both the Nifty and Sensex closing over half-percent cut, weighed down by broad-based selling across sectors. IT and Auto stocks were among the top losers. Indices made a gap-down opening, tracking weak global cues amid escalation in the middle-east conflict after the U.S. joined Israel in the weeks-long war with Iran, with US carrying out a 'successful' airstrike on three nuclear sites in Iran over the weekend. In afternoon session, markets trimmed most their losses, but ended in red. Traders were concerned as Government data showed that net direct tax collection so far this fiscal year dropped 1.39 per cent to Rs 4.59 lakh crore, on slowdown in advance tax mop-up and higher refunds. Traders remained cautious as the Ministry of Commerce & Industry in its latest data showed that the output of eight key infrastructure sectors slowed down to 0.7 per cent, lowest in nine months, in May 2025 against 6.9 per cent in the same month last year.

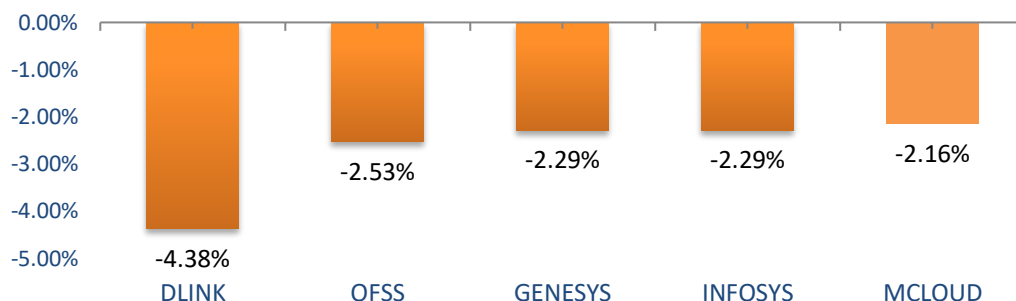
On Global front, European markets were trading in red as investors waited for Iran's response to the weekend US air strikes on its nuclear sites. Asian markets ended mostly in red on Monday, dragged by concerns over the ongoing tension in the Middle East region.

Source: AceEquity

## NEWS BULLETIN

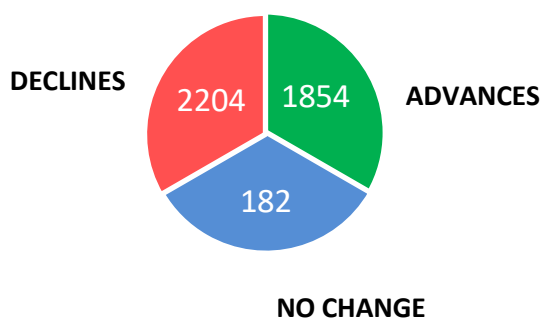
- **NBCC (India)** has secured work order worth Rs 296.53 crore (excluding GST) from Meerut Development Authority (MDA). The work order is for re-development projects of Meerut Development Authority (MDA), Meerut, Uttar Pradesh (UP).
- **Ideaforge Technology** has received an order worth approximately Rs 137 crore (all inclusive) to supply Mini UAVs with accessories to Ministry of Defence. The said order is expected to be executed in 12 months.
- **Reliance Infrastructure's** wholly owned subsidiary -- JR Toll Road (JRTR) has entered into an addendum to the Settlement Agreement with Yes Bank for the entire outstanding debt obligation of around Rs 273 crore (including interest) owed by JRTR to the bank. The JRTR has duly paid the entire settlement amount.

## MARKET DRIVING SECTOR : IT



**S&P BSE: IT**  
**CLOSING: 37,613.94**  
**CHANGE: - 557.56**  
**CHANGE: - 1.46%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)