

12th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,432.89	83,398.08	83,812.31	82,442.25	82,500.47	-932.42	-1.12
NIFTY 50	25,461.00	25,450.45	25,548.70	25,129.00	25,149.85	-311.15	-1.22

INDICES SHUT THE WEEK IN DEEP RED AMID GEOPOLITICAL TENSIONS

Indian equity benchmark ended on a red note in the week ended 12th July, 2025. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was down by 932.42 points or 1.12% to settle at 82,500.47 in the week ended 12th July, 2025. The CNX Nifty was down by 311.15 points or 1.22% to settle at 25,149.85. The BSE Mid-Cap index was down by 523.14 or 1.12% to settle at 46,291.20. The BSE Small-Cap index was down by 345.58 points or 0.63% to settle at 54,484.76.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDUNILVR	2,519.60	2,339.30	7.71
KOTAK BANK	2,220.60	2,129.80	4.26
NTPC LTD	342.70	335.50	2.15
SBI LIFE	1,835.20	1,799.70	1.97
POWERGRID	298.55	294.00	1.55

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	3,361.60	3,686.90	-8.82
HCL TECH	1,638.30	1,725.90	-5.08
APOLLO HOSPITALS	7,189.50	7,553.50	-4.82
BHARTI AIRTEL	1,921.90	2,017.20	-4.72
TCS LTD	3,266.00	3,419.80	-4.50

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
TATA STEEL	1,549.87	159.84	9,69,636.32
ETERNAL LTD	2,525.57	263.35	9,59,015.12
BEL	3,530.19	409.30	8,62,494.24
JIO FINANCIAL	2,612.16	325.80	8,01,768.72
NTPC LTD	1,860.42	342.70	5,42,869.96

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	6,941.20	1,983.70	3,49,912.00
RELIANCE	6,066.79	1,495.20	4,05,751.12
BHARTI AIRTEL	5,674.91	1,921.90	2,95,276.08
TCS LTD	5,444.39	3,266.00	1,66,699.16
ICICI BANK	4,873.51	1,421.90	3,42,746.48



INSTITUTIONAL NET POSITION



FII's Cash

• - 4,511.12

FII's Index Future

• - 7,300.08

FII's Stock Future

• - 7,923.73

DII's Cash

• + 8,291.00

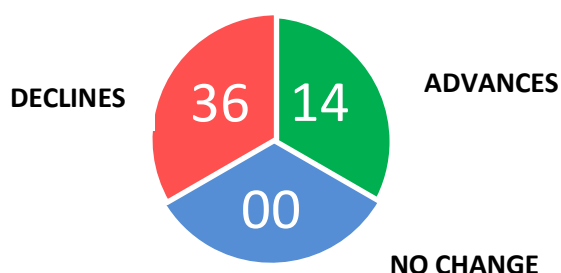
On Monday, 07 July 2025, Indian equity benchmarks ended flat with positive bias on Monday, amid geopolitical tensions in the Middle East. On Tuesday, 08 July, 2025, Indian equity benchmarks ended near day's high points on Tuesday, as investors turned positive ahead of a mini-trade deal announcement between the U.S. and India expected later tonight. On Wednesday, 09 July, 2025, Indian equity benchmarks closed marginally lower on Wednesday, ahead of weekly F&O expiry. On Thursday, 10 July, 2025, Indian equity benchmarks closed lower on Thursday, weighed down by selling pressure in IT and TECK stocks. The S&P BSE Sensex was down by 345.80 points or 0.41% to 83,190.28. On Friday, 11 Jun 2025, S&P BSE Sensex was down by 689.81 points or 0.83% to 82,500.47.

Company Name	Quantity	Trade Price
Glenmark Pharma	15,10,591	2,171.67
Sumeet Industries	60,000	133.48
TAC Infosec	57,000	956.50
Enviro Infra Engineers Ltd.	44,05,053	272.67
Mamata Machinery Ltd.	10,21,797	511.37
Prostarm Info Systems	6,33,773	213.90
J G Chemicals	2,15,487	537.24

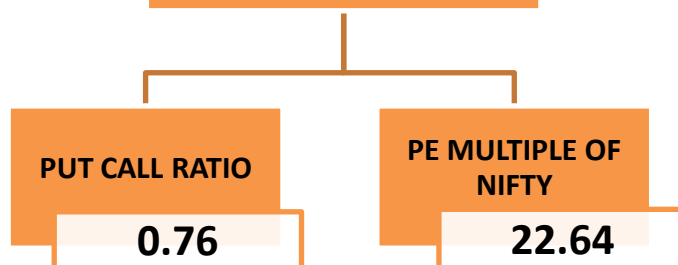


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS

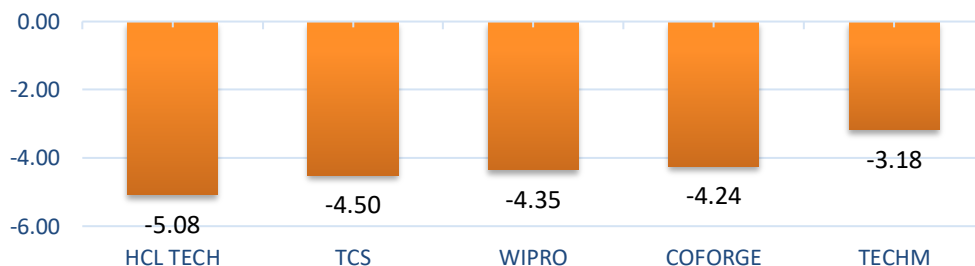




NEWS BULLETIN

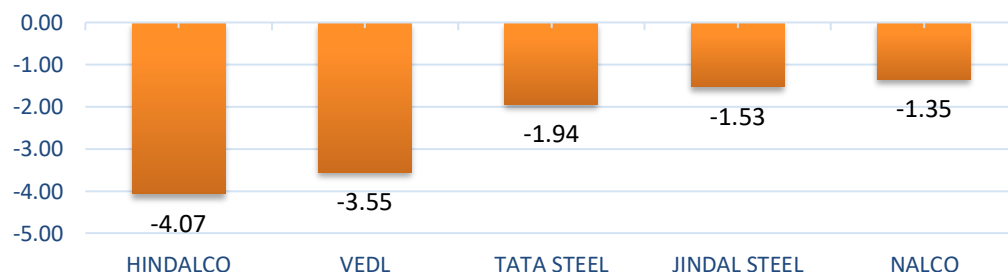
- **ITES bags turnkey contract worth Rs 47 crore in Karnataka-** RITES said that it has received an order for undertaking the construction and renovation of Government First Grade College at various locations in Karnataka under the PM USHA Scheme. The contract has been awarded by the Department of Collegiate and Technical Education (DCTE), Office of the Commissioner, Unnatha Shikshna Soudha, Seshadri Road, Bengaluru.
- **Indegene launches NEXT Medical Writing Automation-** Indegene has announced the launch of NEXT Medical Writing Automation to accelerate the creation of high-quality documents across clinical development, regulatory submissions, and beyond.
- **Ajmera Realty's sales value plunges 65% YoY to Rs 108 cr in Q1 FY26-** Ajmera Realty & Infra reported 65% decline in sales value to Rs 108 crore in Q1 FY26 compared with Rs 306 crore in Q1 FY25. Sales performance during the quarter was affected by sector-wide regulatory challenges, leading to delays in project launches, including certain key projects of Ajmera Realty. The carpet area sold fell 52% to 63,244 square foot in Q1 FY26 from 1,30,801 square foot in Q1 FY25.

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 37,693.25
CHANGE: - 1,473.30
CHANGE: - 3.76%

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 9,382.85
CHANGE: - 197.55
CHANGE: - 2.06%

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