

08th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,442.50	83,387.03	83,812.31	83,320.95	83,712.51	+270.01	+0.32
NIFTY	25,461.30	25,427.85	25,548.05	25,424.15	25,522.50	+61.20	+0.24

INDICES GAIN AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 270.01 points or 0.32% to settle at 83,712.51 and the Nifty was up by 61.20 points or 0.24% to settle at 25,522.50. The BSE Mid-Cap was up by 0.01% and BSE Small Cap was down by 0.17%. On the sectoral front, Realty, Capital Goods, IT, Bank and Oil & Gas were gaining indices; on the flip side, Consumer Durables, FMCG, Healthcare, Auto and Metal were losing indices. Kotak Bank, Eternal, Asian Paint, NTPC and BEL were the top gainers on the Sensex; on the flip side, Titan, Trent, Axis Bank, Maruti and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	2,223.90	2,149.80	3.45
ETERNAL	263.65	258.55	1.97
ASIANPAINT	2,487.90	2,442.80	1.85
NTPC	342.95	337.45	1.63
GRASIM	2,814.60	2,779.10	1.28

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TITAN	3,440.00	3,666.10	-5.88
DRREDDY	1,284.00	1,310.50	-2.02
BAJAJ-AUTO	8,342.00	8,463.50	-1.44
CIPLA	1,490.00	1,510.50	-1.36
TRENT	5,440.00	5,499.00	-1.07

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
KOTAKBANK	75,26,291	2,223.90	1,673.00
HDFCBANK	76,12,158	1,999.40	1,517.00
TITAN	39,52,270	3,440.00	1,372.61
AXISBANK	99,73,619	1,164.90	1,163.95
RELIANCE	71,71,261	1,538.00	1,101.66

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	1,83,12,891	263.65	481.23
BEL	1,59,70,711	422.40	672.70
JIOFIN	1,39,53,335	328.80	457.06
NTPC	1,20,92,302	342.95	412.99
TATASTEEL	1,13,98,248	161.90	184.67



Indian equity benchmarks ended near day's high points on Tuesday, as investors turned positive ahead of a mini-trade deal announcement between the U.S. and India expected later tonight. After making a cautious start, indices traded near neutral lines for most of the session, as sentiments remained subdued due to global uncertainty following U.S. President Donald Trump's announcement of steep import tariffs on key trading partners. In final hour of trade, markets added some gains and settled higher. Traders took some support as US extended the suspension of reciprocal tariffs on India until August 1, 2025. This extension allows both nations additional time to resolve outstanding issues and potentially finalize an interim trade deal. Traders took note of report that Crisil Ratings in its latest report has said that debt securitisation volumes have inched up to Rs 49,000 crore during April-June 2025 (Q1FY26) as compared to Rs 45,000 crore recorded in the year-ago period.

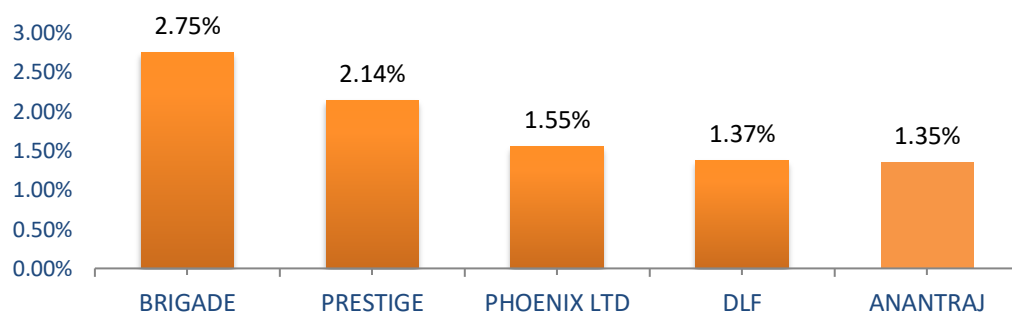
On Global front, European markets were trading mostly in green, while Asian markets ended mostly higher amid renewed uncertainty over U.S. President Donald Trump's tariff policies after he again extended the implementation of new reciprocal tariffs until at least August 1.

Source: AceEquity

NEWS BULLETIN

- **Valiant Communications** has received letter of Intent from Punjab State Transmission Corporation for supply of protection equipment as per the technical requirements. The Broad consideration or size of the order is Rs 4.33 crore (inclusive of taxes) and is to be executed by December 31, 2025.
- **Rajesh Power Services** has received order from M/s Madhya Gujarat Vij Company (MGVCL), Vadodara, Gujarat. The aforesaid order has been received in the normal course of business. The size of order is Rs 220.18 crore.
- **Yogi** has received purchase orders worth Rs 80 crore (excluding all taxes) from Companion Vinimay Trading for supplying one complete set per order of various industrial components.

MARKET DRIVING SECTOR : REALTY



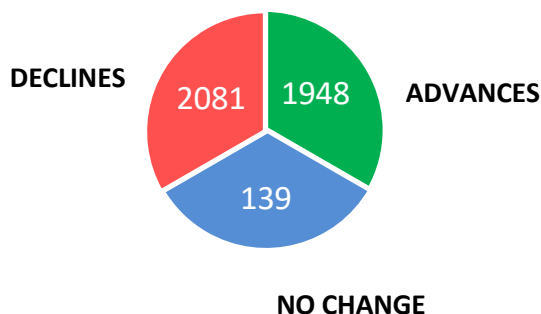
S&P BSE: REALTY

CLOSING: 7,626.32

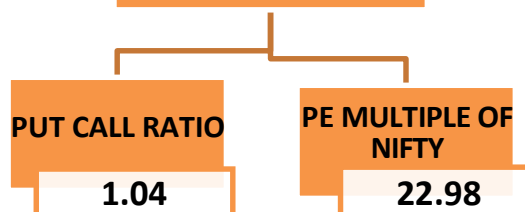
CHANGE: + 81.34

CHANGE: + 1.08%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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