

02nd Aug 2025

| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|----------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 81,463.09 | 81,299.97 | 81,803.27 | 80,495.57 | 80,599.91 | -863.19 | -1.06 |
| NIFTY 50 | 24,837.00 | 24,782.45 | 24,956.50 | 24,535.05 | 24,565.35 | -271.65 | -1.09 |

INDICES DECLINE AMID WEAK GLOBAL CUES

Indian equity benchmark ended on a red note in the week ended 02nd Aug, 2025. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was down by 863.19 points or 1.06% to settle at 80,599.91 in the week ended 02nd Aug, 2025. The CNX Nifty was down by 271.65 points or 1.09% to settle at 24,565.35. The BSE Mid-Cap index was down by 822.85 or 1.79% to settle at 45,155.19. The BSE Small-Cap index was down by 1331.13 points or 2.47% to settle at 52,575.33.

| Top Gainers | | | |
|---------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| JIO FINANCIAL | 329.50 | 311.25 | 5.86 |
| HUL | 2,553.70 | 2,415.40 | 5.73 |
| LT | 3,587.30 | 3,442.90 | 4.19 |
| ASIAN PAINTS | 2,431.00 | 2,336.20 | 4.06 |
| TRENT LTD | 5,180.00 | 5,043.00 | 2.72 |

| Top Losers | | | |
|------------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| ADANI ENTERPRISE | 2,350.90 | 2,550.10 | -7.81 |
| WIPRO LTD | 242.75 | 259.20 | -6.35 |
| KOTAK BANK | 1,992.40 | 2,124.60 | -6.22 |
| TATA MOTORS | 648.85 | 687.40 | -5.61 |
| TATA STEEL | 153.01 | 161.43 | -5.22 |

MARKET STATS

| Most Active (by value) | | | |
|------------------------|-----------|----------|-------------|
| Name | Avg Value | Pr. | Qty |
| HDFC BANK | 8,110.13 | 2,012.20 | 4,03,048.00 |
| RELIANCE | 7,399.89 | 1,393.70 | 5,30,952.80 |
| ICICI BANK | 6,084.34 | 1,471.60 | 4,13,450.48 |
| KOTAK BANK | 5,864.61 | 1,992.40 | 2,94,349.16 |
| LT | 5,521.35 | 3,587.30 | 1,53,913.71 |

| Most Active (by volume) | | | |
|-------------------------|-----------|--------|--------------|
| Name | Avg Value | Pr. | Qty |
| JIO FINANCIAL | 4,189.31 | 329.50 | 12,71,414.40 |
| ETERNAL LTD | 3,625.67 | 304.75 | 11,89,720.80 |
| TATA STEEL | 1,542.09 | 153.01 | 10,07,835.84 |
| BEL | 2,825.40 | 377.20 | 7,49,045.36 |
| TATA MOTORS | 4,167.02 | 648.85 | 6,42,216.00 |



INSTITUTIONAL NET POSITION



FII's Cash

• - 20,524.42

FII's Index Future

• - 7,797.74

FII's Stock Future

• + 1,767.30

DII's Cash

• + 24,300.05

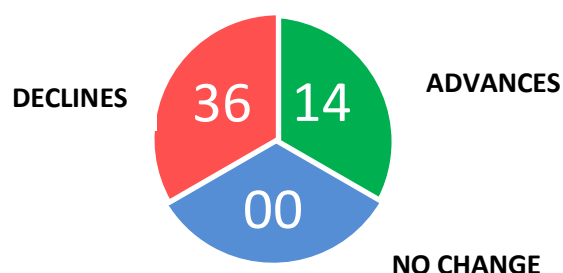
On Monday, 28 July 2025, Indian equity benchmarks extended their losses for third straight session on Monday. On Tuesday, 29 July, 2025, Indian equity benchmarks snapped a three-day losing streak on Tuesday, with both the Nifty and Sensex closing near day's high points, supported by broad-based buying across sectors. On Wednesday, 30 July, 2025, Indian equity benchmarks ended marginally higher, ahead of the US Federal Reserve's monetary policy decision. On Thursday, 31 July, 2025, Indian equity benchmarks ended with minor cut on Thursday. The S&P BSE Sensex was down by 296.28 points or 0.36% to 81,185.58. On Friday, 01 Aug 2025, S&P BSE Sensex was down by 585.67 points or 0.72% to 80,599.91.

| Company Name | Quantity | Trade Price |
|----------------------|-----------|-------------|
| Vimta Labs | 6,89,657 | 701.85 |
| Zuari Agro Chemicals | 6,86,176 | 314.44 |
| Skipper | 6,20,114 | 527.74 |
| PNB Housing Finance | 24,68,898 | 824.10 |
| Netweb Technologies | 8,26,166 | 2208.87 |
| Greaves Cotton | 54,08,715 | 233.41 |
| HEG | 33,19,583 | 591.12 |



**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS

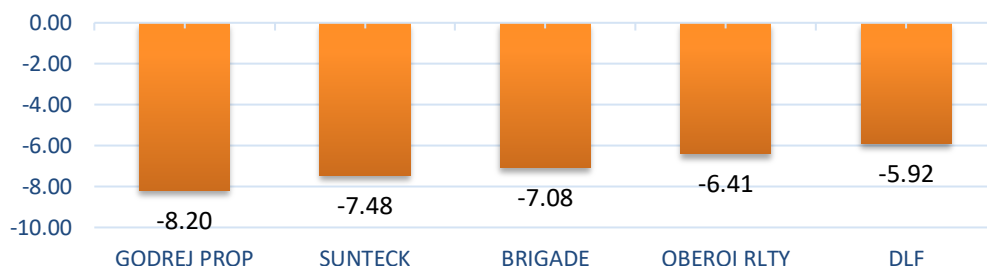




NEWS BULLETIN

- **VST Tillers Tractors** has sold total 6,471 power tillers & tractors during July 2025 as compared to 5,543 units in July 2024, a rise of 16.74% Year-on-Year (Y-o-Y). Of the total, the company has sold 6,026 power tillers in July 2025 as against 5,104 units in July 2024, exhibiting a Y-o-Y growth of 18.06%. The company has sold 445 tractors during July 2025, as compared to 439 units in July 2024, an increase of 1.37% Y-o-Y.
- **Coal India** has reported 32.60% rise in its net profit at Rs 115.97 crore for the quarter ended June 30, 2025 as compared to Rs 87.46 crore for the same quarter in the previous year. However, total income of the company decreased by 8.53% at Rs 385.64 crore for Q1FY26 as compared to Rs 421.58 crore for the corresponding quarter previous year.
- **Swiggy** has reported net loss at Rs 991 crore for the quarter ended June 30, 2025 as compared to net loss of Rs 497 crore for the same quarter in the previous year. However, total income of the company increased by 33.97% at Rs 2824 crore for Q1FY26 as compared to Rs 2108 crore for the corresponding quarter previous year.
- **JSW Energy** has reported 36.19% fall in its net profit at Rs 161.86 crore for the quarter ended June 30, 2025 as compared to Rs 253.66 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY



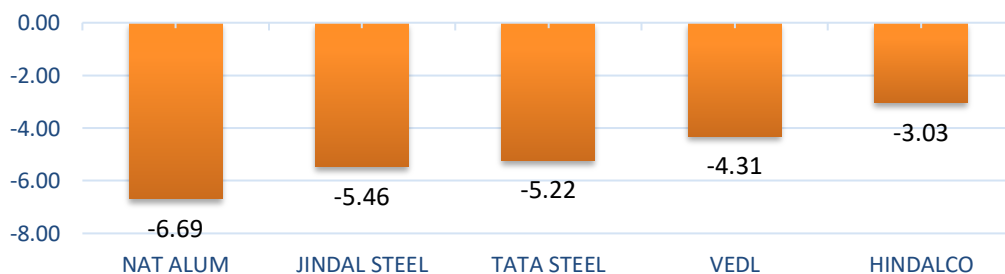
NIFTY REALTY

CLOSING: 896.15

CHANGE: - 54.45

CHANGE: - 5.73%

MARKET DRIVING SECTOR : METAL



NIFTY METAL

CLOSING: 9,102.35

CHANGE: - 322.75

CHANGE: - 3.42%

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