

16<sup>th</sup> Aug 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,857.79	79,885.36	80,997.67	79,772.46	80,597.66	+739.87	+0.93
NIFTY 50	24,363.30	24,371.50	24,702.60	24,347.45	24,631.30	+268.00	+1.10

## RETAIL INFLATION EASED TO AN EIGHT YEAR LOW

Indian equity benchmark ended on a red note in the week ended 16<sup>th</sup> Aug, 2025. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 739.87 points or 0.93% to settle at 80,597.66 in the week ended 16<sup>th</sup> Aug, 2025. The CNX Nifty was up by 268 points or 1.10% to settle at 24,631.30. The BSE Mid-Cap index was up by 408.35 or 0.92% to settle at 44,979.24. The BSE Small-Cap index was up by 191.91 points or 0.37% to settle at 51,788.88.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLO HOSPITALS	7,821.50	7,084.50	10.40
ETERNAL LTD	318.40	300.90	5.82
CIPLA LTD	1,564.00	1,485.80	5.26
TATA MOTORS	664.60	633.70	4.88
ADANI ENTERPRISE	2,281.60	2,178.10	4.75

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,300.30	1,325.00	-1.86
BAJAJ FINANCE	861.45	877.15	-1.79
TATA STEEL	155.30	157.95	-1.68
INDUSIND BANK	769.75	782.45	-1.62
ITC LTD	411.45	414.50	-0.74

## MARKET STATS

### Most Active (by value)

Name	Avg Value	Pr.	Qty
INFOSYS LTD	5,753.88	1,447.70	3,97,449.60
HDFC BANK	5,289.63	1,991.10	2,65,663.84
RELIANCE	5,059.06	1,373.80	3,68,252.96
ETERNAL LTD	4,451.04	318.40	13,97,940.48
ICICI BANK	4,423.73	1,427.30	3,09,936.88

### Most Active (by volume)

Name	Avg Value	Pr.	Qty
ETERNAL LTD	4,451.04	318.40	13,97,940.48
TATA STEEL	1,548.62	155.30	9,97,178.56
ITC LTD	1,752.99	411.45	4,26,052.80
TATA MOTORS	2,810.97	664.60	4,22,956.64
JIO FINANCIAL	1,338.41	327.40	4,08,798.40



## INSTITUTIONAL NET POSITION



FII's Cash	• - 10,172.64
FII's Index Future	• - 32.46
FII's Stock Future	• + 4,073.07
DII's Cash	• + 18,999.76

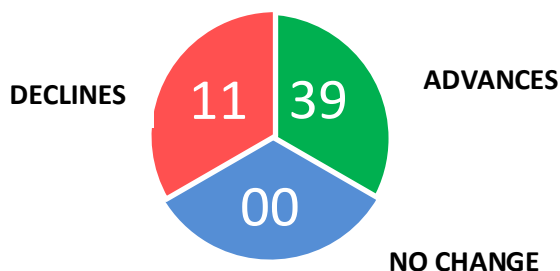
On Monday, 11 Aug 2025, Indian equity benchmarks witnessed optimistic performance on Monday and ended with gains of around a percent despite escalating trade tensions with the United States. On Tuesday, 12 Aug, 2025, After witnessing choppy session, Indian equity benchmarks ended in negative terrain, with both Nifty and Sensex closing near day's low points ahead of July's domestic inflation data to be released later in the day. On Wednesday, 13 Aug, 2025, Benchmarks ended in positive terrain, with both Nifty and Sensex closing over one percent gains. On Thursday, 14 Aug, 2025, Indian equity benchmarks ended a rangebound session with minor gains. The S&P BSE Sensex was up by 57.75 points or 0.07% to 80,597.66. On Friday, 15 Aug 2025, Indian Equity markets were closed.

Company Name	Quantity	Trade Price
Vimta Labs	2,31,187	638.15
Yatra Online	56,85,729	150.51
Honasa Consumer	17,72,931	295.05
Zinka Logistics Solutions ...	13,44,290	515.61
Transrail Lighting Ltd.	11,55,362	816.78
Repco Home Finance	6,21,259	388.70
Titagarh Rail Systems	11,52,089	801.89

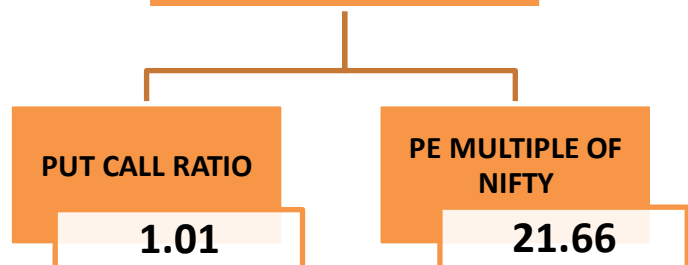


**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS

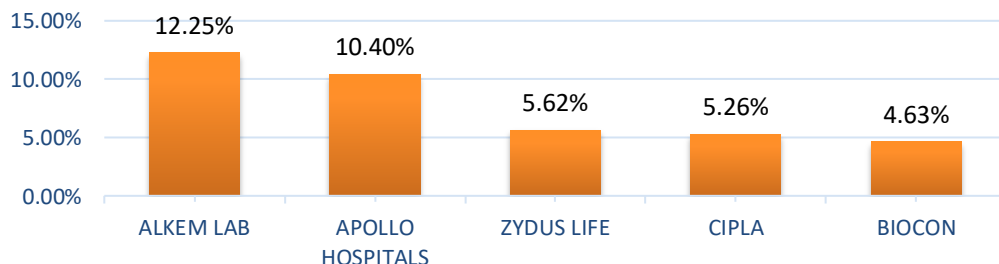




## **NEWS BULLETIN**

- **TD Power Systems' subsidiary -- TDPS USA** has secured an order worth around Rs 48 crore from a leading multinational company. The order is for the supply of generators for gas turbine applications in a data centre and to be installed in the United States of America, with deliveries scheduled between February 2026 and August 2027.
- **Vishal Mega Mart** has reported 35.18% rise in its net profit at Rs 176.61 crore for the first quarter ended June 30, 2025 (Q1FY26) as compared to Rs 130.65 crore for the same quarter in the previous year. The total income of the company increased by 0.63% at Rs 1683.74 crore for Q1FY26 as compared to Rs 1673.26 crore for the corresponding quarter previous year.
- **Rail Vikas Nigam** has received Letter of Acceptance (LoA) worth Rs 90.64 crore from Southern Railway for 'Provision of Video Surveillance System (VSS) at 441 D & E Category Stations along with Augmentation at 43 Stations (Categories A1, A, B, and C) over Southern Railway'. The said order is to be executed in 18 months.
- **Muthoot Finance** has reported 89.70% jump in its net profit at Rs 2046.30 crore for the quarter ended June 30, 2025 as compared to Rs 1078.68 crore for the same quarter in the previous year.

### **MARKET DRIVING SECTOR : PHARMA**



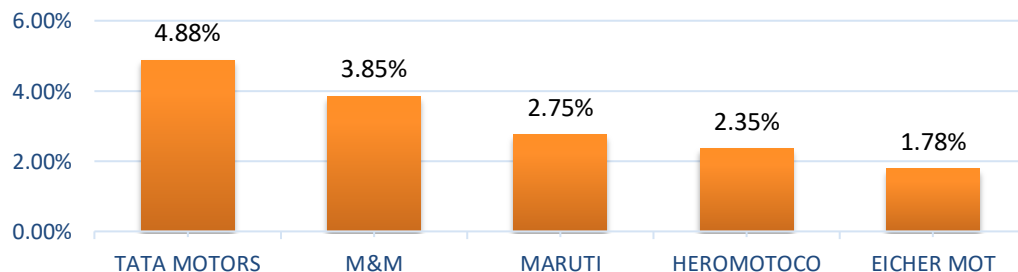
#### **NIFTY PHARMA**

**CLOSING: 22,151.85**

**CHANGE: + 749.70**

**CHANGE: + 3.50%**

### **MARKET DRIVING SECTOR : AUTO**



#### **NIFTY AUTO**

**CLOSING: 24,118.80**

**CHANGE: + 644.15**

**CHANGE: + 2.74%**

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