

25<sup>th</sup> Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,055.11	82,448.80	82,815.91	82,339.57	82,755.51	+700.40	+0.85
NIFTY	25,044.35	25,150.35	25,266.80	25,125.05	25,244.75	+200.40	+0.80

## INDICES EXTENDED THEIR GAINS AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 700.40 points or 0.85% to settle at 82,755.51 and the Nifty was up by 200.40 points or 0.80% to settle at 25,244.40. The BSE Mid-Cap was up by 0.63% and BSE Small Cap was up by 1.59%. On the sectoral front, Consumer Durables, Metal, IT, Auto, Realty, Healthcare, Bank and FMCG were gaining indices; on the flip side, Capital Goods and Oil & Gas were losing indices. Titan, Infosys, Mahindra & Mahindra, Bharti Airtel and TCS were the top gainers on the Sensex; on the flip side, BEL, Kotak Bank and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TITAN	3,655.00	3,526.00	3.66
M&M	3,218.00	3,150.10	2.16
GRASIM	2,840.00	2,780.90	2.13
INFY	1,612.50	1,581.60	1.95
JSWSTEEL	1,024.65	1,007.00	1.75

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BEL	406.30	418.50	-2.92
KOTAKBANK	2,195.00	2,223.60	-1.29
EICHERMOT	5,576.50	5,629.00	-0.93
ONGC	241.80	243.92	-0.87
AXISBANK	1,211.00	1,221.20	-0.84

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	92,02,966	1,980.00	1,819.54
INFY	78,13,533	1,612.50	1,256.99
BEL	2,90,28,317	406.3	1,191.55
RELIANCE	75,25,851	1,467.60	1,104.38
ICICIBANK	75,27,388	1,424.50	1,071.20

### Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	2,90,28,317	406.30	1,191.5
ETERNAL	2,64,12,599	258.60	681.81
TATASTEEL	1,82,40,433	156.33	284.99
NTPC	1,79,63,666	330.55	595.08
ONGC	1,30,56,178	241.80	317.47



Indian equity benchmarks ended near the day's high points on Wednesday, with both the Nifty and Sensex closing with significant gains. The rally was driven by strong buying in IT and Teck stocks. Markets made a gap-up opening and remained in positive territory throughout the session, supported by strong global cues amid easing tensions in the Middle East after a tentative ceasefire between Israel and Iran. Traders took encouragement with Finance Minister Nirmala Sitharaman's statement that negotiations for the proposed free trade agreements with the US and European Union (EU) are progressing at a fast pace and would be concluded soon. Traders took support with Union Commerce and Industry Minister Piyush Goyal's statement that India is firmly on track to become a \$5 trillion economy by 2027 despite global turbulence, driven by a collective national effort and strong leadership under Prime Minister Narendra Modi.

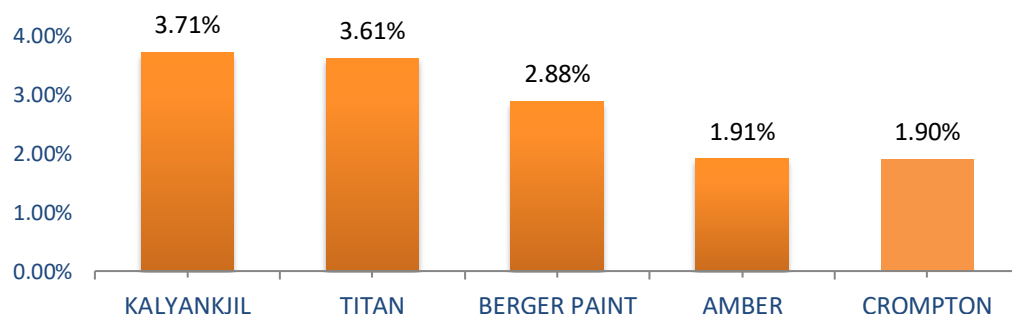
On Global front, European markets were trading mostly in red, as traders took note of comments from Fed Chair Jerome Powell that rate cuts can wait until the economic effects of tariff increases are better known. Asian markets ended mostly in green as Israel-Iran truce lifted the investors' mood.

Source: AceEquity

## NEWS BULLETIN

- **Surya Roshni** has received orders worth Rs 75.40 crore (with GST) from Gujarat Gas (GGL). The orders are for supply of 3LPE coated ERW steel pipe - API SL, X52 across GGL Locations. The orders are to be executed within 34 weeks.
- **Solarium Green Energy** has received work order worth around Rs 35.32 crore (exclusive of GST) from Kirloskar Solar Technologies for supply of all the equipment and execution relating to it for the development of 11775 KW grid connected rooftop solar projects at various locations of Central Armed Forces and Department of Ministry of Home Affairs.
- **BITES** has received the Letter of Intent (LoI) from Gujarat Urban Development Company. The size of the order is Rs 28.50 crore exclusive of GST, and is to be executed within 60 months.

## MARKET DRIVING SECTOR : CONSUMER DURABLES



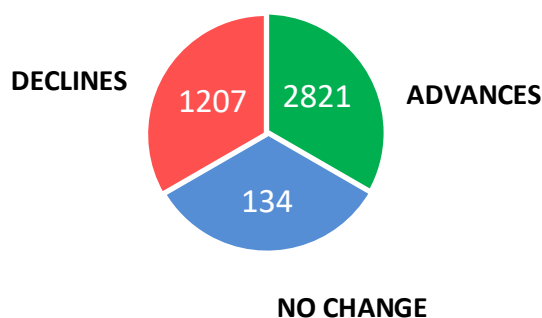
**S&P BSE: CONSUMER DURABLES**

**CLOSING: 58,832.52**

**CHANGE: + 730.26**

**CHANGE: + 1.26%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)