

16th SEP 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,785.74	81,852.11	82,443.48	81,779.94	82,380.69	+ 594.95	+ 0.73
NIFTY	25,069.20	25,073.60	25,261.40	25,070.45	25,239.10	+ 169.90	+ 0.68

BULLS IN ACTION

The 30-share BSE Sensex was up by 594.95 points or 0.73% to settle at 82,380.69 and the Nifty was up by 169.90 points or 0.68% to settle at 25,239.10. The BSE Mid-Cap was up by 0.62% and BSE Small Cap was up by 0.66%. On the sectoral front, Auto, Banks, Capital Goods, Realty, Metal, IT, Healthcare, Consumer Durables and Oil & Gas were gaining indices; on the flip side, FMCG was a losing index. Kotak Bank, Larsen & Toubro, Mahindra & Mahindra, Maruti and Bharti Airtel were the top gainers on the Sensex; on the flip side, Asian Paint, Bajaj Finance and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	2,023.50	1,970.80	2.67
LT	3,670.00	3,586.20	2.34
M&M	3,612.00	3,530.30	2.31
EICHERMOT	6,951.00	6,801.00	2.21
MARUTI	15,592.00	15,265.00	2.14

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	618.50	623.65	-0.83
ASIANPAINT	2,482.00	2,502.60	-0.82
NESTLEIND	1,204.00	1,212.50	-0.70
TATACONSUM	1,095.80	1,102.60	-0.62
HDFCLIFE	773.05	777.20	-0.53

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,86,61,794	966.30	1,803.33
INFY	89,23,112	1,513.50	1,345.44
RELIANCE	86,86,961	1,405.90	1,219.64
ICICIBANK	82,13,151	1,422.40	1,166.78
LT	29,28,060	3,670.00	1,067.69

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,66,29,438	172.00	456.16
ETERNAL	1,91,98,538	327.15	624.01
HDFCBANK	1,86,61,794	966.30	1,803.3
BEL	1,24,67,341	402.95	500.26
JIOFIN	1,09,63,429	315.80	346.49



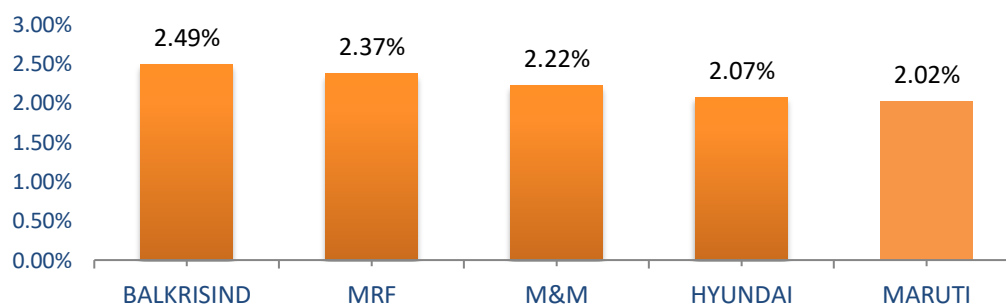
Indian equity benchmarks witnessed significant gains on Tuesday, with both the Nifty and Sensex closing over half a percent gains, ahead of the outcome of US Federal Reserve's monetary policy meeting. Indices made slightly positive start and extended their gains to end near day's high points, amid hopeful developments in India-US trade discussions. Indian and U.S. officials have reportedly restarted trade talks, aiming to resolve tariff dispute and revive stalled deal. Traders were optimistic as the government data showed that India's exports rose 6.7% to \$35.1 billion in August annually, while imports declined 10.12% to \$61.59 billion. Some support came as the government data showed that the India's unemployment rate for persons aged 15 years and above declined for the second month in a row in August, to 5.1%. The unemployment rate was 5.2% in July and 5.6% in both May and June. Traders took a note of Domestic credit rating agency Crisil in its latest report has said that banks' credit growth will accelerate in the second half of the fiscal year (H2FY26) and inch up to 12 per cent in FY26.

On Global front, European markets were trading in red ahead of the start of a two-day policy meeting of the Federal Reserve later in the day, with traders eyeing a widely expected 25 bps rate cut.
Source: AceEquity

NEWS BULLETIN

- **Adroit Infotech's** subsidiary -- Verso Altima India has received an order valued at Rs 29 crore from a Large Internet Service Provider. The scope of work includes application maintenance and support services; and comprehensive onsite/off shore support for a contract period of five years.
- **Servotech Renewable Power System (Servotech)** has secured an order of 1.2 MW Rooftop Solar Project from Northern Railway - Moradabad Division. The broad consideration or size of the order is Rs 5.75 crore and to be executed within 12 months of issue of LOA.
- **Concord Control Systems (CNCRD)** has bagged an order for Kavach 4.0 through its associate company, Progota India worth Rs 19.45 crore. This order will enable the beginning of large-scale implementation opportunities in advanced railway safety.

MARKET DRIVING SECTOR : AUTO



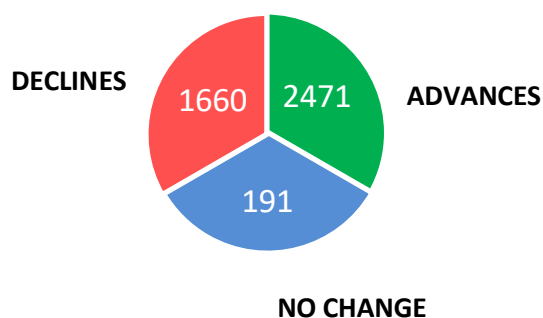
S&P BSE: AUTO

CLOSING: 60,624.37

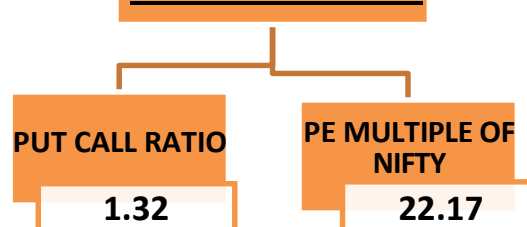
CHANGE: + 855.81

CHANGE: + 1.43%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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