

13th AUG 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,235.59	80,492.17	80,683.74	80,319.00	80,539.91	+304.32	+0.38
NIFTY	24,487.40	24,586.20	24,664.55	24,535.25	24,619.35	+131.95	+0.54

INDICES TRADED HIGHER AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 304.32 points or 0.38% to settle at 80,539.91 and the Nifty was up by 131.95 points or 0.54% to settle at 24,619.35. The BSE Mid-Cap was up by 0.56% and BSE Small Cap was up by 0.58%. On the sectoral front, Auto, Healthcare, Capital Goods, Consumer Durables, Realty, Bank, IT and Metal were gaining indices; on the flip side, FMCG and Oil & Gas, were losing indices. BEL, Eternal, Kotak Bank, Tata Motors and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Adani Ports, ITC, Ultratech Cement, Titan and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	7,830.00	7,236.50	8.20
HINDALCO	701.00	667.05	5.09
DRREDDY	1,253.40	1,220.30	2.71
CIPLA	1,560.00	1,521.60	2.52
HEROMOTO	4,754.50	4,645.20	2.35

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	773.20	783.05	-1.26
ADANIPTS	1,320.90	1,330.50	-0.72
ITC	414.20	416.35	-0.52
TITAN	3,471.80	3,486.80	-0.43
TECHM	1,504.00	1,509.30	-0.35

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
APOLLOHOSP	22,91,645	7,830.00	1,762.40
INFY	1,03,18,063	1,426.40	1,472.55
HDFCBANK	67,88,698	1,979.90	1,342.21
ICICIBANK	90,09,465	1,421.80	1,280.45
BHARTIARTL	66,97,206	1,870.90	1,248.63

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	2,81,19,116	312.90	875.24
TATASTEEL	1,80,79,396	160.35	291.19
HINDALCO	1,31,51,356	701.00	917.18
JIOFIN	1,13,63,627	330.80	375.74
BEL	1,09,30,440	388.85	422.78



Indian equity benchmarks ended in positive terrain, with both Nifty and Sensex closing over one percent gains, tracking positive cues from global markets, and ahead of the key meeting between US President Donald Trump and Russian President Vladimir Putin later this week. Index made positive start and remained higher till end of the day, driven by rise in Healthcare, Metal, and Auto stocks. Traders took some support with the Government data showing that retail inflation slowed to an 8-year low of 1.55 percent in July, falling below the RBI's comfort zone for the first time since January 2019, helped by subdued prices of food items. Some support also came as the government said negotiations for India-Oman comprehensive FTA, which would help boost bilateral trade and investments, have been concluded. Traders overlooked Government data showed that net direct tax collection dipped 3.95 percent to Rs 6.64 lakh crore so far this fiscal, mainly on account of higher refunds.

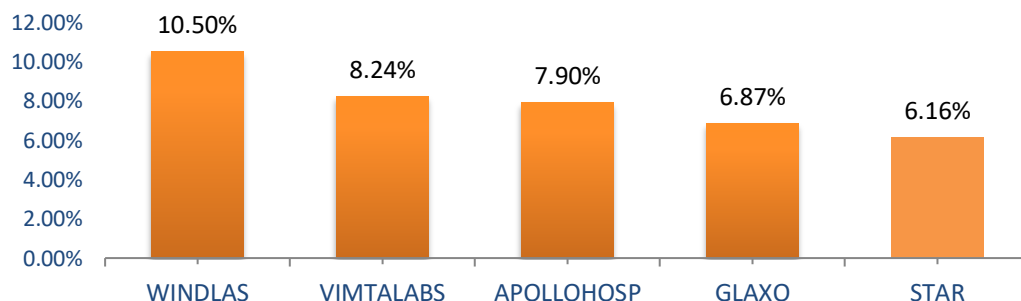
On Global front, European markets were trading in green, as Germany's consumer price inflation remained stable in July. Asian markets ended in green boosted by Hong Kong and Japanese markets amid improved outlook for interest rates.

Source: AceEquity

NEWS BULLETIN

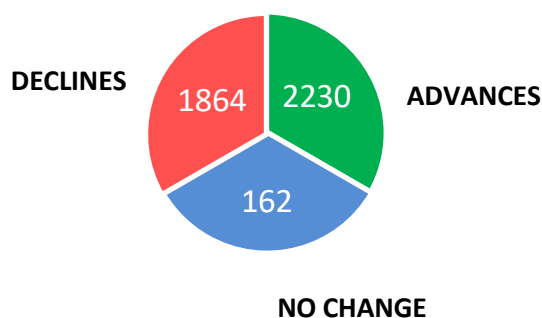
- **Apollo Hospitals Enterprise** has reported 21.93% rise in its net profit at Rs 306.90 crore for the quarter ended June 30, 2025 as compared to Rs 251.70 crore for the same quarter in the previous year. The total income of the company increased by 12.04% at Rs 2200.40 crore for Q1FY26 as compared to Rs 1963.90 crore for the corresponding quarter previous year.
- **NHPC** has reported 5.25% rise in its net profit at Rs 1,071.87 crore for the quarter ended June 30, 2025 as compared to Rs 1,018.43 crore for the same quarter in the previous year.
- **Lloyds Metals & Energy** has reported 13.83% rise in its net profit at Rs 634.58 crore for the quarter ended June 30, 2025 as compared to Rs 557.48 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : HEALTHCARE



S&P BSE: HEALTHCARE
CLOSING: 44,597.50
CHANGE: + 772.62
CHANGE: + 1.76%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)