

20th AUG 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,644.39	81,671.47	81,985.62	81,494.50	81,857.84	+213.45	+0.26
NIFTY	24,980.65	24,965.80	25,088.70	24,929.70	25,050.55	+69.90	+0.28

INDICES CLOSED THE DAY IN GREEN

The 30-share BSE Sensex was up by 213.45 points or 0.26% to settle at 81,857.84 and the Nifty was up by 69.90 points or 0.28% to settle at 25,050.55. The BSE Mid-Cap was up by 0.39% and BSE Small Cap was up by 0.30%. On the sectoral front, IT, Metal, FMCG, Realty, Capital Goods, and Consumer Durables were gaining indices; on the flip side, Oil & Gas, Auto, Bank and Healthcare were losing indices. Infosys, TCS, Hindustan Unilever, NTPC and Tata Steel were the top gainers on the Sensex; on the flip side, BEL, Bajaj Finance, Tata Motors, Trent and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,495.10	1,440.00	3.83
TCS	3,094.80	3,016.20	2.61
NESTLEIND	1,191.00	1,161.40	2.55
HINDUNILVR	2,668.00	2,604.80	2.43
NTPC	341.75	335.05	2.00

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BEL	371.80	380.05	-2.17
SHRIRAMFIN	616.10	626.35	-1.64
BAJFINANCE	887.70	902.30	-1.62
TATAMOTORS	690.00	700.25	-1.46
INDUSINDBK	778.00	785.50	-0.95

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ETERNAL	5,57,34,714	325.25	1,824.03
INFY	1,04,13,061	1,495.10	1,543.98
TCS	49,52,358	3,094.80	1,524.44
HCLTECH	1,02,19,330	1,496.00	1,510.80
BHARTIARTL	69,62,619	1,930.00	1,347.27

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	5,57,34,714	325.25	1,824
TATASTEEL	2,85,20,245	161.77	459.52
BEL	2,02,89,349	371.80	760.67
ITC	1,81,88,129	406.25	741.84
NTPC	1,08,24,544	341.75	368.60



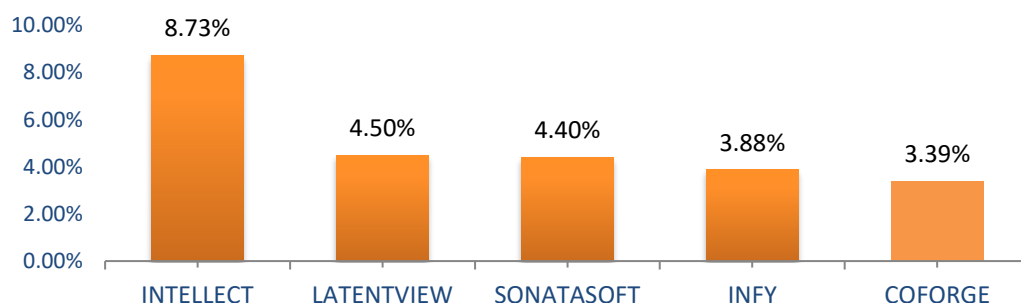
Indian equity benchmarks continued their winning streak for fifth straight day ahead of weakly F&O expiry. After making a cautious start, soon markets traded in green and remained higher throughout the session. Sentiments remained upbeat after parliamentary panel pitched for raising the investment rate from 31% of the Gross Domestic Product (GDP) to 35% in order to achieve the ambitious growth target of 8%. Some support also came as India and China have unveiled a series of measures for a stable, cooperative and forward-looking relationship that included jointly maintaining peace along the frontier, reopening border trade, promoting investment flows, and resuming direct flight connectivity at the earliest. Traders took note of Minister of State for Commerce and Industry Jitin Prasada's statement that India and the US are negotiating a multi-sector bilateral trade agreement and as a part of the negotiations, both sides are discussing liberalisation of trade in goods, including non-sensitive agricultural products.

On Global front, European markets were trading mostly in green, while Asian markets ended mostly in green as investors kept a close eye on ongoing Ukraine peace talks and looked ahead to Fed Chair Jerome Powell's Jackson Hole speech due this week for more clarity on September rate cuts.
Source: AceEquity

NEWS BULLETIN

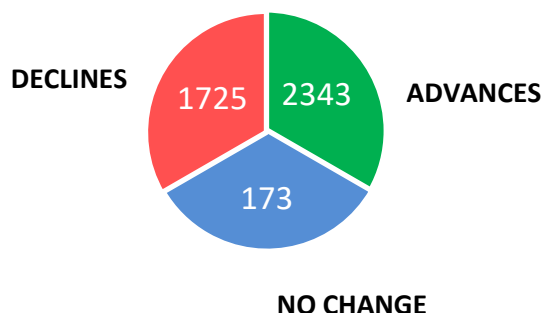
- **BR Goyal Infrastructure** has received a work order from NHAH for the engagement of user fee collection agency. The accepted value of the said work order is Rs 47.83 crore and is to be executed within one year.
- **Vikas EcoTech** has secured a substantial single order, valued at around Rs 3.42 crore, from Olectra Greentech, one of India's leading innovators in the electric mobility and green energy space. The order involves the supply of fire-retardant materials.
- **IRFC** has sanctioned and executed agreements for a fresh term loan facility of Rs 199.70 crore with Surat Integrated Transportation Development Corporation (SITCO) to support the development of the Surat Multi-Modal Transport Hub (MMTH).

MARKET DRIVING SECTOR : IT

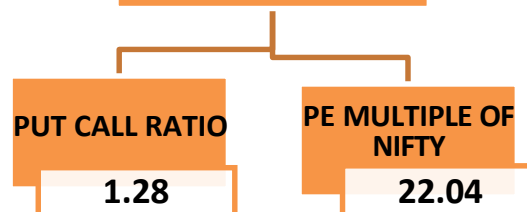


S&P BSE: IT
CLOSING: 35,030.98
CHANGE: + 890.54
CHANGE: + 2.61%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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