

03th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,409.69	83,540.74	83,850.09	83,186.74	83,239.47	-170.22	-0.20
NIFTY	25,453.40	25,505.10	25,587.50	25,384.35	25,405.30	-48.10	-0.19

INDICES CAUTIOUS AHEAD OF TRADE DEALS

The 30-share BSE Sensex was down by 170.22 points or 0.20% to settle at 83,239.47 and the Nifty was down by 48.10 points or 0.19% to settle at 25,405.30. The BSE Mid-Cap was down by 0.06% and BSE Small Cap was up by 0.47%. On the sectoral front, Healthcare, Oil & Gas, Capital Goods, FMCG, Auto, Consumer Durables and IT were gaining indices; on the flip side, Bank, Metal, and Realty were losing indices. Maruti, Infosys, Asian Paint, NTPC and Hindustan Unilever were the top gainers on the Sensex; on the flip side, Kotak Bank, Bajaj Finserv, Bajaj Finance, Adani Ports and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,295.00	1,270.80	1.90
APOLLOHOSP	7,572.50	7,441.00	1.77
HEROMOTO	4,318.00	4,243.70	1.75
ONGC	243.95	241.07	1.19
MARUTI	12,750.00	12,622.00	1.01

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,803.60	1,856.80	-2.87
KOTAKBANK	2,125.00	2,169.10	-2.03
BAJAJFINSV	1,979.80	2,007.90	-1.40
JSWSTEEL	1,046.50	1,059.90	-1.26
GRASIM	2,814.40	2,849.80	-1.24

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,12,83,291	1,515.00	1,715.69
HDFCBANK	84,30,253	1,985.90	1,680.33
ICICIBANK	1,01,77,738	1,427.00	1,455.37
BHARTIARTL	55,58,647	2,019.00	1,128.42
TATA STEEL	6,05,71,824	165.55	1,011.31

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATA STEEL	6,05,71,824	165.55	1,011.3
ETERNAL	1,94,02,947	260.60	508.01
NTPC	1,57,86,429	335.10	526.26
ITC	1,41,85,298	413.90	586.66
ONGC	1,38,91,239	243.95	339.64



Indian equity benchmarks failed to sustain early gains and ended in negative territory on Thursday. After making a cautious start, soon indices added some gains to trade higher as traders took support with a survey showing that India's services sector enjoyed its strongest growth in ten months in June, fuelled by robust demand and cooling price pressures. In last hour of trade, markets erased all intraday gains and closed with modest losses, as investors turned cautious ahead of the anticipated India-US trade deal. HSBC final India Services Purchasing Managers' Index (PMI), compiled by S&P Global, climbed to 60.4 in June from 58.8 in May. The HSBC India Composite PMI Output Index -- which measures both manufacturing and services -- also surged to 61.0 in June as against 59.3 in May. Traders paid no attention towards External Affairs Minister S Jaishankar and his American counterpart Marco Rubio have hold talks focused on ways to deepen the India-US collaboration in key sectors such as trade, defence, energy, mobility and critical technologies.

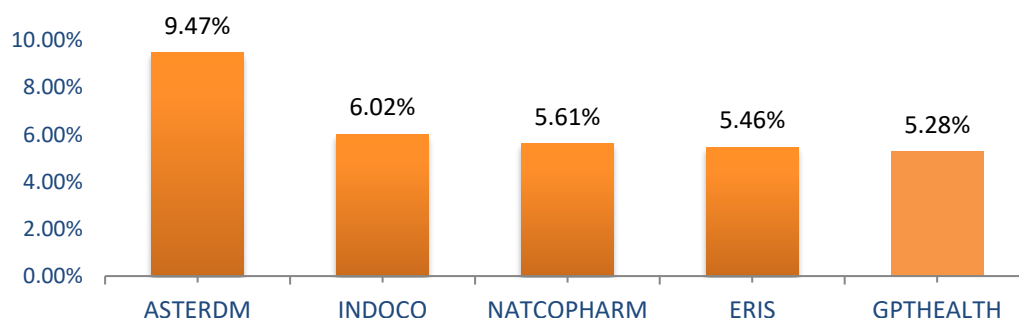
On Global front, European markets were trading mostly in red, as traders were cautious ahead of the deadline of July 9 set by the US President Donald Trump for reaching trade deals with its partner countries.

Source: AceEquity

NEWS BULLETIN

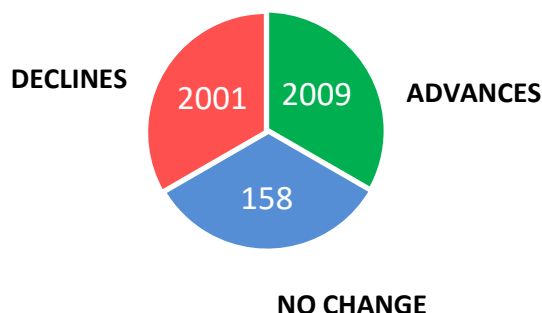
- **Meera Industries** has received domestic order worth Rs 1.4 crore from Shvix India, a prominent textile group based in Panipat, Haryana. The order includes supply of the company's industry-acclaimed Carpet Cabler and AW-250 Assembly Winder.
- **ITI** has secured various contracts worth around Rs 88 crore in the states of Odisha and Chhattisgarh. In Odisha, the company has secured contract from Cuttack Development Authority for procurement & installation of CCTV surveillance camera at different locations of Cuttack along with setup of traffic signal system worth Rs 54 crore.
- **Godrej Industries** is planning to invest more than Rs 750 crore over the next few years to expand capacities of its chemicals business and achieve higher annual revenue.

MARKET DRIVING SECTOR : HEALTHCARE

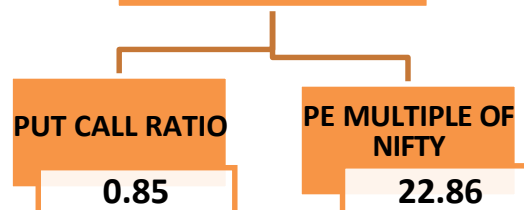


S&P BSE: HEALTHCARE
CLOSING: 46,608.11
CHANGE: + 326.43
CHANGE: + 0.7%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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