

30th Jun 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,058.90	84,027.33	84,099.53	83,482.13	83,606.46	-452.44	-0.54
NIFTY	25,637.80	25,661.65	25,669.35	25,473.30	25,517.05	-120.75	-0.47

INDICES CLOSED WITH MODEST LOSS

The 30-share BSE Sensex was down by 452.44 points or 0.54% to settle at 83,606.46 and the Nifty was down by 120.75 points or 0.47% to settle at 25,517.05. The BSE Mid-Cap was up by 0.67% and BSE Small Cap was up by 0.81%. On the sectoral front, Capital Goods, Consumer Durables, and Healthcare were gaining indices; on the flip side, Metal, Bank, FMCG, Oil & Gas, Auto, IT and Realty were losing indices. Trent, SBIN, BEL, Eternal and Adani Ports were the top gainers on the Sensex; on the flip side, Axis Bank, Kotak Bank, Maruti, Ultratech Cement and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	6,202.50	6,019.50	3.04
BEL	422.80	414.50	2.00
SBIN	819.85	805.40	1.79
INDUSINDBK	873.00	857.70	1.78
JIOFIN	327.40	323.45	1.22

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,098.00	1,124.30	-2.34
KOTAKBANK	2,160.00	2,207.90	-2.17
AXISBANK	1,199.00	1,225.10	-2.13
HEROMOTO	4,235.60	4,320.30	-1.96
MARUTI	12,406.00	12,642.00	-1.87

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
SBIN	1,96,52,607	819.85	1,604.91
HDFCBANK	68,24,510	2,000.00	1,365.69
TRENT	21,36,461	6,202.50	1,315.69
RELIANCE	84,09,527	1,499.90	1,269.22
JIOFIN	3,67,46,297	327.40	1,204.21

Most Active (by volume)

Name	Qty	Pr.	Value CR
JIOFIN	3,67,46,297	327.40	1,204.2
ETERNAL	2,15,88,949	263.95	570.03
BEL	2,03,50,621	422.80	852.96
SBIN	1,96,52,607	819.85	1,604.9
TATASTEEL	1,58,42,285	159.80	254.44



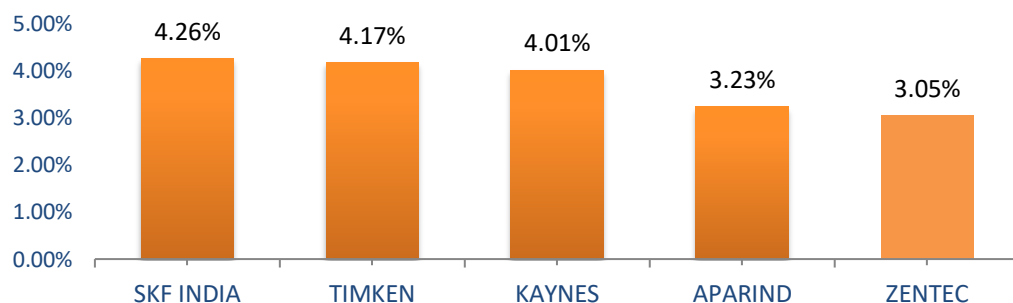
Indian equity benchmarks snapped four-day winning streak on Monday and ended with cut of near half a percent despite easing geopolitical tensions. After making cautious start, indices extended their losses and held their downward trend till the end of the session. Traders were cautious ahead of industrial production data, which is due later in a day. Besides, HSBC manufacturing PMI final data is going to be out tomorrow. Investors were worried as RBI has said that India's external debt increased by 10 per cent to \$736.3 billion at the end of March 2025 compared to \$668.8 billion in the year-ago period. As a percentage of the GDP, the external debt increased to 19.1 per cent at the end of the recently concluded financial year (FY25) from 18.5 per cent a year ago. by automobiles, electrical machinery, food and beverages, and pharmaceuticals industries. Traders overlooked RBI in its latest report 'India's Balance of Payments during the Fourth Quarter (January-March) of 2024-25' has said that the country posted a current account surplus of \$13.5 billion or 1.3 per cent of GDP in March quarter 2024-25 (Q4FY25) as compared with \$4.6 billion in the year-ago period mainly on account of surge in services exports and higher remittances.

On Global front, European markets were trading lower as investors eyed progress in global trade negotiations ahead of the impending July 9 deadline for U.S. reciprocal tariffs. Source: AceEquity

NEWS BULLETIN

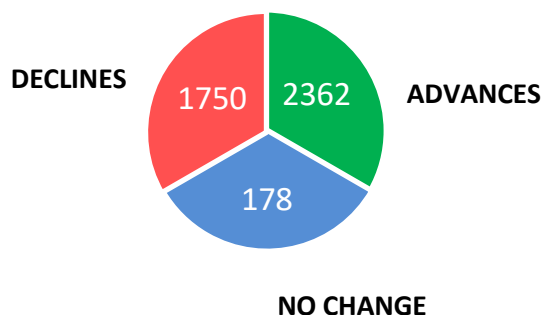
- **Hind Rectifiers** has bagged order from Indian Railways. The company has received order worth around Rs 127 crore. The said order is to be executed in FY 2026-27. Hind Rectifiers is engaged in developing, designing, manufacturing and marketing power semiconductors, power electronic equipments and railway transportation equipments.
- **ITD Cementation India** has secured international marine contract worth \$67.4 million (around Rs 580 crore) for Jetty construction works for Ruwais LNG project in Abu Dhabi.
- **BHEL** has received a LoA from Adani Power. The company has received LoA for supply of equipment (Steam Turbine Generator along with auxiliaries) and Supervision of Erection & Commissioning for six Thermal Units of 800 MW. The size of contract is around Rs 6500 crore excl. GST.

MARKET DRIVING SECTOR : CAPITAL GOODS

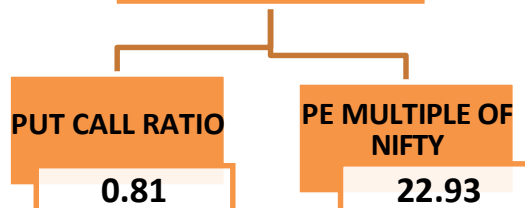


S&P BSE: CAPITAL GOODS
CLOSING: 72,332.77
CHANGE: + 783.99
CHANGE: + 1.10%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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