

15th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,253.46	82,233.16	82,743.62	82,221.74	82,570.91	+317.45	+0.39
NIFTY	25,082.30	25,089.50	25,245.20	25,088.45	25,195.80	+113.50	+0.45

BOURSES CLOSED IN GREEN AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 317.45 points or 0.39% to settle at 82,570.91 and the Nifty was up by 113.50 points or 0.45% to settle at 25,195.80. The BSE Mid-Cap was up by 0.83% and BSE Small Cap was up by 0.95%. On the sectoral front, Auto, Realty, Oil & Gas, IT, Capital Goods, Consumer Durables, Healthcare, Bank, FMCG and Metal were gaining indices; on the flip side, There were no losing index. Sunpharma, Bajaj Finserv, Tata Motors, Trent and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, HCL Tech, Eternal, Tata Steel, Kotak Bank and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,462.10	4,251.70	4.95
BAJAJ-AUTO	8,315.00	8,087.50	2.81
SUNPHARMA	1,729.00	1,682.60	2.76
SHRIRAMFIN	686.5	669.75	2.50
APOLLOHOSP	7,350.00	7,220.00	1.80

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,567.00	1,619.80	-3.26
SBILIFE	1,823.60	1,851.30	-1.50
ETERNAL	266.90	270.60	-1.37
HDFCLIFE	757.90	764.75	-0.90
KOTAKBANK	2,188.10	2,203.80	-0.71

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HCLTECH	1,46,85,607	1,567.00	2,310.27
HDFCBANK	72,49,084	1,998.00	1,444.76
RELIANCE	81,32,454	1,488.50	1,210.04
INFY	76,14,807	1,587.20	1,207.92
ETERNAL	3,50,90,527	266.90	938.74

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,50,90,527	266.90	938.74
TATASTEEL	1,79,93,051	159.30	286.29
HCLTECH	1,46,85,607	1,567.00	2,310.2
JIOFIN	1,27,53,151	321.20	408.98
BEL	1,19,71,127	409.40	490.52



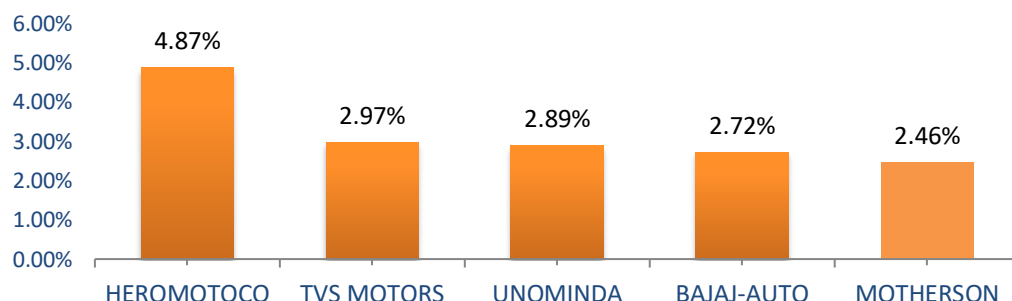
Indian equity benchmarks snapped their four-day losing streak on Monday tracking largely positive global cues. After making a cautious start, indices soon turned positive and remained higher throughout the day, as traders found some relief amid easing domestic retail inflation which could provide the Reserve Bank of India's monetary policy committee (MPC) room to maintain status quo in repo rate in its upcoming reviews. Some support came as retail inflation slipped to a more than six-year low of 2.1 per cent in June mainly due to subdued prices of food items, including vegetables, pulses, meat, and milk. Some support also came as Commerce and Industry Minister Piyush Goyal stated that the negotiations between India and the US for a proposed trade agreement are going at a fast pace. Investors took some support with report that India and New Zealand have started the second round of negotiations for the proposed free trade agreement, aimed at boosting two-way commerce and investments.

On Global front, European markets were trading mostly in green amid optimism that U.S President Donald Trump's bargaining tactics are unlikely to derail global trade. Asian markets ended mostly in green as China's gross domestic product expanded a seasonally adjusted 1.1 percent on quarter in the second quarter of 2025.
Source: AceEquity

NEWS BULLETIN

- **Tata Technologies** has reported 41.74% fall in its net profit at Rs 279.51 crore for first quarter ended June 30, 2025 (Q1FY26) as compared to Rs 479.77 crore for the same quarter in the previous year. Total income of the company decreased by 15.78% at Rs 947.51 crore for Q1FY26 as compared to Rs 1,125.01 crore for the corresponding quarter previous year.
- **Authum Investment & Infrastructure** has reported 13.86% decline in its net profit at Rs 941.32 crore for the quarter ended June 30, 2025 as compared to Rs 1,092.75 crore for the same quarter in the previous year.
- **Rallis India** has reported 97.92% rise in its net profit at Rs 95 crore for the quarter ended June 30, 2025 as compared to Rs 48 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : AUTO



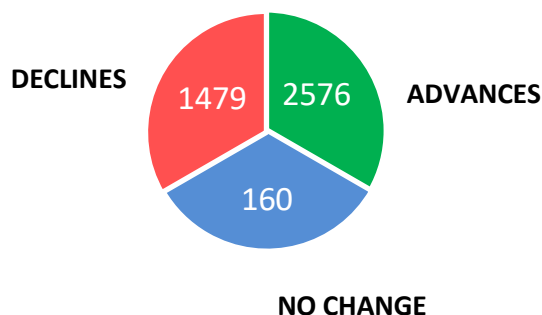
S&P BSE: AUTO

CLOSING: 53,500.72

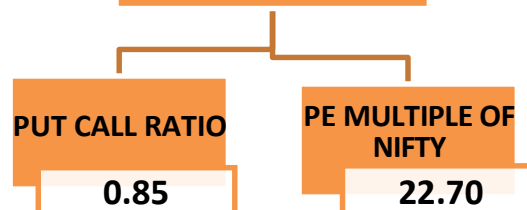
CHANGE: + 778.82

CHANGE: + 1.48%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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