

26<sup>th</sup> Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,755.51	82,882.92	83,812.09	82,816.26	83,755.87	+1,000.36	+1.21
NIFTY	25,244.75	25,268.95	25,565.30	25,259.90	25,549.00	+304.25	+1.21

## INDICES CLOSED IN DEEP GREEN

The 30-share BSE Sensex was up by 1000.36 points or 1.21% to settle at 83,755.87 and the Nifty was up by 304.25 points or 1.21% to settle at 25,549.00. The BSE Mid-Cap was up by 0.56% and BSE Small Cap was up by 0.12%. On the sectoral front, Metal, Consumer Durables, Capital Goods, Oil & Gas, Auto, Realty, Healthcare, Bank and FMCG were gaining indices; on the flip side, IT were losing index. Tata Steel, Bajaj Finance, Bharti Airtel, Adani Ports and Eternal were the top gainers on the Sensex; on the flip side, Trent, SBIN, Tech Mahindra, Maruti and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	700.00	675.10	3.69
JIOFIN	312.55	303.30	3.05
TATASTEEL	160.40	156.39	2.56
BHARTIARTL	2,015.60	1,965.60	2.54
HINDALCO	689.30	672.65	2.48

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,324.00	1,341.60	-1.31
TECHM	1,688.00	1,705.00	-1.00
WIPRO	268.00	269.41	-0.52
SBIN	796.05	800.05	-0.50
HEROMOTO	4,281.50	4,300.80	-0.45

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,50,42,415	2,017.70	5,036.56
RELIANCE	1,46,57,893	1,495.30	2,181.33
SBIN	2,47,04,402	796.05	1,964.17
ICICIBANK	1,36,17,435	1,440.00	1,956.61
BHARTIARTL	94,13,241	2,015.60	1,882.75

## Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	4,71,00,081	265.2	1,240.5
TATASTEEL	4,06,50,557	160.4	645.90
JIOFIN	3,71,58,992	312.55	1,153.8
BEL	2,57,30,795	409.5	1,054.7
HDFCBANK	2,50,42,415	2,017.70	5,036.5



Indian equity benchmarks remained cheerful for third straight session on Wednesday, with both the Nifty and Sensex closing over 1 percent gains following a strong rally in Banking stocks amid the monthly F&O expiry. Markets made a positive start and maintained upward momentum throughout the day, amid easing geopolitical tensions. Besides, traders shift their focus toward the upcoming U.S. trade tariff deadline on July 9. Traders took note of an article in the Reserve Bank of India (RBI) June Bulletin stating that amid global uncertainties, various high-frequency indicators for May 2025 point towards resilient economic activity in India across the industrial and services sectors. Some support came as the commerce and industry ministry said the government has disbursed Rs 21,534 crore under its Production-Linked Incentive (PLI) scheme for 12 sectors.

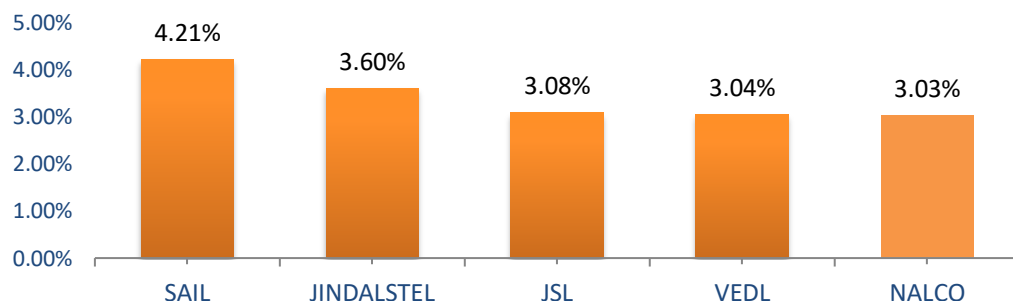
On Global front, European markets were trading in green, despite worries over Fed independence and anxiety ahead of the impending deadline for U.S. President Trump's tariff deferrals. Asian markets ended mixed after reports that U.S. President Donald Trump was considering replacing Federal Reserve Chair Jerome Powell as early as September or October.

Source: AceEquity

## NEWS BULLETIN

- **Om Infra** has been awarded two contracts of Rs 199.84 crore. The company has bagged first contract of Rs 167.86 crore for Ex- Works Supply and CIF/CIP supply.
- **Union Minister Pemasani Chandra Sekhar** said that the government has approved around Rs 500 crore till date under Telecom Technology Development Fund (TTDF) to 120 projects in areas of 5G, 6G, chipsets and quantum technology.
- **SBC Exports** has received export order for supply of various Garment articles including T-Shirts, Trousers, Shorts etc. for a value of \$12,50,000.00 (Around Rs 10.76 crore) from M/s gawjee brothers wholesalers CO. LLC, a Dubai based Textile Company.

## MARKET DRIVING SECTOR : METAL



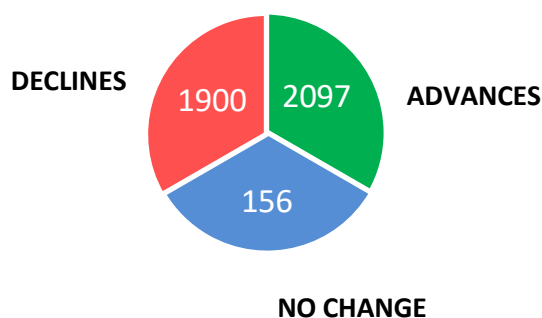
**S&P BSE: METAL**

**CLOSING: 58,832.52**

**CHANGE: + 730.26**

**CHANGE: + 1.26%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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