

11th SEP 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,425.15	81,217.30	81,642.22	81,216.91	81,548.73	+ 123.58	+ 0.15
NIFTY	24,973.10	24,945.50	25,037.30	24,940.15	25,005.50	+ 32.40	+ 0.13

INDICES RISE FOR THE 4th STRAIGHT SESSION

The 30-share BSE Sensex was up by 123.58 points or 0.15% to settle at 81,548.73 and the Nifty was up by 32.40 points or 0.13% to settle at 25,005.50. The BSE Mid-Cap was up by 0.14% and BSE Small Cap was down by 0.01%. On the sectoral front, Oil & Gas, Metal, Capital Goods, FMCG, Healthcare and Banks were gaining indices; on the flip side, Realty, IT, Auto and Consumer Durables were losing indices. NTPC, Axis Bank, Power Grid, Eternal and Bharti Airtel were the top gainers on the Sensex; on the flip side, Infosys, Titan, Ultratech Cement, Hindustan Unilever and BEL were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,408.00	2,340.20	2.90
SHRIRAMFIN	620.20	604.80	2.55
NTPC	331.50	325.65	1.80
AXISBANK	1,087.60	1,070.10	1.64
ETERNAL	328.35	324.40	1.22

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	9,119.00	9,244.00	-1.35
INFY	1,512.20	1,532.60	-1.33
EICHERMOT	6,758.50	6,836.50	-1.14
TITAN	3,580.00	3,620.60	-1.12
SBILIFE	1,813.60	1,833.70	-1.10

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,51,13,633	966.5	1,459.89
ICICIBANK	1,01,92,026	1,401.60	1,430.19
RELIANCE	97,66,072	1,382.10	1,350.14
INFY	80,03,662	1,512.20	1,210.43
MARUTI	6,57,161	15,119.00	992.52

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	2,23,36,999	328.35	733.77
BEL	1,90,42,696	386.00	738.88
HDFCBANK	1,51,13,633	966.50	1,459.8
TATASTEEL	1,38,29,526	169.40	234.34
ONGC	1,10,47,708	233.99	258.32



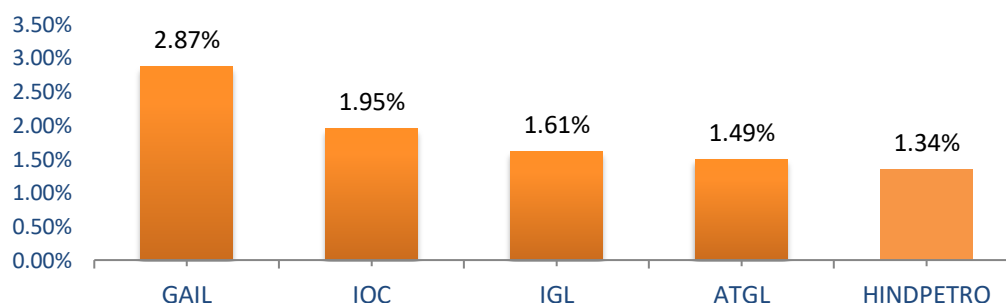
Indian equity benchmarks ended in positive territory with decent gains on Thursday, with the Nifty 50 extending its winning streak to seventh session, buoyed by hopes of an India-US trade deal and expectations of interest rate cuts by the U.S. Federal Reserve. Markets made a negative start and turned volatile during the morning session, as traders remained cautious with exchange data showing that Foreign Institutional Investors (FIIs) were net sellers, offloading equities worth Rs 115.69 crore on September 10. However, in afternoon session, indices added some gains and settled the range bound session marginally higher. Some support came as Commerce and Industry Minister Piyush Goyal said that India is in active dialogue with the United States for a free trade agreement. There was some cautiousness in the markets as the Reserve Bank of India (RBI) in its latest data report has showed that India's outward foreign direct investment (OFDI) commitments declined 38.44% to \$2097.74 million in August 2025, from \$3,407.45 million in August 2024.

On Global front, European markets were trading in green ahead of European Central Bank's policy announcement, and the crucial inflation data from the US, later in the day. Asian markets ended mostly in green as a drop in U.S. producer prices fueled hopes of Federal Reserve rate cuts.
Source: AceEquity

NEWS BULLETIN

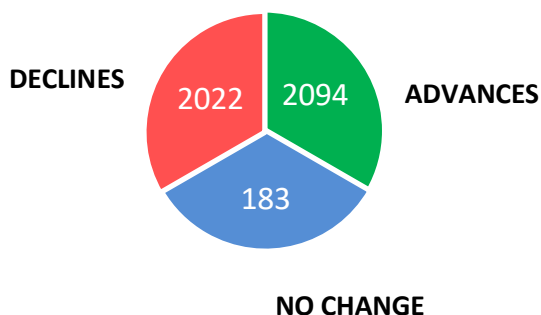
- **ACME Solar** Holdings' wholly owned subsidiary -- ACME Venus Urja has secured long term project funding of Rs 3,892 crore from State Bank of India (SBI) for the development and construction of a 400 MW Firm and Dispatchable Renewable Energy (FDRE) project with repayment spread across 19 years.
- **Jupiter Wagons'** material subsidiary -- Jupiter Tatravagonka Railwheel Factory has received a LoA from Ministry of Railways, Railway Board. This LOA pertains to the supply of total 9,000 LHB Axles for FIAT-IR Bogies, with an aggregate order value of around Rs 113 crore.
- **Premier Explosives** has received an order worth Rs 7.83 crore from the Ministry of Defence, Government of the Republic of India for procurement of counter measures. The order is to be delivered within a period of 12 months.

MARKET DRIVING SECTOR : OIL & GAS

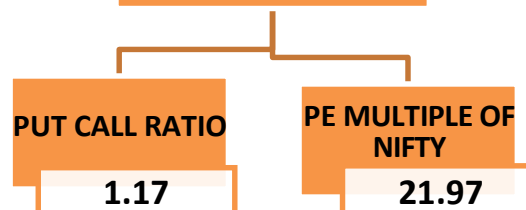


S&P BSE: OIL & GAS
CLOSING: 26,241.72
CHANGE: + 308.15
CHANGE: + 1.19%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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