

26th AUG 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,635.91	81,377.39	81,450.28	80,685.98	80,786.54	- 849.37	-1.04
NIFTY	24,967.75	24,899.50	24,919.65	24,689.60	24,712.05	- 255.70	-1.02

PROFIT BOOKING SEEN AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 849.37 points or 1.04% to settle at 80,786.54 and the Nifty was down by 255.70 points or 1.02% to settle at 24,712.05. The BSE Mid-Cap was down by 1.34% and BSE Small Cap was down by 1.68%. On the sectoral front, FMCG were gaining index; on the flip side, Realty, IT, Auto, Metal, Oil & Gas, Consumer Durables, Healthcare, Capital Goods and Bank were losing indices. Hindustan Unilever, Maruti, ITC, TCS and Ultratech Cement were the top gainers on the Sensex; on the flip side, Sunpharma, Tata Steel, Bajaj Finance, Trent and Mahindra & Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	6,151.00	5,990.50	2.68
HINDUNILVR	2,692.70	2,631.60	2.32
MARUTI	14,720.00	14,452.00	1.85
ITC	403.35	399.35	1.00
NESTLEIND	1,159.20	1,153.00	0.54

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	595.85	620.85	-4.03
SUNPHARMA	1,601.20	1,656.70	-3.35
TATASTEEL	155.05	159.63	-2.87
BAJFINANCE	876.00	900.80	-2.75
TRENT	5,290.00	5,423.00	-2.45

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ETERNAL	43,85,03,024	320.75	13,942.6
INFY	1,59,94,798	1,525.80	2,445.12
ASIANPAINT	71,06,393	2,493.00	1,764.90
TCS	55,22,097	3,157.00	1,740.79
RELIANCE	1,21,45,259	1,383.80	1,689.13

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	43,85,03,024	320.75	13,942
POWERGRID	2,29,05,910	281.00	642.24
TATASTEEL	1,96,21,100	155.05	306.15
SHRIRAMFIN	1,80,48,586	595.85	1,083.2
HDFCBANK	1,69,17,731	972.30	1,646.5



Indian equity benchmarks witnessed heavy selling on Tuesday, with both Nifty and Sensex closing over one percent cut, amid weak global cues. Markets made a gap-down opening and remained lower throughout the session, as traders were cautious amid reports that the Trump administration officially issued a notice regarding the imposition of an additional 25 percent tariffs on Indian imports, with the punitive duties set to kick in on August 27, 2025. Traders were also cautious as data released by Reserve Bank of India (RBI) has indicated a leisurely growth pace in sales of listed private non-financial companies (NFC) at 5.5% in first quarter of 2025-26 compared to 6.9% in the year-ago period. Investors overlooked the report that India and Japan have been deepening their partnership in the energy sector under the Japan-India Clean Energy Partnership. Sustained selling by foreign portfolio investors (FPIs) dampened market sentiments. On August 25, Foreign Institutional Investors (FPI/FII) stood net sellers of Indian equities worth Rs 2,466 crore.

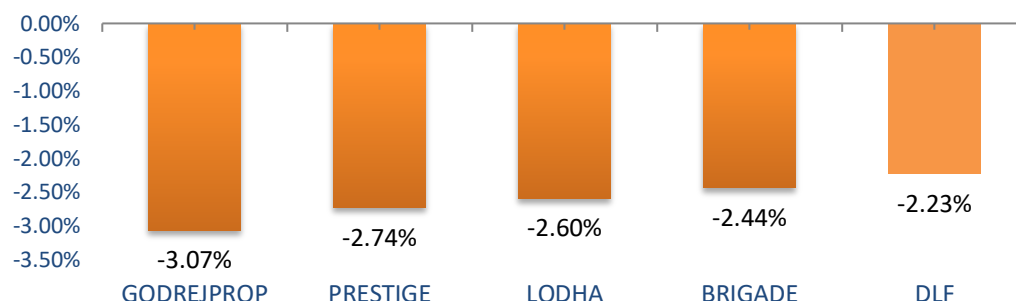
On Global front, European markets were trading in red, while Asian markets ended mostly in red, amid ongoing uncertainties around U.S. Federal Reserve policy signals and escalating trade tensions, particularly between the U.S. and China, while awaiting key corporate earnings reports

Source: AceEquity

NEWS BULLETIN

- **Waaree Energies'** wholly owned subsidiary -- Waaree Solar Americas has received an order on August 26, 2025 for supply of 452MW solar modules from a renowned customer who is a developer and owner-operator of utility scale solar and energy storage projects across the United States. The order is expected to be completed in Financial Year 2025-26 and 2026-27.
- **Lehar Footwears** has received an additional order from National Small Industries Corporation worth Rs 74.90 crore (excluding GST) for supply of 50,000 Toolkits to artisans and craftspeople registered under PM Vishwakarma Scheme.
- **Cash UR Drive Marketing** has secured an order worth Rs 1.67 crore from Uttar Pradesh Tourism Department. The campaign will be executed for a period of two months.

MARKET DRIVING SECTOR : REALTY



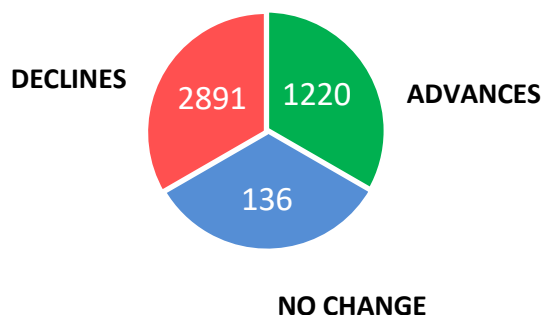
S&P BSE: REALTY

CLOSING: 6,960.59

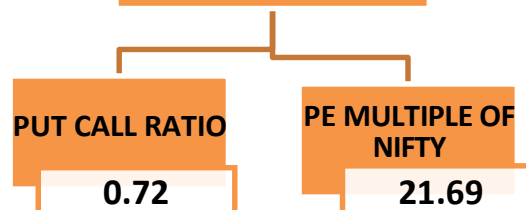
CHANGE: - 159.35

CHANGE: - 2.24%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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