

13<sup>th</sup> Sep 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,710.76	80,904.40	81,992.85	80,733.07	81,904.70	+ 1,193.95	+ 1.48
NIFTY 50	24,741.00	24,802.60	25,139.45	24,751.55	25,114.00	+ 373.00	+ 1.51

## INDICES CLOSED POSITIVE FOR THE SECOND CONSECUTIVE WEEK

Indian equity benchmark ended on a green note in the week ended 13<sup>th</sup> Sep, 2025. Key indices were positive in five out of five sessions of the week. The S&P BSE Sensex was up by 1,193.95 points or 1.48% to settle at 81,904.70 in the week ended 13<sup>th</sup> Sep, 2025. The CNX Nifty was up by 373.00 points or 1.51% to settle at 25,114.00. The BSE Mid-Cap index was up by 724.53 or 1.59% to settle at 46,184.30. The BSE Small-Cap index was up by 796.18 points or 1.51% to settle at 53,548.49.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	399.30	370.80	7.69
BAJAJ FINANCE	1,003.25	937.60	7.00
SHRIRAM FINANCE	632.85	592.50	6.81
INFOSYS	1,525.60	1,444.60	5.61
ADANI PORTS	1,393.10	1,321.80	5.39

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT LTD	5,130.00	5,528.50	-7.21
TITAN	3,571.90	3,665.30	-2.55
ETERNAL LTD	321.40	329.15	-2.35
INDUSIND BANK	740.50	757.05	-2.19
HINDUSTAN UNILEV	2,580.50	2,633.40	-2.01

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	7,086.93	967.30	7,32,650.96
INFOSYS LTD	6,869.15	1,525.60	4,50,259.04
RELIANCE	5,817.35	1,395.00	4,17,014.28
ICICI BANK	5,354.09	1,417.70	3,77,660.36
M&M	5,237.82	3,589.90	1,45,904.47

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	3,152.60	321.40	9,80,895.84
TATA STEEL	1,519.67	169.78	8,95,080.96
BEL	3,436.80	399.30	8,60,705.28
HDFC BANK	7,086.93	967.30	7,32,650.96
TATA MOTORS	3,868.60	715.25	5,40,874.24



## INSTITUTIONAL NET POSITION



FII's Cash	• - 3,577.37
FII's Index Future	• + 3,601.20
FII's Stock Future	• - 450.08
DII's Cash	• + 13,703.23

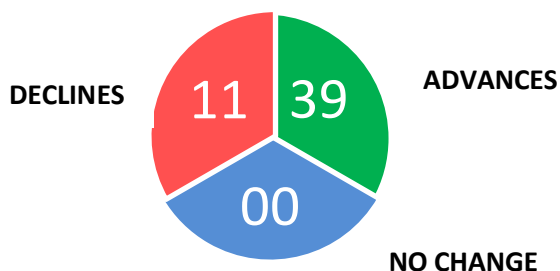
On Monday, 08 Sep, 2025, Indian equity benchmarks ended in positive terrain with minor gains on Monday, supported by gains in Auto stocks. On Tuesday, 09 Sep, 2025, Indian equity benchmarks closed higher on Tuesday, driven by gains in information technology and banking stocks. On Wednesday, 10 Sep, 2025, Indian equity benchmarks closed higher on Tuesday, driven by gains in information technology and banking stocks. On Thursday, 11 Sep, 2025, Indian equity benchmarks ended in positive territory with decent gains on Thursday, The S&P BSE Sensex was up by 123.58 points or 0.15% to 81,548.73. On Friday, 12 Sep 2025, The S&P BSE Sensex was up by 355.97 points or 0.44% to 81,904.70.

Company Name	Quantity	Trade Price
Bharat Electronics	24,65,814	386
Bharat Forge	2,00,439	1,213
Bharti Airtel	6,22,176	1,904
Gujarat Mineral	28,49,149	522.64
Kotak Mahindra Bank	5,97,227	1,981
Shriram Finance	18,22,889	620
Vimta Labs	2,60,682	799.62

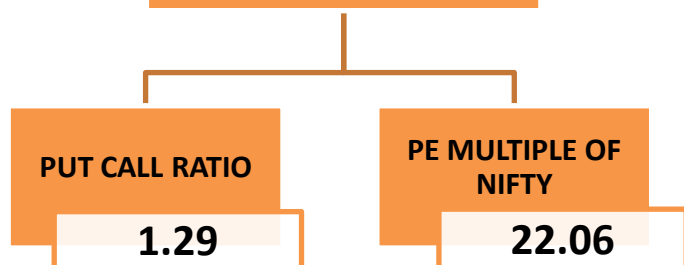


**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS

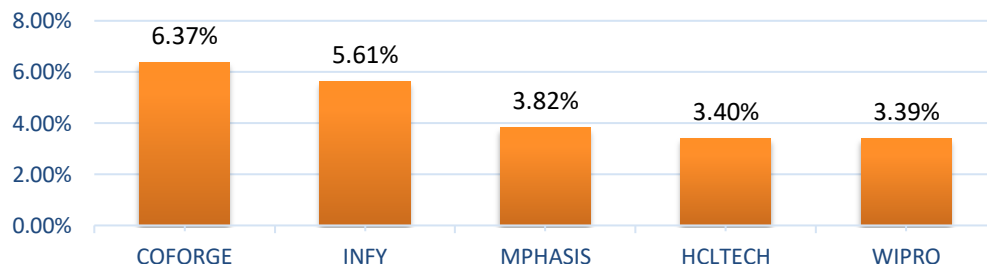




## NEWS BULLETIN

- **Reliance Industries' (RIL) FMCG arm--Reliance Consumer Products (RCPL)** has signed a Memorandum of Understanding (MoU) with the Maharashtra government to set up an integrated facility for food products & beverages at Katol in Maharashtra. The unit will provide direct employment to more than 500 people.
- **Railtel Corporation of India** has secured work order worth around Rs 70.94 crore (excluding Tax) from Nashik Municipal Smart City Development Corporation. The work order involves selection of Implementation Agency for supply, laying, installation, testing and commissioning of Nashik & Trimbakeshwar City Network Backbone along with providing operations and maintenance services. The work order is to be completed by December 31, 2026.
- **Paras Defence and Space Technologies** has received incremental orders worth Rs 26.6 crore (including taxes) from Opto Electronics Factory (OLF), a Unit of India Optel, Govt. of India Enterprise, Ministry of Defence, Dehradun. The incremental orders are for the supply of Electronic Control Systems used in Thermal Imaging Fire Control System (TIFCS) for Battle-Tank application delivered by OLF to Indian Armed Forces. The orders are to be executed from December 2025 to September 2026.

### MARKET DRIVING SECTOR : IT



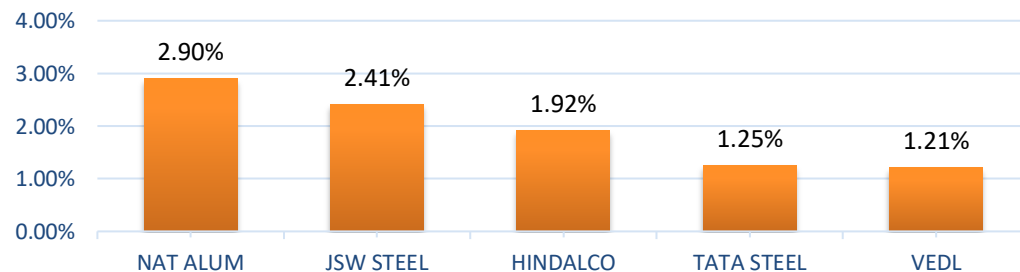
#### NIFTY IT

**CLOSING: 36,110.75**

**CHANGE: + 1,474.90**

**CHANGE: + 4.26%**

### MARKET DRIVING SECTOR : METAL



#### NIFTY METAL

**CLOSING: 9,883.60**

**CHANGE: + 201.95**

**CHANGE: + 2.09%**

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