

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,018.72	80,946.43	81,010.49	80,554.40	80,710.25	-308.47	-0.38
NIFTY	24,722.75	24,720.25	24,733.10	24,590.30	24,649.55	-73.20	-0.30

INDICES SHUT THE DAY IN RED NOTE

The 30-share BSE Sensex was down by 308.47 points or 0.38% to settle at 80,710.25 and the Nifty was down by 73.20 points or 0.30% to settle at 24,649.55. The BSE Mid-Cap was down by 0.14% and BSE Small Cap was down by 0.27%. On the sectoral front, Metal, Consumer Durables and Auto were gaining indices; on the flip side, Oil & Gas, IT, Healthcare, FMCG, Realty and Bank were losing indices. Titan, Maruti, Trent, Bharti Airtel and Bajaj Finance were the top gainers on the Sensex; on the flip side, Adani Ports, Reliance, Infosys, ICICI Bank and Eternal were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TITAN	3,424.0	3,356.3	2.02
INDUSINDBK	817.40	804.05	1.66
SBILIFE	1,860.0	1,831.5	1.56
MARUTI	12,543.0	12,365.0	1.44
COALINDIA	379.80	374.70	1.36

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,361.9	1,388.9	-1.94
RELIANCE	1,390.0	1,411.5	-1.52
INFY	1,460.0	1,480.5	-1.38
ADANI ENT	2,333.0	2,363.6	-1.29
ICICIBANK	1,445.0	1,463.2	-1.24

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,19,89,029	1,981.0	2,368.5
ICICIBANK	1,47,99,343	1,445.0	2,139.6
INDUSINDBK	1,89,82,770	817.40	1,570.0
INFY	1,02,13,323	1,460.0	1,492.2
RELIANCE	93,15,972	1,390.0	1,299.1

Most Active (by volume)

Name	Qty	Pr.	Value CR
INDUSIND	1,89,82,770	817.40	1,570.0
JIOFIN	1,60,52,991	332.60	537.41
POWERGRID	1,55,61,914	285.90	445.79
ETERNAL	1,48,20,256	301.95	449.69
ICICIBANK	1,47,99,343	1,445.0	2,139.6



Indian equity benchmarks closed in red on Tuesday, as investors avoided to take risk ahead of the Reserve Bank of India's Monetary Policy Committee (MPC) summary, which will be announced tomorrow. Markets made a slightly negative start and extended their losses during the sessions, amid fresh threat from the US President Donald Trump to impose higher tariffs on India over Russian oil purchase. In the final hour of trade, indices pared some losses but ended in the red.

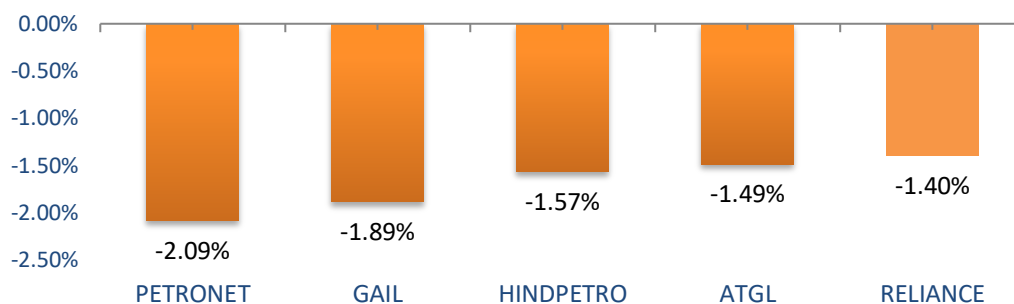
India's exports to US may fall 30% to \$60.60 billion this fiscal due to Trump tariff: Some concerns came as think tank GTRI said the additional 25 per cent import duty announced by US President Donald Trump on Indian goods could lead to a 30 per cent decline at \$60.60 billion in India's exports to America this fiscal

On Global front: European markets were trading in green, as investors digested a slew of earnings updates and held onto hopes that the U.S. Federal Reserve may soon pivot to monetary easing. Asian markets ended in green, as China's services activity expanded at the fastest pace in more than a year in July on rising inflows of new business.
Source: AceEquity

NEWS BULLETIN

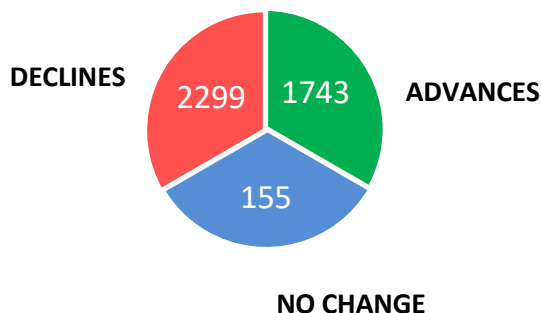
- **Dixon Technologies (India)** has entered into a master services agreement with Tech Mahindra. Under this agreement, Tech Mahindra shall provide Industry 4.0 Automation Services, Smart Factory Services and other software implementation services to the company
- **Tata Consultancy Services (TCS)** has secured a five-year renewal and expansion of its contract with Weatherford International, a multinational oilfield service company headquartered in North America.
- **SBI Life Insurance Company** has entered a strategic corporate agency partnership with AU Small Finance Bank (AU SFB), the country's largest Small Finance Bank.

MARKET DRIVING SECTOR : OIL & GAS

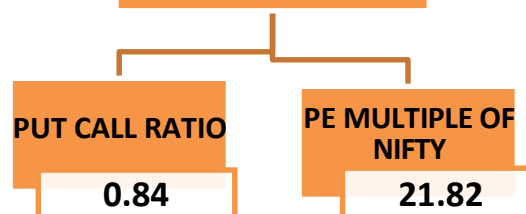


S&P BSE: OIL & GAS
CLOSING: 26,149.90
CHANGE: -252.66
CHANGE: -0.96%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)