

14th AUG 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,539.91	80,625.28	80,751.18	80,489.86	80,597.66	+57.75	+0.07
NIFTY	24,619.35	24,607.25	24,673.65	24,596.90	24,631.30	+11.95	+0.05

INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was up by 57.75 points or 0.07% to settle at 80,597.66 and the Nifty was up by 11.95 points or 0.05% to settle at 24,631.30. The BSE Mid-Cap was down by 0.18% and BSE Small Cap was down by 0.59%. On the sectoral front, Consumer Durables, Bank and IT were gaining indices; on the flip side, Metal, FMCG, Oil & Gas, Auto, Healthcare, Capital Goods and Realty were losing indices. Eternal, Infosys, Asian Paint, Titan and HDFC Bank were the top gainers on the Sensex; on the flip side, Tata Steel, Tech Mahindra, Adani Ports, BEL and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	246.50	241.65	2.01
ETERNAL	317.70	312.35	1.71
INFY	1,448.00	1,426.60	1.50
HDFCLIFE	788.00	776.60	1.47
ASIANPAINT	2,530.00	2,500.20	1.19

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	155.68	160.18	-2.81
ADANI PORTS	1,301.40	1,319.60	-1.38
HEROMOTO	4,708.00	4,768.70	-1.27
TECHM	1,488.20	1,506.30	-1.20
TATACONSUM	1,045.40	1,056.10	-1.01

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
INFY	1,29,02,347	1,448.00	1,873.25
HDFCBANK	87,55,858	1,989.50	1,742.57
ETERNAL	4,58,92,250	317.70	1,451.16
ICICIBANK	75,77,793	1,427.60	1,080.90
TCS	33,42,174	3,022.50	1,013.52

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,72,56,126	155.68	739.89
ETERNAL	4,58,92,250	317.70	1,451.1
INFY	1,29,02,347	1,448.00	1,873.2
WIPRO	1,28,57,225	246.50	317.06
ITC	95,80,361	411.45	395.16



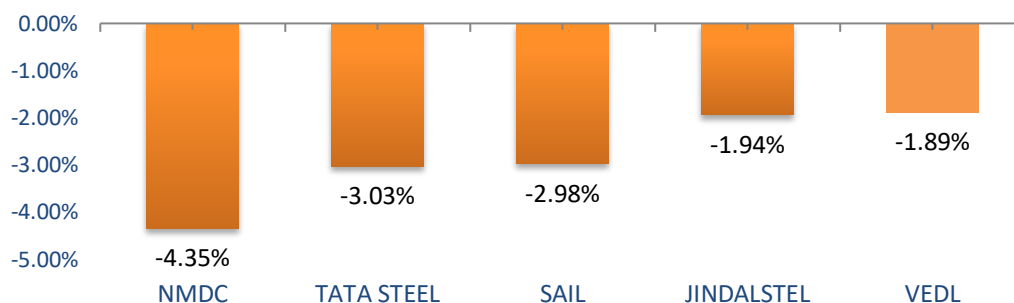
Indian equity benchmarks ended a rangebound session with minor gains on Thursday, as investors remained on the sidelines ahead of the upcoming US-Russia talks scheduled on August 15, as well as the long weekend holiday. Markets made a cautious start and traded near the flat line throughout the day, as traders were cautious with the exchange data showing that Foreign Institutional Investors (FIIs) were net sellers for the third consecutive session, offloading equities worth Rs 3,644.43 crore. Sentiments remained upbeat as S&P Global Ratings Director YeeFarn Phua said that Trump tariffs will not have any impact on India's growth, as it is not a trade-oriented economy, and its sovereign ratings outlook will continue to remain positive. Traders took support with Crisil in its research report for August stated that India's headline inflation is expected to average 3.5% this fiscal year (FY26), as compared to 4.6% in the last financial year. Traders took note of report that the inflation based on WPI stayed in negative territory for the second consecutive month at (-) 0.58% in July 2025, as prices of food articles and fuel saw deflation, even though prices of manufactured items increased.

On Global front, European markets were trading mostly in green, ahead of the upcoming meeting between U.S. President Donald Trump and Russian President Vladimir Putin.
Source: AceEquity

NEWS BULLETIN

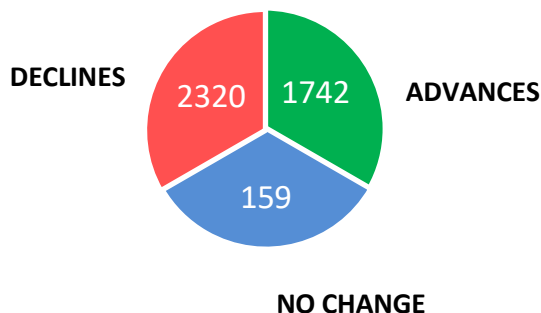
- **United Spirits** has reported 13.71% decline in its net profit at Rs 258 crore for the quarter ended June 30, 2025 as compared to Rs 299 crore for the same quarter in the previous year. However, total income of the company increased marginally by 0.39% at Rs 5,884 crore for Q1FY26 as compared to Rs 5,861 crore for the corresponding quarter previous year.
- **SBC Exports** has secured an export order worth around Rs 17.56 crore from HUXXE Readymade Garments Trading LLC, a Dubai-based company specializing in readymade garments.
- **Anthem Biosciences** has reported 73.82% rise in its net profit at Rs 148.34 crore for the quarter ended June 30, 2025 as compared to Rs 85.34 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : METAL

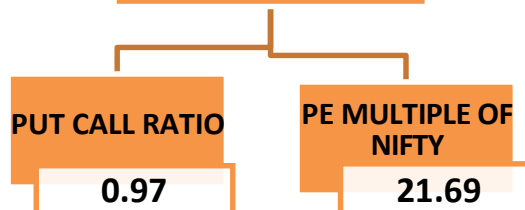


S&P BSE: METAL
CLOSING: 30,687.01
CHANGE: - 434.22
CHANGE: - 1.40%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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