

29th July 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,891.02	80,620.25	81,429.88	80,575.45	81,337.96	+446.94	+0.55
NIFTY	24,646.60	24,609.65	24,847.15	24,598.60	24,821.10	+140.20	+0.57

INDICES SNAPPED THREE DAY LOSING STREAK

The 30-share BSE Sensex was up by 446.94 points or 0.55% to settle at 81,337.96 and the Nifty was up by 140.20 points or 0.57% to settle at 24,821.10. The BSE Mid-Cap was up by 0.84% and BSE Small Cap was up by 1.10%. On the sectoral front, Realty, Oil & Gas, IT, Consumer Durables, Auto, Bank, Healthcare, Metal and FMCG were gaining indices; on the flip side, there were no losing index. Reliance, Larsen & Toubro, Asian Paint, Tata Motors and Adani Ports were the top gainers on the Sensex; on the flip side, Axis Bank, TCS, Titan, ITC and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	322.00	307.35	4.77
RELIANCE	1,416.60	1,387.60	2.09
ASIANPAINT	2,406.10	2,359.60	1.97
LT	3,488.00	3,422.20	1.92
EICHERMOT	5,479.50	5,386.00	1.74

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,833.20	1,850.50	-0.93
AXISBANK	1,065.00	1,073.60	-0.80
TCS	3,057.00	3,079.30	-0.72
HDFCLIFE	756.50	761.20	-0.62
ITC	408.20	409.90	-0.41

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	99,47,848	2,023.00	2,004.56
AXISBANK	1,55,99,773	1,065.00	1,658.35
RELIANCE	1,07,50,072	1,416.60	1,508.21
TCS	47,85,312	3,057.00	1,462.41
ICICIBANK	97,76,027	1,484.90	1,450.24

Most Active (by volume)

Name	Qty	Pr.	Value CR
JIOFIN	2,70,86,587	322.00	858.54
BEL	2,53,07,639	389.90	974.62
ETERNAL	2,35,21,231	306.40	714.90
INDUSINDBK	1,67,66,666	813.80	1,348.7
AXISBANK	1,55,99,773	1,065.00	1,658.3



Indian equity benchmarks snapped a three-day losing streak on Tuesday, with both the Nifty and Sensex closing near day's high points, supported by broad-based buying across sectors. Markets made a cautious start and hovered near the flat lines amid uncertainty surrounding the India-US trade deal and continued foreign fund outflows. However, in afternoon session, indices added gains and ended significantly higher. Traders took some support with the finance ministry stating that despite concerns over slowing credit growth, Indian economy has the look and feel of 'steady as she goes' for the current fiscal. Sentiments were upbeat as finance ministry said that there is room for further easing of interest rate by the Reserve Bank of India (RBI) as the inflation is comfortably below the central bank's median target of 4 per cent.

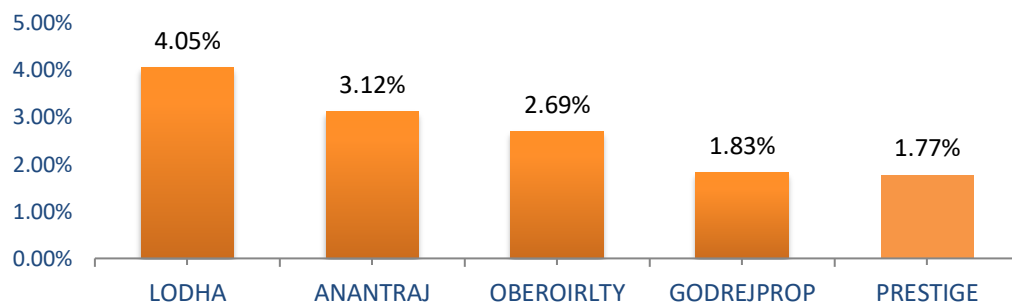
On Global front, European markets were trading in green lifted by positive earnings reports and easing concerns over a potential trade war. Asian markets ended mixed as investors looked past the US-EU trade deal and awaited the outcome of ongoing U.S.-China talks in Stockholm

Source: AceEquity

NEWS BULLETIN

- **Asian Paints** has reported 7.53% fall in its net profit at Rs 1099.63 crore for the quarter ended June 30, 2025 as compared to Rs 1189.19 crore for the same quarter in the previous year. The total income of the company decreased by 1.02% at Rs 8116.12 crore for Q1FY26 as compared to Rs 8200.09 crore for the corresponding quarter previous year.
- **KEC International** has reported 14.56% rise in its net profit at Rs 36.83 crore for first quarter ended June 30, 2025 as compared to Rs 32.15 crore for the same quarter in the previous year.
- **Varun Beverages** has reported marginal rise in its net profit at Rs 1160.16 crore for the quarter ended June 30, 2025 as compared to Rs 1150.14 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY



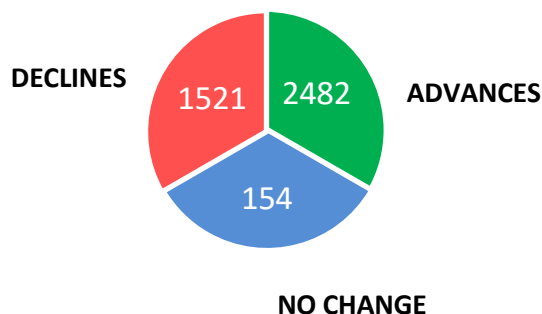
S&P BSE: REALTY

CLOSING: 7,187.47

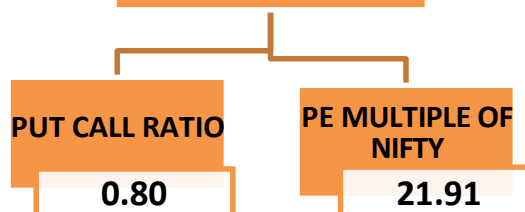
CHANGE: + 115.78

CHANGE: + 1.64%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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