

17<sup>th</sup> SEP 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,380.69	82,506.40	82,741.95	82,490.47	82,693.71	+ 313.02	+ 0.38
NIFTY	25,239.10	25,276.60	25,346.50	25,275.35	25,330.25	+ 91.15	+ 0.36

## BOURSES SHUT THE DAY IN GREEN

The 30-share BSE Sensex was up by 313.02 points or 0.38% to settle at 82,693.71 and the Nifty was up by 91.15 points or 0.36% to settle at 25,330.25. The BSE Mid-Cap was up by 0.19% and BSE Small Cap was up by 0.51%. On the sectoral front, Capital Goods, Auto, Banks, Realty, IT, and Oil & Gas were gaining indices; on the flip side, FMCG, Metal, Healthcare and Consumer Durables was a losing indices. SBIN, BEL, Kotak Bank, Maruti and Trent were the top gainers on the Sensex; on the flip side, Bajaj Finserv, Titan, ITC, Tata Steel and Power Grid were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,135.70	1,092.10	3.99
SBIN	856.90	831.55	3.05
BEL	411.80	402.90	2.21
KOTAKBANK	2,051.00	2,021.70	1.45
MARUTI	15,790.00	15,573.00	1.39

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	774.35	766.00	-1.08
BAJAJFINSV	2,080.30	2,060.00	-0.98
TITAN	3,556.80	3,524.60	-0.91
SBILIFE	1,818.80	1,803.00	-0.87
HINDALCO	755.95	749.50	-0.85

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,73,61,476	967.00	1,681.25
SBIN	1,72,43,938	856.9	1,461.03
BEL	3,13,67,478	411.8	1,291.15
ICICIBANK	74,84,283	1,417.20	1,063.40
RELIANCE	75,19,417	1,413.00	1,061.78

### Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	3,13,67,478	411.80	1,291.1
TATASTEEL	2,13,81,306	171.00	365.73
POWERGRID	1,90,10,126	287.30	545.53
HDFCBANK	1,73,61,476	967.00	1,681.2
SBIN	1,72,43,938	856.90	1,461.0



Indian equity benchmarks ended in positive territory with significant gains on Wednesday, as sentiments remained buoyant amid optimism over ongoing trade talks with US as well as expectations that the Federal Reserve would cut interest rates later in the day. Markets made positive start and remained higher throughout the session, supported by positive discussions on trade deal with US officials. The Commerce Ministry said that the discussions with visiting US Chief Negotiator Brendan Lynch on the proposed bilateral trade agreement were positive and forward looking. Traders took some support with Union Minister for Ports, Shipping and Waterways, Sarbananda Sonowal's statement that India is set to attract investments worth Rs 80 lakh crore, generate over 1.5 crore jobs, and accelerate green shipping practices in the coming years. Traders overlooked the Think tank GTRI's statement that India's exports to the US are falling as high tariffs imposed by the Trump administration have started eroding the price competitiveness of domestic goods in Washington.

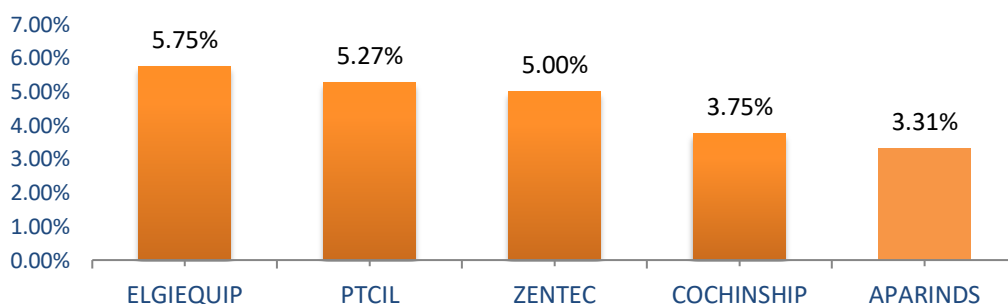
On Global front, European markets were trading mostly in green as traders took note of the latest U.K. inflation data reinforced expectations that the Bank of England will keep rates unchanged this week.

Source: AceEquity

## NEWS BULLETIN

- **Markolines Pavement Technologies** has received work order from NCC for execution of Earth Piling Works at 454 MLD Malad WwTF Project. Total value of the order is Rs 3.51 crore (inclusive of GST). The said order is expected to be completed by September 30, 2025.
- **Nibe Ordnance and Maritime's subsidiary -- Globe Forge** has received purchase orders amounting to Rs 282.61 crore from one of the leading Defence Company for supply of Empty Shell. The said orders will be executed and delivered in tranches by October 2026.
- **KISL** has secured a three-year contract valued at around Rs 168 crore by the DME, Government of Andhra Pradesh. The mandate covers the provision of sanitation (housekeeping) services across hospitals and medical institutions under DME's Zone-I.

## MARKET DRIVING SECTOR : CAPITAL GOODS



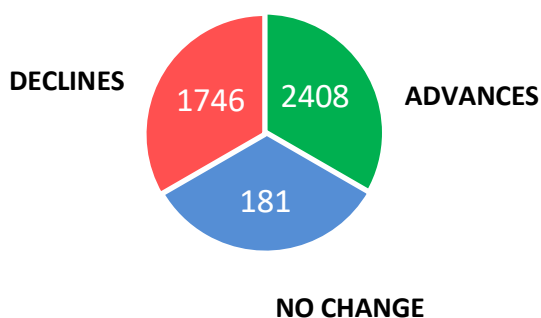
### S&P BSE: CAPITAL GOODS

**CLOSING: 71,414.69**

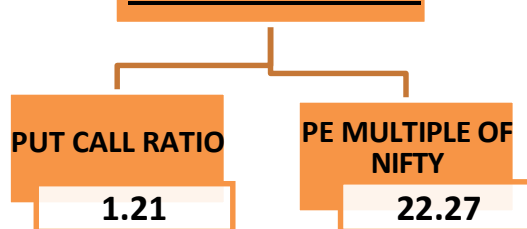
**CHANGE: + 676.50**

**CHANGE: + 0.96%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)