

01th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,606.46	83,685.66	83,874.29	83,572.51	83,697.29	+90.83	+0.11
NIFTY	25,517.05	25,551.35	25,593.40	25,501.80	25,541.80	+24.75	+0.10

CHOPPY SESSION CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was up by 90.83 points or 0.11% to settle at 83,697.29 and the Nifty was up by 24.75 points or 0.10% to settle at 25,541.80. The BSE Mid-Cap was down by 0.07% and BSE Small Cap was down by 0.18%. On the sectoral front, Metal, Oil & Gas, Capital Goods, Consumer Durables, and were gaining indices; on the flip side, Healthcare, Bank, FMCG, Auto, IT and Realty were losing indices. BEL, Reliance, Asian Paint, Ultratech Cement and Kotak Bank were the top gainers on the Sensex; on the flip side, Axis Bank, Trent, Eternal, Tech Mahindra and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	7,505.00	7,242.00	3.63
BEL	432.90	421.50	2.70
RELIANCE	1,526.80	1,500.60	1.75
ASIANPAINT	2,370.10	2,341.10	1.24
SBILIFE	1,860.10	1,838.30	1.19

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	2,410.50	2,465.30	-2.22
AXISBANK	1,173.50	1,199.20	-2.14
SHRIRAMFIN	696.05	706.85	-1.53
TRENT	6,137.00	6,217.50	-1.29
ETERNAL	260.85	264.15	-1.25

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,03,68,523	1,526.80	1,579.07
BEL	3,54,05,785	432.90	1,529.95
HDFCBANK	71,94,693	2,011.10	1,446.24
APOLLOHOSP	18,72,535	7,505.00	1,403.61
ICICIBANK	77,61,449	1,431.70	1,114.17

Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	3,54,05,785	432.90	1,529.9
JIOFIN	2,06,83,383	330.20	681.77
TATASTEEL	1,78,23,415	159.80	283.91
ETERNAL	1,72,20,730	260.85	450.37
ITC	1,36,70,465	415.10	569.18



In a volatile trading session, Indian markets managed to trade above neutral lines for the most part of the session and ended with marginal gains amid mixed macroeconomic data. Investors' focus now shifted towards potential India-US trade deal. Indices made slightly positive start and traded with limited gains throughout the day ahead of President Donald Trump's July 9 tariff deadline. Traders were cautious as India's industrial production growth slowed to a nine-month low of 1.2 per cent in May 2025 due to poor performance of manufacturing, mining and power sectors. The factory output, measured in terms of the Index of Industrial Production (IIP), had expanded by 6.3 per cent in May 2024. Some support came as India's manufacturing sector witnessed a strong growth in the month of June, reaching a fourteen-month high with improved trends in output and new orders, alongside a record upturn in employment. According to the survey report, the seasonally adjusted HSBC India Manufacturing Purchasing Managers' Index (PMI) surged to 58.4 in June from 57.6 in May.

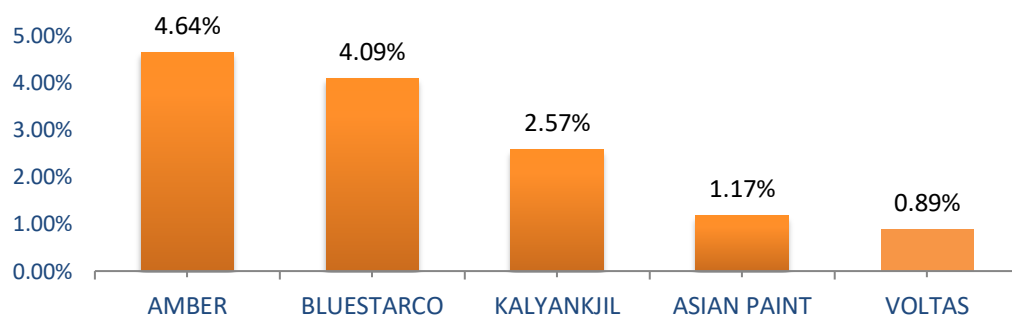
On Global front, European markets were trading lower as Eurozone inflation rose slightly in June on services costs. Annual inflation climbed to 2.0 percent in June from 1.9 percent in May and also matched expectations.

Source: AceEquity

NEWS BULLETIN

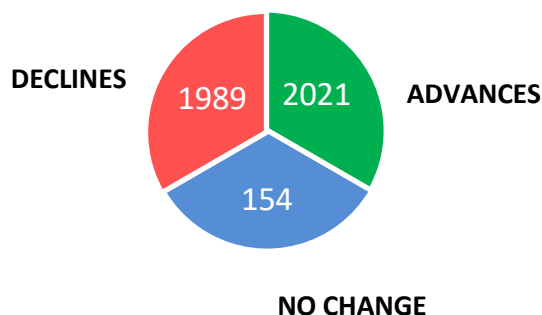
- **Railtel Corporation of India** has received the Letter of Acceptance (LoA) from M/s Cuttack Development Authority for work order amounting to Rs 15.84 crore (Including Tax). The company has bagged order for additional AI based billboard in Cuttack (8 Nos). The said order is to be executed by November 02, 2025.
- **C.E. Info Systems** has secured new project worth around Rs 233 crore from a corporate in the private sector for map data licensing for domestic business. The project is for a period of 7 years.
- **Avantel** has received a Purchase Order worth of Rs 5.97 crore (Including Taxes) on June 30, 2025, for Supply, Installation and Commissioning of Satcom Equipment from M/s Goa Shipyard. The order is to be executed by May 2027.

MARKET DRIVING SECTOR : CONSUMER DURABLES

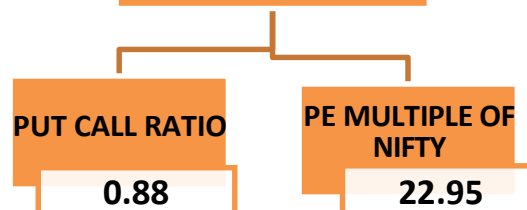


S&P BSE: CONSUMER DURABLES
CLOSING: 60,043.97
CHANGE: + 259.86
CHANGE: + 0.43%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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