

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,599.91	80,765.83	81,093.19	80,500.51	81,018.72	+418.81	+0.52
NIFTY	24,565.35	24,596.05	24,736.25	24,554.00	24,722.75	+157.40	+0.64

INDICES SHUT THE DAY IN GREEN NOTE

The 30-share BSE Sensex was up by 418.81 points or 0.52% to settle at 81,018.72 and the Nifty was up by 157.40 points or 0.64% to settle at 24,722.75. The BSE Mid-Cap was up by 1.11% and BSE Small Cap was up by 0.75%. On the sectoral front, Metal, Oil & Gas, IT, Consumer Durables, Healthcare, Realty and Auto were gaining indices; on the flip side, FMCG and Bank were losing indices. Tata Steel, BEL, Adani Ports, Tech Mahindra and TCS were the top gainers on the Sensex; on the flip side, Powergrid, HDFC Bank, ICICI Bank and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,535.00	4,311.60	5.18
TATASTEEL	159.25	153.01	4.08
ADANI PORTS	1,395.00	1,347.10	3.56
BEL	389.90	377.20	3.37
JSWSTEEL	1,057.20	1,027.80	2.86

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	288.00	291.25	-1.12
HDFCBANK	1,994.40	2,012.20	-0.88
ONGC	235.13	236.79	-0.70
ICICIBANK	1,463.10	1,471.60	-0.58
APOLLOHOSP	7,309.00	7,351.50	-0.58

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	69,66,973	1,994.40	1,391.97
INFY	86,10,216	1,480.70	1,265.31
ICICIBANK	61,40,054	1,463.10	900.54
RELIANCE	63,12,820	1,410.20	890.49
M&M	26,84,012	3,197.60	858.94

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,00,64,719	159.25	475.17
ETERNAL	2,18,62,121	305.95	664.98
JIOFIN	1,98,50,637	334.85	661.01
COALINDIA	1,97,56,930	376.10	740.79
ITC	1,83,52,458	416.65	767.04



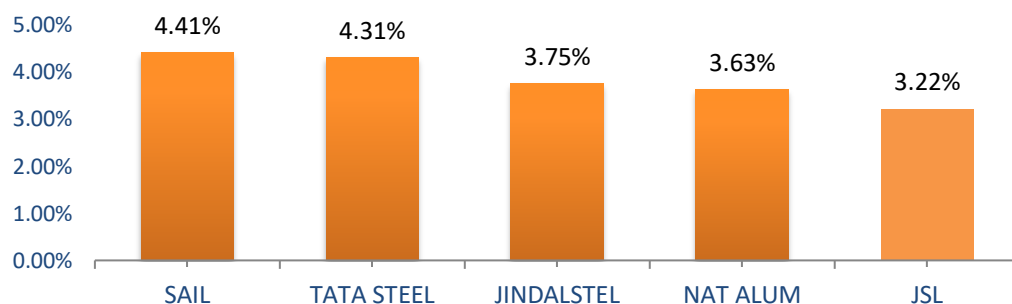
Indian equity benchmarks snapped their two-day losing streak on Monday, with the Nifty and Sensex closing near the day's high points, as investors remained focused on the upcoming Reserve Bank of India (RBI) Monetary Policy Committee (MPC) meeting scheduled from August 4 to August 6, 2025. Markets made a positive start and remained higher throughout the day, as traders took support after State Bank of India in its report said that RBI may announce a 25 basis points repo rate cut in its monetary policy review to boost credit growth ahead of Diwali. Traders took note of report that Department of Investment and Public Asset Management (DIPAM) Secretary Arunish Chawla said the finance ministry is doing weekly capital review of all public sector undertakings. He added that the ministry is working on strategies to segregate the Indian economy from geo-political risks.

On Global front, European markets were trading in green, as investors shrugged off data that showed Eurozone investors' morale deteriorated sharply in August. Asian markets ended mixed, amid soft U.S. jobs data stirred concerns over the impact of new tariffs on the world's largest economy but fueled bets on a Federal Reserve rate cut in September. Source: AceEquity

NEWS BULLETIN

- **Escorts Kubota** has reported over 4-fold jump in its net profit at Rs 1400.24 crore for the quarter ended June 30, 2025 as compared to Rs 303.51 crore for the same quarter in the previous year. However, total income of the company decreased by 0.74% at Rs 2638.96 crore for Q1FY26 as compared to Rs 2658.71 crore for the corresponding quarter previous year.
- **Premier Explosives** has received an export order worth \$21,750,000 (around Rs 190.07 crore) from International Entity for manufacture and supply of defence explosives. The order is to be executed within a period of 2 years.
- **Vishnu Chemicals** has reported 31.61% drop in its net profit at Rs 18.00 crore for the quarter ended June 30, 2025 as compared to Rs 26.32 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : METAL



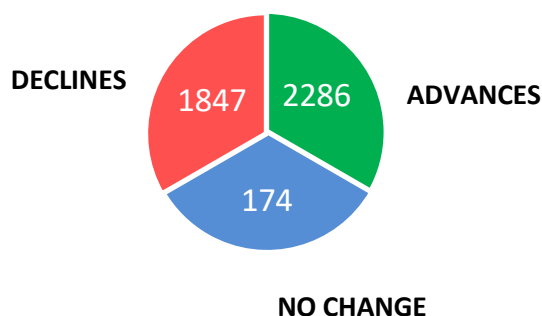
S&P BSE: METAL

CLOSING: 31,068.93

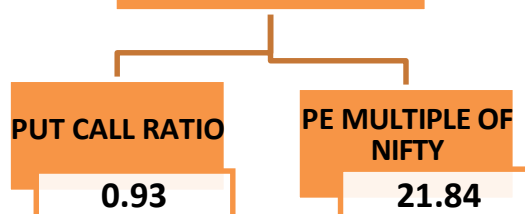
CHANGE: + 781.92

CHANGE: + 2.58%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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