

28th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,463.09	81,299.97	81,557.41	80,776.44	80,891.02	-572.07	-0.70
NIFTY	24,837.00	24,782.45	24,889.20	24,646.60	24,646.60	-156.10	-0.63

INDICES REMAINED CAUTIOUS AHEAD OF THE US TARIFF DEADLINE

The 30-share BSE Sensex was down by 572.07 points or 0.70% to settle at 80,891.02 and the Nifty was down by 156.10 points or 0.63% to settle at 24,646.60. The BSE Mid-Cap was down by 0.73% and BSE Small Cap was down by 1.31%. On the sectoral front, FMCG were gaining index; on the flip side, Realty, Oil & Gas, IT, Consumer Durables, Auto, Bank, Healthcare, Metal and Capital Goods were losing indices. Hindustan Unilever, Asian Paint, ICICI Bank, Powergrid and HDFC Bank were the top gainers on the Sensex; on the flip side, Kotak Bank, Bajaj Finance, Bharti Airtel, Titan and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	632.00	615.85	2.62
CIPLA	1,570.00	1,532.50	2.45
HEROMOTO	4,292.00	4,230.70	1.45
ASIANPAINT	2,359.50	2,336.20	1.00
HINDUNILVR	2,439.00	2,415.40	0.98

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	1,968.70	2,124.60	-7.34
BAJFINANCE	881.00	913.75	-3.58
INDUSINDBK	799.60	823.70	-2.93
BHARTIARTL	1,889.90	1,937.90	-2.48
TITAN	3,385.00	3,462.80	-2.25

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
KOTAKBANK	1,38,24,699	1,968.70	2,747.27
BAJFINANCE	1,40,11,284	881.00	1,252.20
HDFCBANK	60,29,790	2,009.90	1,212.64
ICICIBANK	75,07,479	1,488.00	1,116.40
RELIANCE	77,48,361	1,387.10	1,080.25

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	12,06,03,751	312.45	3,743.7
BEL	1,51,97,664	701.30	1,049.7
TATASTEEL	1,47,40,507	1,402.80	2,055.1
JIOFIN	1,43,77,270	163.60	232.60
BAJFINANCE	1,41,69,664	1,553.00	2,158.9



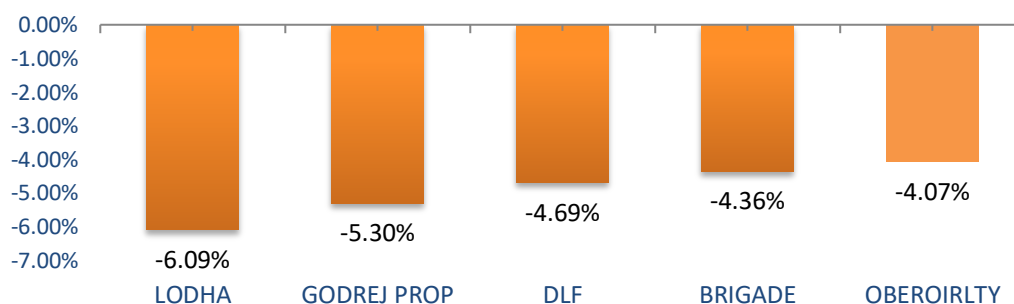
Indian equity benchmarks extended their losses for third straight session on Monday, with both the Nifty and Sensex closing over half percent cut, amid selling across sectors particularly in IT. Markets made a cautious start and traded near the neutral lines, as traders remained cautious ahead of the US tariff deadline set to take effect later this week. During the afternoon session, indices extended their losses and settled near day's low points. Traders were concerned as the RBI said that India's forex kitty declined by \$1.18 billion to \$695.48 billion during the week ended July 18, 2025. Investors overlooked Commerce and Industry Minister Piyush Goyal's statement that talks with the US on the proposed trade agreement are progressing fast, adding that negotiations for a free trade agreement with Oman are almost finalised. Continued foreign fund outflows also dampened sentiments in the domestic markets. Foreign Institutional Investors (FIIs) sold stocks worth of Rs 1,979.96 crore on Friday.

On Global front, European markets were trading in green, while Asian markets ended mostly higher, as the EU and the U.S. struck a last-minute trade agreement and reports suggested the U.S. and China are likely to extend their tariff truce for another 90 days. Source: AceEquity

NEWS BULLETIN

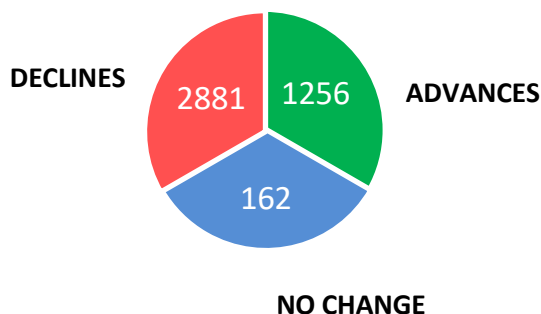
- **Laurus Labs** has received 531.77 acres of land in IP Rambilli Phase-II of Anapalli from Government of Andhra Pradesh for establishment of Laurus Pharma Zone (LPZ) for setting up of manufacturing units for Pharma products.
- **Shriram Finance** has reported 8.84% rise in its net profit at Rs 2,155.73 crore for the quarter ended June 30, 2025 as compared to Rs 1,980.59 crore for the same quarter in the previous year.
- **Bajaj Finserv** has reported 47.88% decline in its net profit at Rs 329.92 crore for the quarter ended June 30, 2025 as compared to Rs 633.04 crore for the same quarter in the previous year. The total income of the company decreased by 50.50% at Rs 454.28 crore for Q1FY26 as compared to Rs 917.74 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : REALTY

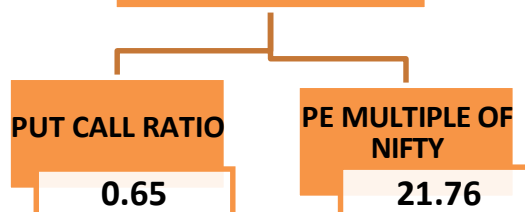


S&P BSE: REALTY
CLOSING: 7,071.69
CHANGE: - 303.09
CHANGE: - 4.11%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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