

06<sup>th</sup> Sep 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,809.65	79,828.99	81,456.67	79,818.38	80,710.76	+ 901.11	+ 1.13
NIFTY 50	24,426.85	24,432.70	24,980.75	24,432.70	24,741.00	+ 314.15	+ 1.29

## INDICES SHUT THE WEEK ON A POSITIVE NOTE

Indian equity benchmark ended on a green note in the week ended 06<sup>th</sup> Sep, 2025. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 901.11 points or 1.13% to settle at 80,710.76 in the week ended 06<sup>th</sup> Sep, 2025. The CNX Nifty was up by 314.15 points or 1.29% to settle at 24,741.00. The BSE Mid-Cap index was up by 817.46 or 1.83% to settle at 45,459.77. The BSE Small-Cap index was up by 1,303.08 points or 2.53% to settle at 52,752.31.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,561.30	3,199.50	11.31
TATA STEEL	167.68	154.48	8.54
EICHER MOTORS	6,580.50	6,103.00	7.82
BAJAJ FINANCE	937.60	877.85	6.81
HINDALCO	743.80	703.95	5.66

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HCL TECH	1,419.00	1,454.80	-2.46
WIPRO LTD	243.67	249.41	-2.30
CIPLA LTD	1,553.40	1,589.40	-2.27
INFOSYS LTD	1,444.60	1,469.60	-1.70
HDFC LIFE	759.55	772.05	-1.62

## MARKET STATS

### Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	7,674.24	963.40	7,96,579.12
M&M	7,326.68	3,561.30	2,05,730.54
ETERNAL LTD	7,187.70	329.15	2,18,3715.20
RELIANCE	6,819.66	1,375.00	4,95,975.60
ICICI BANK	5,483.51	1,402.80	3,90,897.40

### Most Active (by volume)

Name	Avg Value	Pr.	Qty
ETERNAL LTD	7,187.70	329.15	2,18,3715.20
TATA STEEL	2,640.42	167.68	1,57,4677.60
ITC LTD	3,596.40	407.35	8,82,877.36
HDFC BANK	7,674.24	963.40	7,96,579.12
POWER GRID	2,100.90	285.35	7,36,254.40



## INSTITUTIONAL NET POSITION



FII's Cash	• - 5,666.90
FII's Index Future	• - 3,009.63
FII's Stock Future	• - 1,657.51
DII's Cash	• + 13,444.09

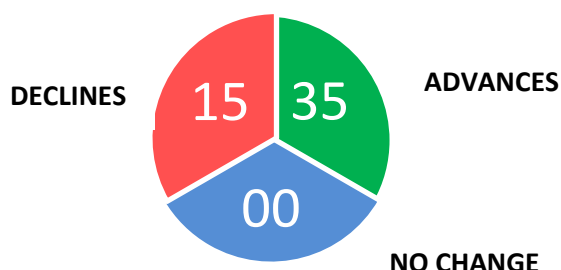
On Monday, 01 Sep, 2025, Indian equity benchmarks snapped their three-day losing streak on Monday, with both the Nifty and Sensex closing with significant gains. On Tuesday, 02 Sep, 2025, Indian equity benchmarks ended in negative, due to selling in heavy weight banking stocks. On Wednesday, 03 Sep, 2025, Indices ended with significant gains on Wednesday, with both Nifty and Sensex closing over half a percent gains, amid positive services PMI data. On Thursday, 04 Sep, 2025, Indian equity benchmarks ended Thursday's session flat with a positive bias, amid the expiry of Sensex F&O contracts. The S&P BSE Sensex was up by 150.30 points or 0.19% to 80,718.01. On Friday, 05 Sep 2025, The S&P BSE Sensex was down by 07.25 points or 0.01% to 80,710.76.

Company Name	Quantity	Trade Price
Atul Auto	4,75,891	500.42
Godrej Properties	2,83,896	2011.90
Jai Corp	10,94,133	164.36
Kotak Mahindra Bank	3,17,055	1960.20
Prime Securities	1,80,000	272.69
Ramco Industries	5,00,000	308.10
Vimta Labs	4,84,986	812.46



**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS

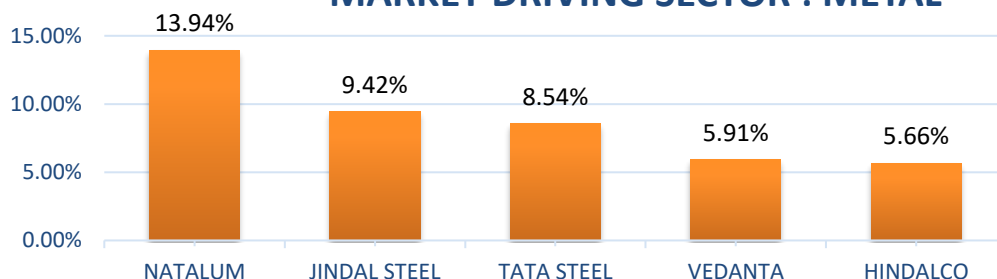




## **NEWS BULLETIN**

- **Faalcon Concepts** has received new work order from Jagdamba Optics for Glass, Glazing & windows for site at Noida, Uttar Pradesh, India, with order value amounting to Rs 4.75 crore. The order is to be executed within 9 months.
- **Compucom Software** has received a work order worth Rs 58.03 lakh from RajCOMP Info Services (A Government of Rajasthan Undertaking) for the manpower supply in connection with the operation & maintenance of the Labour Department Management System (LDMS) project for the Department of Labour, Government of Rajasthan. The work order is to be executed in around 3 months and 15 days.
- **Rajesh Power Services** has received order from Paschim Gujarat Vij Company (PGVCL) for Turnkey Contract for supply, installation, testing and commissioning of 11 KV Medium Voltage Covered Conductor (MVCC) in Porbandar Circle of PGVCL under Kisan Suryodaya Yojana (KSY) Scheme. The order is valued at Rs 61.53 crore and to be executed within 9 months.
- **Meta Infotech** has received purchase orders worth Rs 53.66 lakh. Out of the total, the company has received order worth Rs 50.43 lakh for procurement of additional licenses for business operations.

### **MARKET DRIVING SECTOR : METAL**



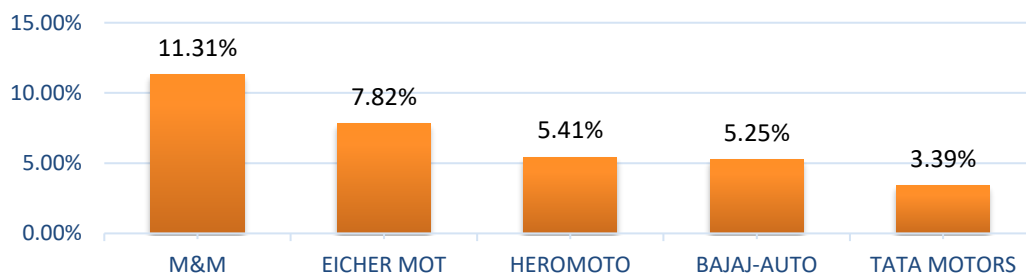
#### **NIFTY METAL**

**CLOSING: 9,681.65**

**CHANGE: + 526.85**

**CHANGE: + 5.75%**

### **MARKET DRIVING SECTOR : AUTO**



#### **NIFTY AUTO**

**CLOSING: 26,320.60**

**CHANGE: + 1,359.75**

**CHANGE: + 5.45%**

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