

02th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,697.29	83,790.72	83,935.01	83,150.77	83,409.69	-287.60	-0.34
NIFTY	25,541.80	25,588.30	25,608.10	25,378.75	25,453.40	-88.40	-0.35

INDICES CLOSED WITH MODERATE LOSS

The 30-share BSE Sensex was down by 287.60 points or 0.34% to settle at 83,409.69 and the Nifty was down by 88.40 points or 0.35% to settle at 25,453.40. The BSE Mid-Cap was down by 0.18% and BSE Small Cap was down by 0.20%. On the sectoral front, Metal, Healthcare, Auto, Consumer Durables and IT were gaining indices; on the flip side, Oil & Gas, Capital Goods, Bank, FMCG and Realty were losing indices. Tata Steel, Asian Paint, Ultratech Cement, Trent and Maruti were the top gainers on the Sensex; on the flip side, Bajaj Finserv, Larsen & Toubro, Bajaj Finance, HDFC Bank and BEL were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	165.95	160.06	3.68
JSWSTEEL	1,058.20	1,029.60	2.78
ASIANPAINT	2,426.30	2,369.50	2.40
ULTRACEMCO	12,410.00	12,210.00	1.64
MARUTI	12,615.00	12,442.00	1.39

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	676.60	696.45	-2.85
HDFCLIFE	789.10	809.90	-2.57
INDUSINDBK	856.75	879.10	-2.54
BAJAJFINSV	2,009.10	2,053.80	-2.18
LT	3,593.80	3,666.70	-1.99

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	1,33,72,280	1,427.80	1,913.01
HDFCBANK	94,39,125	1,985.50	1,878.62
INFY	86,53,641	1,609.60	1,404.14
BHARTIARTL	65,13,288	2,030.00	1,324.46
TCS	30,90,585	3,423.50	1,064.84

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	6,33,15,210	165.95	1,039.4
BEL	2,28,43,521	427.70	975.51
ITC	1,59,90,899	413.20	661.34
ETERNAL	1,49,40,247	260.00	387.74
JIOFIN	1,33,85,187	326.55	437.68



Indian equity benchmarks end lower on Wednesday, ahead of weekly F&O expiry. After making a slightly positive start, soon indices turned negative as traders turned cautious after U.S. President Donald Trump said he is not considering delaying his July 9 deadline for higher tariffs to resume. Besides, traders were awaited for upcoming corporate earnings. In last leg of trade, markets erased some of their losses but settled in red. Traders took note of External Affairs Minister S Jaishankar has held talks with his Japanese counterpart Takeshi Iwaya focusing on preparing grounds for India-Japan prime ministerial summit talks later this year. Traders overlooked report that India's gross Goods and Services Tax (GST) collection for the month of June stood at Rs 1.85 lakh crore, marking a 6.2% increase compared to the same month last year. Some concern came as exchange data showed Foreign institutional investors (FIIs) offloaded equities worth Rs 1,970.14 crore on a net basis on Tuesday.

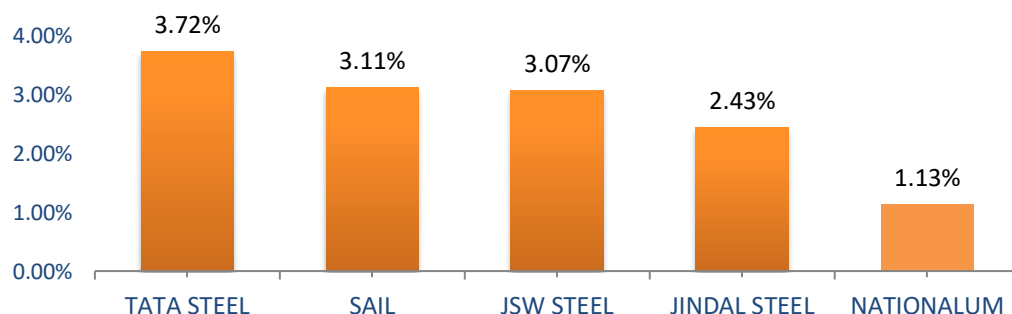
On Global front, European markets were trading in green, as traders considered the prospect of Federal Reserve rate cuts and hoped for a positive resolution on trade discussions ahead of completion of 90-day tariff pause on July 9.

Source: AceEquity

NEWS BULLETIN

- **Innovators Facade Systems** has received work order worth Rs 61.11 crore from Larsen & Toubro (L&T Construction- Buildings & Factories) for the design, fabricate, supply, installation & commissioning of facade works. The project is expected to be completed by October 2026.
- **Ashok Leyland** has reported 3% rise in its total sales, including exports, at 15,333 units in June 2025 as compared to 14,940 units in June 2024. Light Commercial Vehicle (LCV) sales stood at 5,504 units in June 2025.
- **NBCC (India)** has secured order worth around Rs 354.88 crore (Excl of GST) from FDCM Gorewada Zoo. The company has bagged order for project management & supervision services to execute the African Zoo, Safari Plaza, Animal Hospital & Quarantine facility and Other Allied Work.

MARKET DRIVING SECTOR : METAL



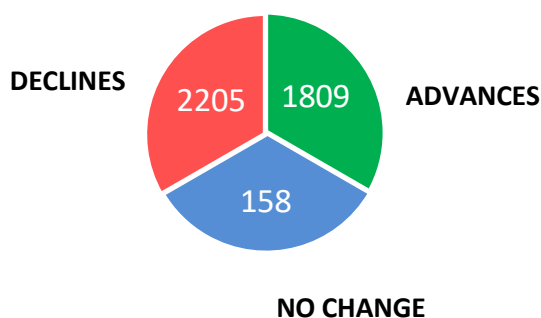
S&P BSE: METAL

CLOSING: 32,248.36

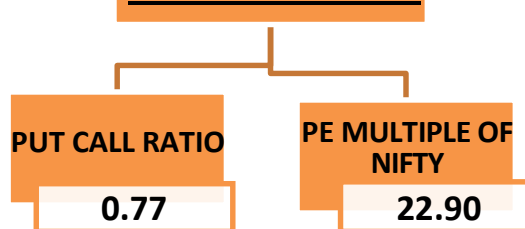
CHANGE: + 458.90

CHANGE: + 1.44%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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