

23th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,186.81	82,451.87	82,786.43	82,279.73	82,726.64	+539.83	+0.66
NIFTY	25,060.90	25,139.35	25,233.50	25,085.50	25,219.90	+159.00	+0.63

INDICES IN GREEN AMID STRONG GLOBAL CUES

The 30-share BSE Sensex was up by 539.83 points or 0.66% to settle at 82,726.64 and the Nifty was up by 159 points or 0.63% to settle at 25,219.90. The BSE Mid-Cap was up by 0.24% and BSE Small Cap was up by 0.05%. On the sectoral front, Auto, Healthcare, IT, Consumer Durables, Bank and Metal were gaining indices; on the flip side, Realty, Capital Goods, FMCG and Oil & Gas were losing indices. Tata Motors, Bharti Airtel, Bajaj Finance, Maruti and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Hindustan Unilever, BEL, Ultratech Cement, ITC and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	690.90	673.40	2.60
BHARTIARTL	1,948.70	1,906.80	2.20
SHRIRAMFIN	654.00	640.15	2.16
APOLLOHOSP	7,389.00	7,246.50	1.97
BAJFINANCE	968.00	952.55	1.62

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,064.00	1,084.80	-1.92
HINDUNILVR	2,456.80	2,479.70	-0.92
INFY	1,558.90	1,570.90	-0.76
GRASIM	2,703.70	2,722.70	-0.70
BEL	400.60	403.10	-0.62

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ETERNAL	6,89,15,203	302.25	2,073.04
ICICIBANK	1,19,74,174	1,486.60	1,775.78
HDFCBANK	68,17,458	2,024.50	1,377.11
INFY	80,35,026	1,558.90	1,269.87
SBIN	1,54,70,390	820.05	1,263.96

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	6,89,15,203	302.25	2,073
SBIN	1,54,70,390	820.05	1,263.9
TATAMOTOR	1,44,60,727	690.90	995.95
TATASTEEL	1,42,87,149	162.51	232.89
ITC	1,21,96,187	415.00	506.18



Indian equity benchmarks ended near day's high points on Wednesday, with both the Nifty and Sensex closing over half a percent higher, supported by positive sentiments around the ongoing Q1FY26 earnings season. Markets made a positive start and sustained their upward momentum throughout the session, buoyed by strong global cues as President Donald Trump's announcement of new trade agreements with Japan and the Philippines, fueling hopes for broader progress in international trade. Traders took some support as the cabinet approved the free trade agreement (FTA) between India and the UK, which will be signed in London on July 24, 2025. The pact, officially called as comprehensive economic and trade agreement, will be signed during Prime Minister Narendra Modi's visit to London. Sentiments remained upbeat as Commerce and Industry Minister Piyush Goyal has said that India submitted the ratification document of the free trade agreement with the four-European nation bloc EFTA to Norway. The pact, officially dubbed as Trade and Economic Partnership Agreement (TEPA), will be implemented from October 1, 2025.

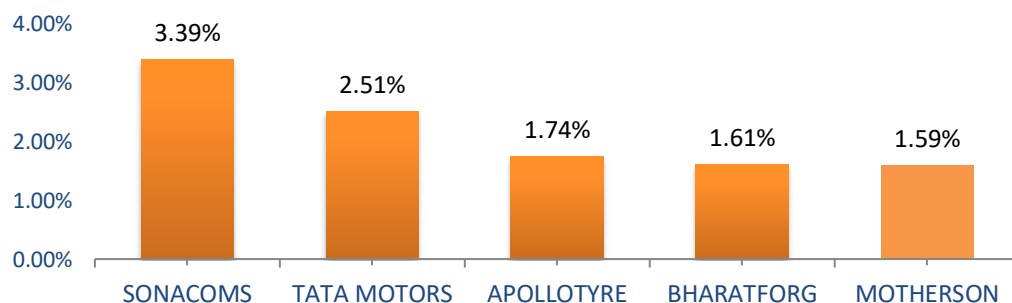
On Global front, European markets were trading in green, while Asian markets ended in green, as prospects of a trade agreement between the U.S. and EU increased after U.S. President Donald Trump announced trade deals with Japan and Philippines.

Source: AceEquity

NEWS BULLETIN

- **JSW Infrastructure** has reported 25.06% fall in its net profit at Rs 72.95 crore for the first quarter ended June 30, 2025 as compared to Rs 97.34 crore for the same quarter in the previous year. The total income of the company decreased by 16.12% at Rs 235.33 crore for Q1FY26 as compared to Rs 280.56 crore for the corresponding quarter previous year.
- **United Breweries** has reported 6.02% rise in its net profit at Rs 183.71 crore for the quarter ended June 30, 2025 as compared to Rs 173.28 crore for the same quarter in the previous year.
- **IRFC** has reported 10.71% rise in its net profit at Rs 1745.69 crore for the quarter ended June 30, 2025 as compared to Rs 1576.83 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : AUTO



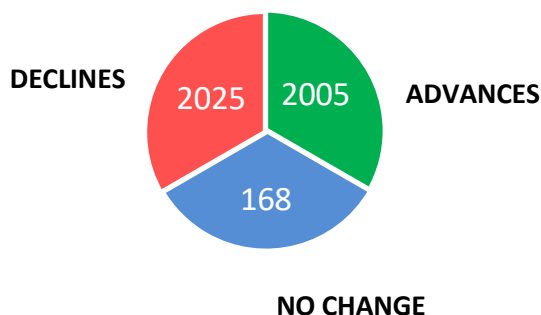
S&P BSE: AUTO

CLOSING: 53,870.98

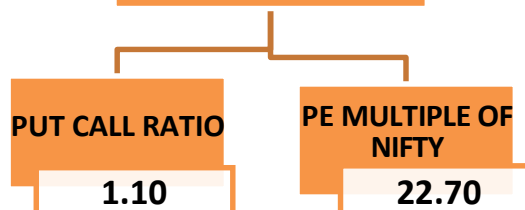
CHANGE: + 459.60

CHANGE: + 0.86%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)