

09th Aug 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80599.91	80765.83	81093.19	79775.84	79857.79	-742.12	-0.92
NIFTY 50	24565.35	24596.05	24736.25	24337.50	24363.30	-202.05	-0.82
		,	,				

INDICES DECLINE AMID GEOPOLITICAL TENSIONS

Indian equity benchmark ended on a red note in the week ended 09th Aug, 2025. Key indices were negative in four out of five sessions of the week. The S&P BSE Sensex was down by 742.12 points or 0.92% to settle at 79,857.79 in the week ended 09th Aug, 2025. The CNX Nifty was down by 202.05 points or 0.82% to settle at 24,363.30. The BSE Mid-Cap index was down by 584.30 or 1.29% to settle at 44,570.89. The BSE Small-Cap index was down by 978.36 points or 1.86% to settle at 51,596.97.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HERO MOTOCORP	4,599.8	4,311.6	6.68
TITAN COMPANY	3,460.2	3,316.0	4.35
TATA STEEL	157.95	153.01	3.23
TECH MAHINDRA	1,480.4	1,438.8	2.89
HDFC LIFE INS	761.55	741.70	2.68

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI ENTERPRISE	2178.1	2,350.9	-7.35
APOLLO HOSPITALS	7,084.5	7,351.5	-3.63
INFOSYS LTD	1,423.1	1,469.6	-3.16
SUN PHARMA	1,586.9	1,629.7	-2.63
JIO FINANCIAL	321.15	329.50	-2.53

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
BHARTI AIRTEL	20,774.1	1,858.6	1,11,773.04
ETERNAL LTD	14,404.1	300.90	4,78,701.70
HDFC BANK	7,793.8	1,973.9	39,484.33
INFOSYS LTD	7,020.2	1,423.1	49,330.50
ICICI BANK	5,972.3	1,435.9	41,592.70

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	14,404.1	300.90	4,78,701.70
BHARTI AIRTEL	20,774.1	1,858.6	1,11,773.04
TATA STEEL	1,469.8	157.95	93,055.32
JIO FINANCIAL	2,385.9	321.15	74,293.62
BHARAT ELECT	2,401.8	384.60	62,449.29



INSTITUTIONAL NET POSITION



FII's Cash

• - 10,652.47

FII's Index Future

• - 4,596.31

FII's Stock Future

• -3,103.47

DII's Cash

• + 33,608.66

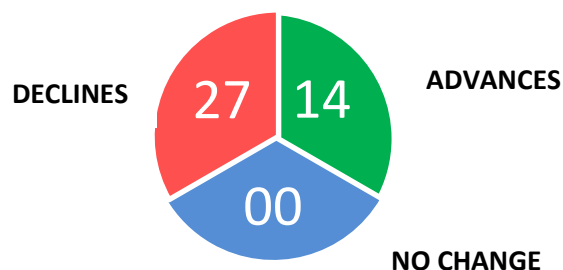
On Monday, 04 Aug 2025, Indian equity benchmarks snapped their two-day losing streak on Monday, with the Nifty and Sensex closing near the day's high points. On Tuesday, 05 Aug, 2025, Indian equity benchmarks closed in red on Tuesday. On Wednesday, 06 Aug, 2025, Indian equity benchmarks ended lower on Wednesday, as traders were cautious following the RBI Monetary Policy Committee (MPC) decision to keep the repo rate unchanged. On Thursday, 07 Aug, 2025, Indian equity benchmarks staged a strong recovery on Thursday, driven by value buying in IT and Pharma stocks. The S&P BSE Sensex was up by 79.27 points or 0.10% to 80,623.26. On Friday, 08 Aug 2025, S&P BSE Sensex was down by 765.47 points or 0.95% to 79,857.79.

Company Name	Quantity	Trade Price
Rain Industries	30,69,707	165.46
Vimta Labs	8,07,137	647.13
Lincoln Pharma	2,75,585	599.49
Zinka Logistics Solutions ...	9,85,391	538.86
Zuari Agro Chemicals	2,61,315	356.05
Tube Investments	10,70,000	2919.02
Bikaji Foods	7,42,000	732
Wendt	26,336	8567.73

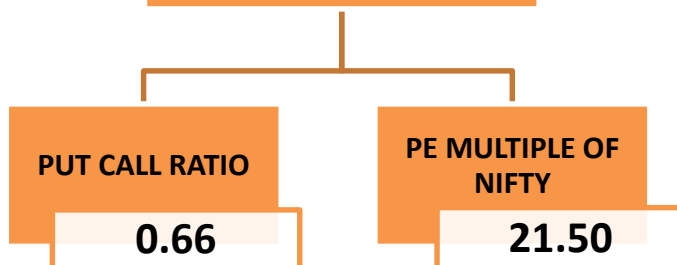


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS

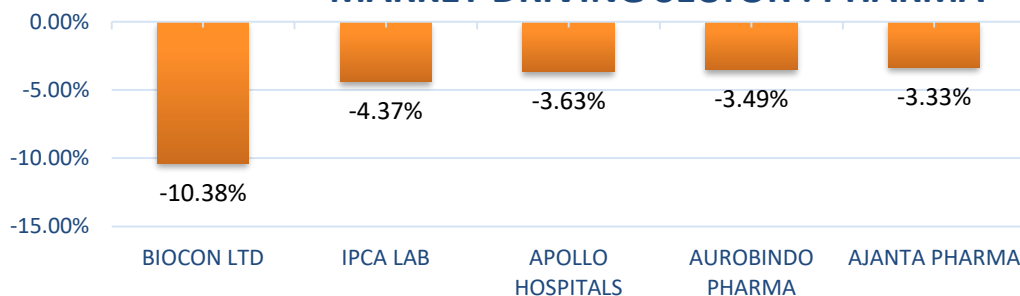




NEWS BULLETIN

- **Trent** has reported 23.51% rise in its net profit at Rs 422.59 crore for the quarter ended June 30, 2025 as compared to Rs 342.15 crore for the same quarter in the previous year. The total income of the company increased by 19.44% at Rs 4,822.10 crore for Q1FY26 as compared to Rs 4,037.20 crore for the corresponding quarter previous year.
- **Divi's Laboratories** has reported 29.53% rise in its net profit at Rs 557.00 crore for the quarter ended June 30, 2025 as compared to Rs 430.00 crore for the same quarter in the previous year. The total income of the company increased by 15.59% at Rs 2476.00 crore for Q1FY26 as compared to Rs 2142.00 crore for the corresponding quarter previous year.
- **Raymond Lifestyle** has reported net loss at Rs 1.65 crore for the quarter ended June 30, 2025 as compared to net loss at Rs 23.94 crore for the same quarter in the previous year. However, total income of the company increased by 26.20% at Rs 1,153.27 crore for Q1FY26 as compared to Rs 913.83 crore for the corresponding quarter previous year.
- **Biocon** has reported net loss at Rs 8.30 crore for the quarter ended June 30, 2025 as compared to net profit Rs 0.90 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : PHARMA



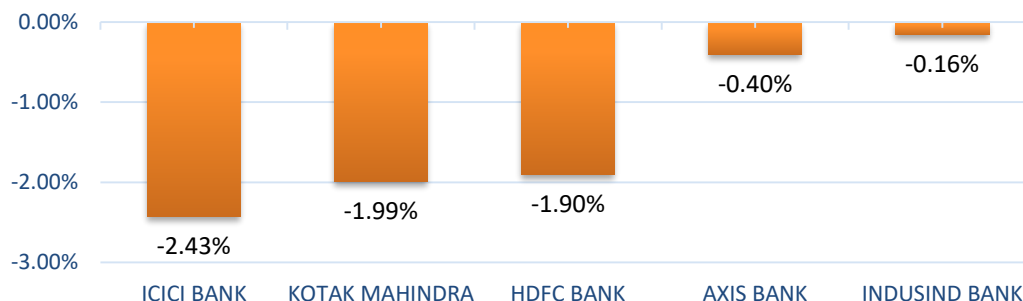
NIFTY PHARMA

CLOSING: 21,402.15

CHANGE: - 609.55

CHANGE: - 2.77%

MARKET DRIVING SECTOR : BANK



NIFTY BANK

CLOSING: 55,004.90

CHANGE: - 612.70

CHANGE: - 1.10%

[For Disclosure & Disclaimer, click here](#)