

12th AUG 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,604.08	80,604.08	80,604.08	80,604.08	80,235.59	-368.48	-0.46
NIFTY	24,585.05	24,563.35	24,702.60	24,465.65	24,487.40	-97.65	-0.40

BOURSES SHUT THE DAY IN RED

The 30-share BSE Sensex was down by 368.48 points or 0.46% to settle at 80,235.59 and the Nifty was down by 97.65 points or 0.40% to settle at 24,487.40. The BSE Mid-Cap was down by 0.25% and BSE Small Cap was up by 0.04%. On the sectoral front, Auto, Oil & Gas, IT, Metal and Healthcare were gaining index; on the flip side, Capital Goods, Realty, FMCG, Consumer Durables, and Bank were losing indices. Maruti, Tech Mahindra, Mahindra & Mahindra, NTPC and Tata Steel were the top gainers on the Sensex; on the flip side, Bajaj Finance, Trent, Hindustan Unilever, HDFC Bank and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,511.20	1,481.10	2.03
MARUTI	12,847.00	12,597.00	1.98
HEROMOTO	4,644.00	4,562.20	1.79
M&M	3,236.00	3,186.20	1.56
NTPC	340.15	336.15	1.19

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	853.00	877.80	-2.83
TRENT	5,368.00	5,443.50	-1.39
HINDUNILVR	2,484.00	2,518.40	-1.37
NESTLEIND	1,090.00	1,105.00	-1.36
ETERNAL	305.30	309.40	-1.33

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,22,44,664	1,386.20	1,698.03
INFY	98,99,184	1,428.20	1,416.65
HDFCBANK	64,68,901	1,995.60	1,279.90
M&M	33,15,978	3,186.20	1,072.78
TCS	33,58,232	3,040.80	1,026.74

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	2,08,34,370	305.30	638.70
TATASTEEL	2,00,56,598	160.13	322.15
ITC	1,36,35,738	416.10	569.20
POWERGRID	1,31,84,438	284.45	376.27
RELIANCE	1,22,44,664	1,381.00	1,698



After witnessing choppy session, Indian equity benchmarks ended in negative terrain, with both Nifty and Sensex closing near day's low points ahead of July's domestic inflation data to be released later in the day. After making a negative start, soon indices turned volatile for most part of the session, amid ongoing tariff concerns and foreign fund outflows. In last leg of trade, markets extended their losses and ended in red. Traders were cautious as Minister of state for finance Pankaj Chaudhary said that the additional tariff announced by the US will impact about 55% of Indian exports to the world's biggest economy. Traders took note of report that government is working on measures to boost India's exports, including targeting 50 countries in regions such as the Middle East and Africa, amid the heavy tariffs imposed by the US on Indian goods. Some concerns came with exchange data showing that Foreign Institutional Investors (FIIs) offloaded equities worth Rs 1,202.65 crore on Monday.

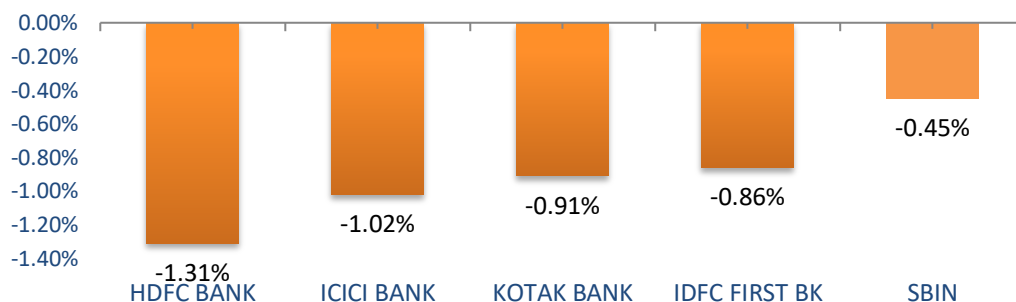
On Global front, European markets were trading mostly in green, amid easing trade tensions. Asian markets ended mostly in green as the U.S. extended its pause on higher tariffs for Chinese goods until November 10.

Source: AceEquity

NEWS BULLETIN

- **Hindalco Industries** has reported 26.58% rise in its net profit at Rs 1,862 crore for the quarter ended June 30, 2025 as compared to Rs 1,471 crore for the same quarter in the previous year. The total income of the company increased by 10.16% at Rs 24,577 crore for Q1FY26 as compared to Rs 22,310 crore for the corresponding quarter previous year.
- **MRF** has reported 13.92% fall in its net profit at Rs 484.23 crore for the quarter ended June 30, 2025 as compared to Rs 562.55 crore for the same quarter in the previous year.
- **Titagarh Rail Systems** has reported 40.05% fall in its net profit at Rs 42.75 crore for the quarter ended June 30, 2025 as compared to Rs 71.31 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : BANK



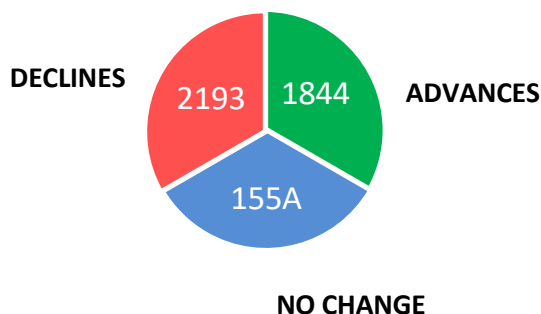
S&P BSE: BANK

CLOSING: 61,307.90

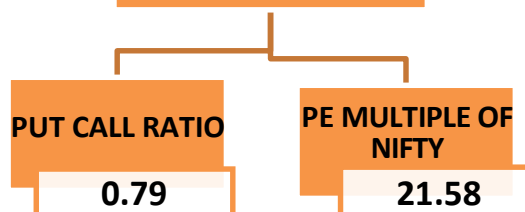
CHANGE: - 510.39

CHANGE: - 0.83%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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