

21th AUG 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,857.84	82,220.46	82,231.17	81,921.22	82,000.71	+142.87	+0.17
NIFTY	25,050.55	25,142.00	25,153.65	25,054.90	25,083.75	+33.20	+0.13

INDICES EXTENDED THEIR WINNING STREAK

The 30-share BSE Sensex was up by 142.87 points or 0.17% to settle at 82,000.71 and the Nifty was up by 33.20 points or 0.13% to settle at 25,083.75. The BSE Mid-Cap was down by 0.12% and BSE Small Cap was up by 0.01%. On the sectoral front, Healthcare, IT, Realty, Oil & Gas and Bank were gaining indices; on the flip side, FMCG, Capital Goods, Consumer Durables, Metal and Auto were losing indices. Bajaj Finserv, ICICI Bank, Bajaj Finance, Reliance and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Powergrid, Eternal, Hindustan Unilever, Adani Ports and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,593.90	1,546.10	3.09
DRREDDY	1,277.90	1,245.40	2.61
BAJAJFINSV	1,978.60	1,958.50	1.03
ICICIBANK	1,444.70	1,430.60	0.99
HINDALCO	707.05	700.85	0.88

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,088.00	1,105.30	-1.57
BAJAJ-AUTO	8,690.00	8,827.50	-1.56
ETERNAL	321.50	326.55	-1.55
POWERGRID	284.05	288.40	-1.51
INDUSINDBK	767.60	778.20	-1.36

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,10,21,323	1,424.30	1,573.34
HDFCBANK	62,19,925	1,990.50	1,238.77
TCS	32,30,726	3,100.00	1,004.06
INFY	65,65,539	1,495.50	982.97
ICICIBANK	62,38,645	1,444.70	900.09

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	2,20,56,606	321.50	712.14
TATASTEEL	1,72,82,594	161.29	279.72
ITC	1,50,28,966	406.00	609.70
BEL	1,26,80,853	374.25	475.65
NTPC	1,11,35,121	338.50	378.30



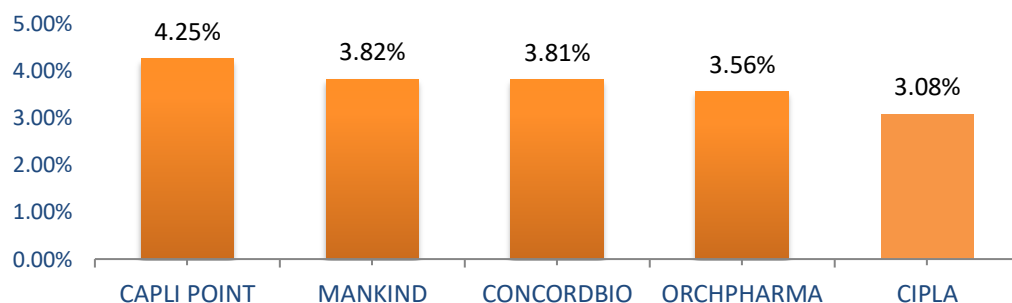
Indian equity benchmarks ended higher for the sixth consecutive session on the weekly F&O expiry day. Index made a slightly positive start and remained higher throughout day, as traders took support with a survey showed India's private sector activity expanded at the fastest pace on record in August, powered by a historic surge in demand led by the dominant services sector, which allowed firms to hike prices at the fastest clip in over 12 years. In last leg of trade, markets erased some of their gains, but ended above neutral lines. Sentiments remained upbeat as HSBC's flash India Composite Purchasing Managers' Index (PMI), compiled by S&P Global, rocketed to 65.2 in August from 61.1 last month. Some support also came as the Labour Ministry in its latest payroll data has showed that retirement fund body Employees' Provident Fund Organisation's (EPFO) recorded a 13.46% year-on-year growth in net member addition of 21.89 lakh in June. Traders took note of Textile Ministry's statement that exports of major textile commodities increased 5.37 per cent to \$3.10 billion in July 2025 compared to \$2.94 billion in the year-ago period, despite global uncertainties.

On Global front, European markets were trading in red after HCOB's latest Purchasing Managers' Index (PMI) Survey showed a decline in services sector activity.
Source: AceEquity

NEWS BULLETIN

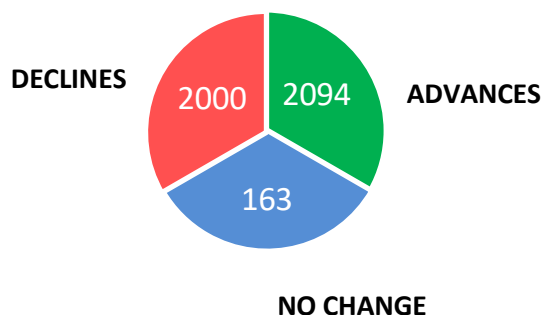
- **VA Tech Wabag (WABAG)** has secured an order worth Rs 46.50 crore from RenewSys India (RenewSys) to deliver comprehensive water management solutions for RenewSys' 2 GW solar cell manufacturing facility in Hyderabad in the state of Telangana. The scope of work includes the design, engineering, manufacturing, supply, installation and commissioning of an Ultrapure Water (UPW) system, Effluent Treatment Plant (ETP), and a Zero Liquid Discharge (ZLD) system. The order is to be executed within a period of 11 months.
- **RailTel Corporation of India** has secured a work order worth around Rs 34.99 crore (Excluding Tax) from Kerala State Information Technology Mission. The company will act as a Data Centre Operator for the O&M of the State Data Centres (SDC) for a period of five years.

MARKET DRIVING SECTOR : HEALTHCARE

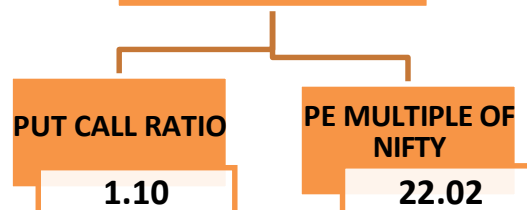


S&P BSE: HEALTHCARE
CLOSING: 44,767.20
CHANGE: + 269.97
CHANGE: + 0.61%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)