

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,710.76	80,904.40	81,171.38	80,733.07	80,787.30	+ 76.54	+ 0.09
NIFTY	24,741.00	24,802.60	24,885.50	24,751.55	24,773.15	+ 32.15	+ 0.13

BOURSES CLOSED WITH TINY GAINS

The 30-share BSE Sensex was up by 76.54 points or 0.09% to settle at 80,787.30 and the Nifty was up by 32.15 points or 0.13% to settle at 24,773.15. The BSE Mid-Cap was up by 0.33% and BSE Small Cap was up by 0.30%. On the sectoral front, Auto, Oil & Gas, Metal, Realty, Capital Goods and Bank were gaining indices; on the flip side, FMCG, Consumer Durables, Healthcare and IT were losing indices. Tata Motors, Mahindra & Mahindra, Maruti, Adani Ports and Tata Steel were the top gainers on the Sensex; on the flip side, Trent, Asian Paint, HCL Tech, Tech Mahindra and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	721.10	691.70	4.25
BAJAJ-AUTO	9,455.00	9,084.50	4.08
M&M	3,704.20	3,561.30	4.01
EICHERMOT	6,798.00	6,580.50	3.31
JSWSTEEL	1,103.00	1,073.10	2.79

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	5,308.00	5,528.50	-3.99
ASIANPAINT	2,535.00	2,579.90	-1.74
COALINDIA	387.35	392.65	-1.35
DRREDDY	1,251.00	1,268.10	-1.35
NESTLEIND	1,193.00	1,208.50	-1.28

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
M&M	46,23,789	3,704.20	1,698.52
TATAMOTOR	2,05,31,027	721.10	1,466.02
HDFCBANK	1,17,11,307	967.35	1,133.16
MARUTI	6,91,077	15,256.0	1,048.93
RELIANCE	69,86,720	1,378.90	963.76

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,64,02,317	168.85	622.08
TATAMOTOR	2,05,31,027	721.10	1,466.0
ETERNAL	1,71,88,065	329.30	567.64
HDFCBANK	1,17,11,307	967.35	1,133.1
ONGC	84,18,326	232.70	196.15



Indian equity benchmarks ended in positive terrain with minor gains on Monday, supported by gains in Auto stocks as several companies slashed car prices following the GST rate cut. Markets made a positive start and remained higher throughout the day, as traders took some support after Prime Minister Narendra Modi said he reciprocates US President Donald Trump's sentiments and positive assessments of the ties between the two countries. However, gains were capped due to continued selling by Foreign Institutional Investors (FIIs). The FII were net sellers on Friday's session, offloading equities worth Rs 1,304.91 crore. Sentiments remained upbeat as Finance Minister Nirmala Sitharaman has said that the government is keeping a good watch on exchange rates, stressing that besides rupee several other currencies have depreciated against the US dollar. Traders got some support after the private report said that India and Israel are likely to sign a bilateral investment treaty during the upcoming visit of Israeli Finance Minister Bezalel Smotrich this week, while laying the groundwork for a free trade agreement (FTA) to boost trade between the two countries.

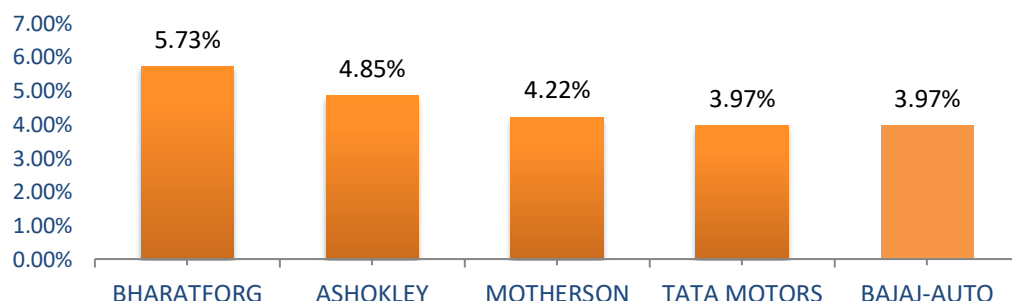
On Global front, European markets were trading in green after weaker than expected U.S. labor data raised expectation of interest rate cut by Federal Reserve.

Source: AceEquity

NEWS BULLETIN

- **JSW Steel** has reported consolidated crude steel production for the month of August 2025 at 27.03 lakh tonnes as compared to 23.16 lakh tonnes in August 2024, higher by 17% Year-on-Year (Y-o-Y).
- **Faalcon Concepts** has received new work order worth Rs 4.28 crore from LV Creations LLP for the glass, glazing & windows for site in Moti Nagar, New Delhi. The work order is to be executed within 9 months.
- **SPML Infra** has been awarded a prestigious Rs 1,438 crore inclusive of GST (\$163 Million) project in JV with JWIL Infra, (SPML leading with 51%) from Public Health Engineering Department (PHED), Bharatpur, Rajasthan.
- **HFCL** has secured export orders worth around \$40.65 million for the supply of optical fiber cables as per customer specifications, through its overseas wholly owned subsidiary.

MARKET DRIVING SECTOR : AUTO



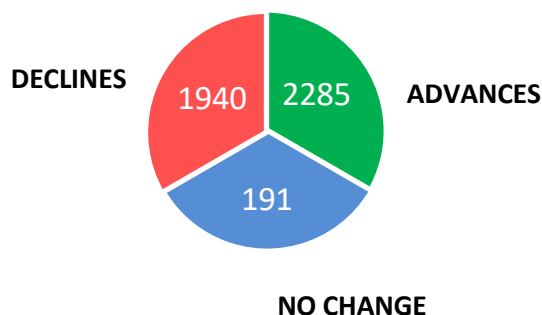
S&P BSE: AUTO

CLOSING: 60,719.93

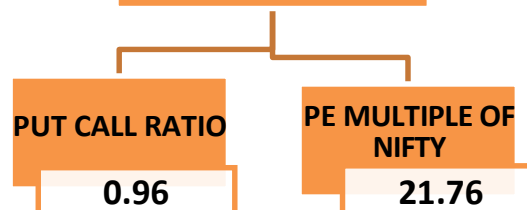
CHANGE: + 1,836.84

CHANGE: + 3.12%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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