

19th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,500.47	82,537.87	82,784.75	81,608.13	81,757.73	-742.74	-0.90
NIFTY 50	25,149.85	25,149.50	25,255.30	24,918.65	24,968.40	-181.45	-0.72

INDICES SHUT IN RED FOR THE THIRD CONSECUTIVE WEEK

Indian equity benchmark ended on a red note in the week ended 19th July, 2025. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was down by 742.74 points or 0.90% to settle at 81,757.73 in the week ended 19th July, 2025. The CNX Nifty was down by 181.45 points or 0.72% to settle at 24,968.40. The BSE Mid-Cap index was up by 484.57 or 1.05% to settle at 46,775.77. The BSE Small-Cap index was up by 800.68 points or 1.47% to settle at 55,285.44.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HERO MOTOCORP	4,396.70	4,218.70	4.22
M&M	3,192.40	3,073.20	3.88
BAJAJ AUTO	8,347.50	8,067.00	3.48
WIPRO LTD	266.95	258.30	3.35
NESTLE INDIA	2,472.20	2,403.50	2.86

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
AXIS BANK	1,099.30	1,173.80	-6.35
HCL TECH	1,548.80	1,638.30	-5.46
KOTAK BANK	2,140.50	2,220.60	-3.61
BEL	394.75	409.30	-3.55
SHRIRAM FINANCE	645.50	668.25	-3.40

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	8,244.59	1,957.40	4,21,201.16
RELIANCE	7,528.37	1,476.00	5,10,052.16
AXIS BANK	6,341.39	1,099.30	5,76,856.64
ICICI BANK	5,954.33	1,425.80	4,17,613.44
SBIN	5,858.69	823.35	7,11,567.20

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	3,452.50	257.20	13,42,338.56
TATA STEEL	1,626.93	162.37	10,01,988.96
JIO FINANCIAL	2,747.09	316.85	8,67,001.68
SBIN	5,858.69	823.35	7,11,567.20
WIPRO LTD	1,845.19	266.95	6,91,212.00



INSTITUTIONAL NET POSITION



FII's Cash	• - 6,671.57
FII's Index Future	• - 8,506.71
FII's Stock Future	• - 6,425.45
DII's Cash	• + 9,490.54

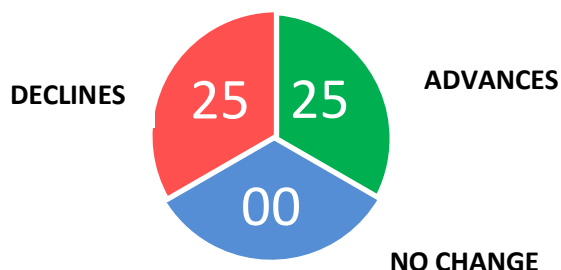
On Monday, 14 July 2025, Indian equity benchmarks ended lower on Monday weighed down by broad-based selling in IT and TECK sectors, as well as persistent foreign fund outflows. On Tuesday, 15 July, 2025, Indian equity benchmarks snapped their four-day losing streak on Monday tracking largely positive global cues. On Wednesday, 16 July, 2025, Indian equity benchmarks recouped early losses and ended flat with positive bias on Wednesday amid mixed global cues. On Thursday, 17 July, 2025, Domestic markets magnified their losses in last leg of trade. The S&P BSE Sensex was down by 375.24 points or 0.45% to 82,259.24. On Friday, 18 Jun 2025, S&P BSE Sensex was down by 501.51 points or 0.61% to 81,757.43.

Company Name	Quantity	Trade Price
Vimta Labs	7,66,256	524.10
Cupid	22,18,139	144.70
Enviro Infra Engineers Ltd.	29,55,120	295.93
Garuda Construction and En...	16,72,774	170.71
Divi's Laboratories	21,874	6835
Dr. Reddy's Labs	1,41,606	1254
Eicher Motors	37,051	5612



**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEUTRAL



RATIO ANALYSIS

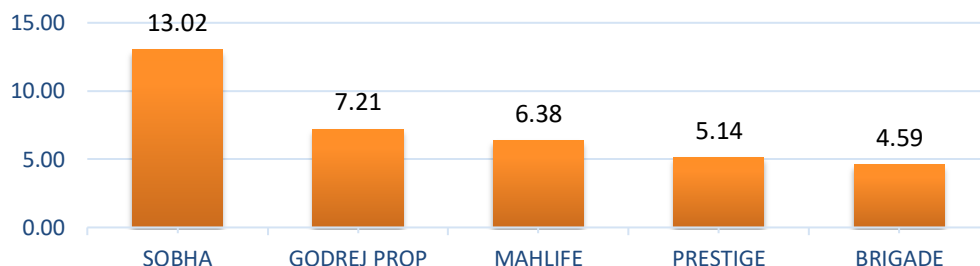




NEWS BULLETIN

- **LTIMindtree** has reported 17.28% jump in its net profit at Rs 1297.40 crore for the quarter ended June 30, 2025 as compared to Rs 1106.20 crore for the same quarter in the previous year. Total income of the company increased by 8.84% at Rs 9899.80 crore for Q1FY26 as compared to Rs 9095.70 crore for the corresponding quarter previous year.
- **Ceat** has reported 9.31% decline in its net profit at Rs 135.35 crore for the quarter ended June 30, 2025 as compared to Rs 149.24 crore for the same quarter in the previous year. However, total income of the company increased by 11.74% at Rs 3,546.75 crore for Q1FY26 as compared to Rs 3,174.24 crore for the corresponding quarter previous year.
- **Jio Financial Services** has reported 0.42% fall in its net profit at Rs 71.46 crore for the quarter ended June 30, 2025 as compared to Rs 71.76 crore for the same quarter in the previous year. However, total income of the company increased by 0.29% at Rs 134.28 crore for Q1FY26 as compared to Rs 133.89 crore for the corresponding quarter previous year..

MARKET DRIVING SECTOR : REALTY



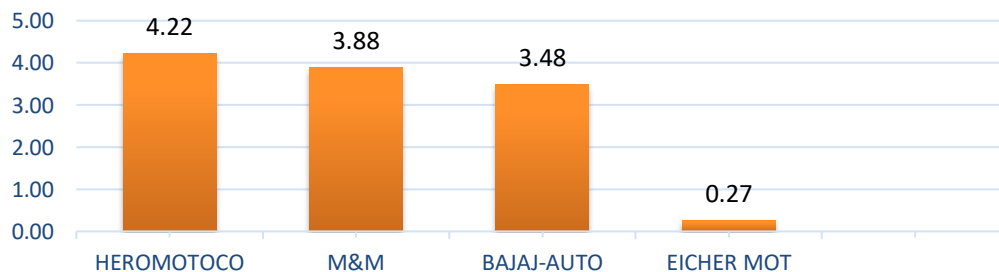
NIFTY REALTY

CLOSING: 999.90

CHANGE: + 37.00

CHANGE: + 3.84%

MARKET DRIVING SECTOR : METAL



NIFTY AUTO

CLOSING: 23,894.35

CHANGE: + 400.55

CHANGE: + 1.70%

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