

15<sup>th</sup> SEP 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,904.70	81,925.51	81,998.51	81,744.70	81,785.74	- 118.96	- 0.15
NIFTY	25,114.00	25,118.90	25,138.45	25,048.75	25,069.20	- 44.80	- 0.18

## INDICES SHUT THE DAY WITH MINOR CUT

The 30-share BSE Sensex was down by 118.96 points or 0.15% to settle at 81,785.74 and the Nifty was down by 44.80 points or 0.18% to settle at 25,069.20. The BSE Mid-Cap was up by 0.40% and BSE Small Cap was up by 0.66%. On the sectoral front, Realty, Banks, Capital Goods, FMCG, and Oil & Gas were gaining indices; on the flip side, Metal, Auto, IT, Healthcare, and Consumer Durables were losing indices. Bajaj Finance, Eternal, UltratechCement, Larsen & Toubro and Reliance were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Asian Paint, Infosys, Titan and Sun Pharma were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	315.50	311.20	1.38
BAJFINANCE	1,011.70	1,003.25	0.84
ETERNAL	323.60	321.40	0.68
ULTRACEMCO	12,419.00	12,370.00	0.40
BAJAJ-AUTO	9,030.50	8,999.50	0.34

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,547.00	1,574.60	-1.75
M&M	3,530.30	3,589.90	-1.66
ASIANPAINT	2,504.90	2,546.30	-1.63
SHRIRAMFIN	625.15	632.85	-1.22
DRREDDY	1,301.00	1,316.70	-1.19

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,44,86,377	966.10	1,403.11
BAJFINANCE	99,89,753	1,011.70	1,013.56
INFY	61,67,414	1,508.50	931.14
M&M	25,50,444	3,530.30	904.13
ICICIBANK	58,45,637	1,418.00	831.24

## Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	1,84,86,916	398.10	737.02
ETERNAL	1,62,87,174	323.60	526.63
HDFCBANK	1,44,86,377	966.10	1,403.1
JIOFIN	1,44,14,947	315.50	452.12
TATASTEEL	1,06,11,401	169.30	179.73



Indian equity benchmarks ended in negative terrain on Monday, with the Nifty snapping its 8-day winning streak, led by selling in IT stocks. Traders were awaiting the outcome of the US Federal Reserve's policy meeting. Markets made a cautious start and hovered near the neutral line during the morning session, as sentiments remained subdued after US Commerce Secretary Howard Lutnick asserted that India must bring down its tariffs or face a 'tough time' doing business with the US. Finally, indices extended their losses in last hour of trade and ended in red terrain with marginal cut. Sentiments remained downbeat as the government data showed that retail inflation in August rose slightly to 2.07 per cent from 1.61 per cent in the preceding month, mainly due to increase in prices of vegetables, meat and fish. Traders remained cautious as think tank Global Trade Research Initiative (GTRI) has cautioned about India's reliance on US software, cloud services, and social media platforms and said that this poses a major economic and security vulnerability in times of geopolitical tensions.

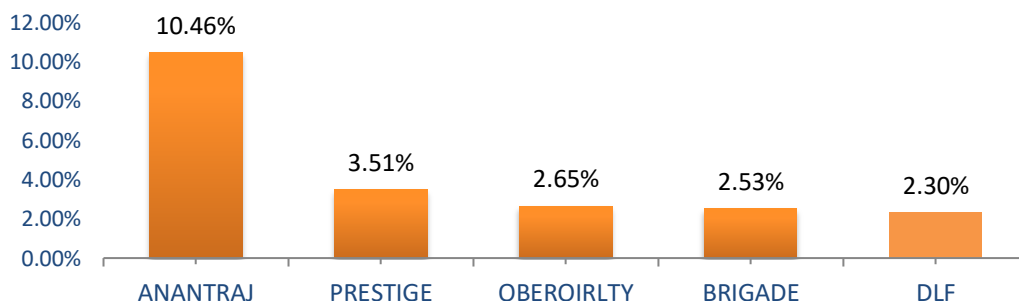
On Global front, European markets were trading in green ahead of release of foreign trade data from Eurozone and wholesale prices data from Germany. Asian markets ended mixed ahead of the anticipated interest rate cut after recent US data signaled softer labor conditions and muted inflation.

Source: AceEquity

## NEWS BULLETIN

- **Rashtriya Chemicals & Fertilizers (RCF)** has successfully commenced commercial operation of Liquid Carbon Dioxide (CO<sub>2</sub>) Plant at its Trombay Unit, effective September 12, 2025. The production capacity of the plant is 100 MTPD.
- **Desco Infratech** has received new order from Torrent Gas Jaipur of Rs 4.18 crore (inclusive of GST) for laying of MDPE pipeline, PNG connections and associated work for City Gas Distribution Project in Jaipur.
- **MIC Electronics** has secured Letter of Acceptances (LOAs) aggregating around Rs 1.76 crore. The company has secured a LOA worth around Rs 1.19 crore from Sambalpur Division of Indian Railways, Odisha for shifting of existing Coach Indication Board Systems and Auto Announcement System.

## MARKET DRIVING SECTOR : REALTY



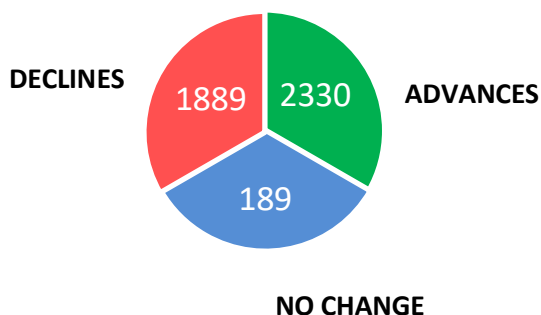
### S&P BSE: REALTY

**CLOSING: 7,038.14**

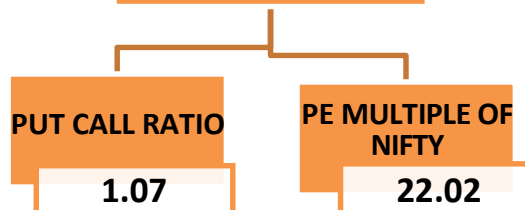
**CHANGE: + 169.61**

**CHANGE: + 2.47%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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