

24th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,896.79	82,534.61	83,018.16	81,900.12	82,055.11	+158.32	+0.19
NIFTY	24,971.90	25,179.90	25,317.70	24,999.70	25,044.35	+72.45	+0.29

BOURSES CLOSED WITH MODEST GAINS

The 30-share BSE Sensex was up by 158.32 points or 0.19% to settle at 82,055.11 and the Nifty was up by 72.45 points or 0.29% to settle at 25,044.35. The BSE Mid-Cap was up by 0.54% and BSE Small Cap was up by 0.71%. On the sectoral front, Metal, Consumer Durables, Auto, Realty, Healthcare, Bank, FMCG and Capital Goods were gaining indices; on the flip side, IT and Oil & Gas were losing indices. Adani Ports, Tata Steel, Kotak Bank, Ultra tech Cement and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Powergrid, Trent, NTPC, Maruti and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,394.00	1,354.80	2.89
JIOFIN	301.50	293.15	2.85
SHRIRAMFIN	675.50	661.65	2.09
GRASIM	2,779.70	2,723.70	2.06
TATASTEEL	155.03	152.43	1.71

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ONGC	244.09	251.38	-2.90
POWERGRID	286.10	290.25	-1.43
INDUSINDBK	831.45	839.9	-1.01
TRENT	6,071.00	6,120.00	-0.80
HCLTECH	1,691.00	1,703.20	-0.72

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
NTPC	10,08,14,893	331.50	3,283.94
RELIANCE	1,64,02,744	1,456.80	2,389.34
HDFCBANK	1,13,12,661	1,963.70	2,221.94
ICICIBANK	1,11,88,438	1,424.00	1,595.03
BEL	3,38,07,025	419.00	1,415.47

Most Active (by volume)

Name	Qty	Pr.	Value CR
NTPC	10,08,14,893	331.50	3,283.9
ETERNAL	3,56,38,629	255.07	916.55
BEL	3,38,07,025	419.00	1,415.4
TATASTEEL	2,54,03,324	155.03	394.49
JIOFIN	2,40,73,049	301.50	726.09



Indian equity benchmarks ended in positive territory with modest gains on Tuesday, supported by buying in stocks including Adani Enterprises and Adani Ports and Tata Steel. Indices made a gap-up opening and traded near their intra-day high points in early trade, after US President Donald Trump announced that Israel and Iran have agreed to a ceasefire. However, gains were trimmed in the afternoon session, as traders turned cautious following reports that Israel has accused Iran of violating the ceasefire agreement. But markets managed to close in positive territory. Sentiments remained up-beat as S&P Global Ratings raised India's Gross Domestic Product (GDP) forecast for current fiscal to 6.5 per cent assuming a normal monsoon, lower crude oil prices, income-tax concessions and monetary easing. Traders took some support as India and the US are reportedly engaged in negotiations for an interim trade deal and are trying to finalise the pact before July 9.

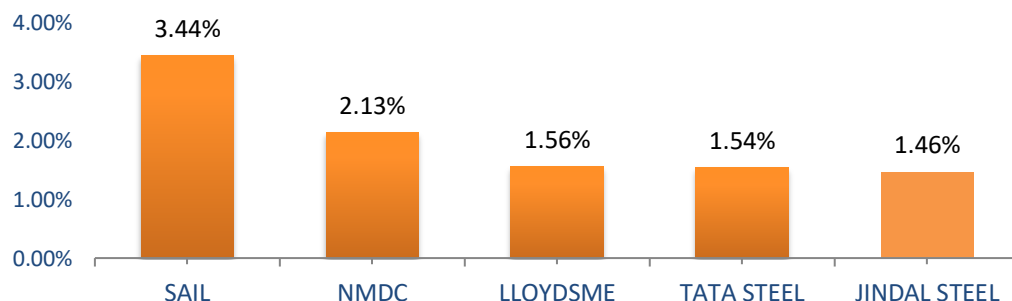
On Global front, European markets were trading in green after German business morale improved more than expected in June amid improvement in companies' future prospects. Asian markets ended mostly in green after US President Donald Trump announced that Iran and Israel have agreed to a ceasefire.

Source: AceEquity

NEWS BULLETIN

- **CWD** has secured an order worth around Rs 8 crore from a dominant integrated Digital Services provider in India. The contract is for the design, development, and manufacturing of advanced smart sensor-based weather monitoring products, to be deployed across India.
- **Larsen & Toubro (L&T)** has listed India's first ESG bonds on the National Stock Exchange (NSE), setting a precedent for a greener and more sustainable financial future in India.
- **Cochin Shipyard's** wholly owned subsidiary -- Hooghly Cochin Shipyard (Hooghly CSL) has bagged order from Heritage River Journeys, operating under the Brand name Antara River Cruises, for the construction of two Luxury River Cruise vessels to be operated on the Brahmaputra River.

MARKET DRIVING SECTOR : METAL



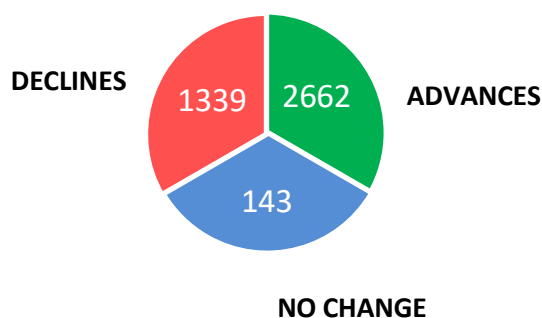
S&P BSE: METAL

CLOSING: 30,910.39

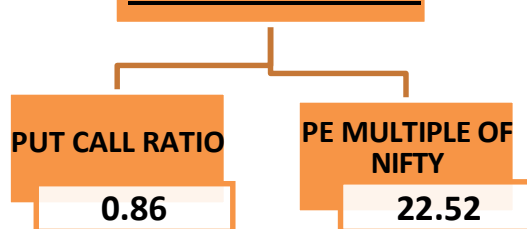
CHANGE: + 293.95

CHANGE: + 0.96%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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